

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Life Fund 5.1, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-8477081</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>203 N. LaSalle Street, Suite 2100 Chicago, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>60603</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Cook</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

<b>Estimated Number of Creditors</b>									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<b>Estimated Assets</b>									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
<b>Estimated Liabilities</b>									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$50 million	<input type="checkbox"/> \$10,000,001 to \$100 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Life Fund 5.1, LLC</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>See attached list of affiliated debtors</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Life Fund 5.1, LLC</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Michael L. Gesas</u> Signature of Attorney for Debtor(s)</p> <p><u>Michael L. Gesas 06186924</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Arnstein &amp; Lehr LLP</u> Firm Name</p> <p><u>120 South Riverside Plaza</u> <u>Suite 1200</u> <u>Chicago, IL 60606</u> Address</p> <p style="text-align: right;">Email: <a href="mailto:mlgesas@arnstein.com">mlgesas@arnstein.com</a></p> <p><u>(312) 876-7125 Fax: (312) 876-6260</u> Telephone Number</p> <p><u>September 2, 2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Russell E. Mackert</u> Signature of Authorized Individual</p> <p><u>Russell E. Mackert</u> Printed Name of Authorized Individual</p> <p><u>Manager of Shepherd Capital Management, LLC</u> Title of Authorized Individual</p> <p><u>September 2, 2009</u> Date</p>	

**AFFILIATED DEBTORS**  
**Cases Filed September 1, 2009**

A&O Life Fund, LLC (20-5853712)

A&O Bonded Life Assets, LLC (20-5853863)

A&O Bonded Life Settlements, LLC (20-5853772)

Life Fund 5.1, LLC (20-8477081)

Life Fund 5.2, LLC (20-8401820)

Houston Tanglewood Partners, LLC (20-5430092)

A&O Resource Management, Ltd. (11-3734248)

In re Life Fund 5.1, LLC Case No. \_\_\_\_\_  
Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Life Fund 5.1, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Illinois Department of Revenue Bankruptcy Section 100 W. Randolph - Level 7-425 Chicago, IL 60606</b>	-						<b>Unknown</b>	<b>Unknown</b>
Account No.							<b>Unknown</b>	<b>0.00</b>
<b>Internal Revenue Service District Director P.O. Box 745 Chicago, IL 60690</b>	-						<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Secretary of State Securities Dept. Jefferson Terrace, Suite 300 A 300 W Jefferson St Springfield, IL 62702</b>	-		<b>217-782-2256/782-8876 fax 312-793-3384/793-1202 fax</b>				<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Securities and Exchange Commission</b>	-						<b>Unknown</b>	<b>Unknown</b>
Account No.								
<b>Texas State Securities Board-Austin 208 E 10th St, 5th Fl, Rusk Bldg Austin, TX 78701</b>	-		<b>512-305-8300/305-8310 fax 713-426-0336/426-6965 fax</b>				<b>Unknown</b>	<b>0.00</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

<b>0.00</b>	<b>0.00</b>
<b>0.00</b>	<b>0.00</b>
<b>0.00</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07)

In re Life Fund 5.1, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Ahmann, James H.</b> <b>249 Cardinal Dr.</b> <b>Bloomington, IL 60108</b>		-				<b>Unknown</b>
Account No. <b>Policy No. U10033937L</b>  <b>American General Life Insurance Co.</b> <b>American General Center</b> <b>MC338N</b> <b>Nashville, TN 37250</b>		-				<b>Unknown</b>
Account No.  <b>Amidei, Maurice E. and Sara A.</b> <b>9802 Chiselhurst Dr.</b> <b>Houston, TX 77065</b>		-				<b>Unknown</b>
Account No.  <b>Amidei, Sara A.</b> <b>9802 Chiselhurst Dr.</b> <b>Houston, TX 77065</b>		-				<b>Unknown</b>
Subtotal (Total of this page)						<b>0.00</b>

21 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Anderson, Larry W.</b> <b>3609 57th St.</b> <b>Lubbock, TX 79413</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Baker, Lee H.</b> <b>1390 Leadville Ave.</b> <b>Salt Lake City, UT 84116</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Balliet, Kenneth</b> <b>3914 Fordham Park</b> <b>Houston, TX 77058</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Bhattacharya, Anima</b> <b>3208 Osceola Dr.</b> <b>Plano, TX 75074</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Biswas, Dayal R.</b> <b>3214 Shadywind Dr.</b> <b>Houston, TX 77082</b>			<b>Investment</b>		<b>Unknown</b>
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No.  <b>Bolei, Jeanette G.</b> <b>19435 State HWY 371 N.</b> <b>Brainerd, MN 56401</b>			<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Bradshaw, Jack A. and Ilene P.</b> <b>8687 Buena Vista Dr.</b> <b>Sandy, UT 84094</b>			<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Bradshaw, Michael F.</b> <b>2571 Milo Way</b> <b>Holladay, UT 84117</b>			<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Briscoe II, Mason</b> <b>1702 Hawthorne Dr.</b> <b>Richmond, TX 77469</b>			<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Brown, Bert</b> <b>9210 Stoneridge Canyon Lane</b> <b>Houston, TX 77089</b>			<b>Investment</b>					<b>Unknown</b>
Sheet no. <u>2</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Buffington, Michael W.</b> <b>719 Starlight Pass</b> <b>Heath, TX 75032</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Cannizzo, Kathryn M.</b> <b>14546 Clydesdale Lane</b> <b>Homer Glen, IL 60491</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Cauble, Jeffrey J.</b> <b>20379 Honeycutt Mill Rd.</b> <b>Albermarle, NC 28001</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Cauble, Wendy</b> <b>20379 Honeycutt Mill Rd.</b> <b>Albermarle, NC 28001</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Celt, Helen M.</b> <b>10898 East Gull Lake Diver.</b> <b>Brainerd, MN 56401</b>			<b>Investment</b>						<b>Unknown</b>
Sheet no. <u>3</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Chapman, Mildred</b> <b>2371 CR 312</b> <b>Broaddus, TX 75929</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Chau and Linh JTWROS Dang, Nguyen</b> <b>12806 Dadebrook Ct.</b> <b>Houston, TX 77041</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Clark, Michael Kurt</b> <b>6970 Terrell</b> <b>Groves, TX 77619</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Cook, Franklin D.</b> <b>178 Trinity Rd.</b> <b>Dublin, GA 31021</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Cordell, Kenneth R.</b> <b>9550 Ella Lee Lane #3108</b> <b>Houston, TX 77024</b>			<b>Investment</b>					<b>Unknown</b>	
Sheet no. <u>4</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Cortez, Dave</b> <b>19486 Leon Road</b> <b>Vacherie, LA 70090</b>		-	<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>D'Souza, Sylvia</b> <b>8840 E. Sunland Ave. Lot 54</b> <b>Mesa, AZ 85208</b>		-	<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Daniel &amp; Gerlinde Schmerback Family</b> <b>Tr.</b> <b>1614 Solway Dr.</b> <b>Lewisville, TX 75067</b>		-	<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Daniel, Elana</b> <b>1900 Wilmette Ave. 4th Floor</b> <b>Wilmette, IL 60091</b>		-	<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Davis, Bruce D.</b> <b>17206 Northbridge Ct.</b> <b>Spring, TX 77379</b>		-	<b>Investment</b>					<b>Unknown</b>	
Sheet no. <u>5</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Davis, Tommy L.</b> <b>2107 Grand Terrace</b> <b>Sugar Land, TX 77489</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Denobrega, Maria Arlete and Antonio</b> <b>1103 W. Edgewood Dr.</b> <b>Friendswood, TX 77546</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>DiRienzo, Anthony and Joan JTWROS</b> <b>13478 Andova Dr.</b> <b>Largo, FL 33774</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Domico, Jean L.</b> <b>11069 Sea Tropic Lane</b> <b>Fort Meyers, FL 32746</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Entrust Group</b> <b>Entrust Retirement Services, Inc.</b> <b>17171 Park Row, Suite 100</b> <b>Houston, TX 77084</b>		-	<b>2 quarters due - \$195/quarter per qualified account investor (\$390 per investor x 80 investors)</b>				<b>15,600.00</b>	
Sheet no. <u>6</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>15,600.00</b>

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In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.			<b>Investment</b>						
<b>Erisman, Sharon L. W291S2749 Cambrian Ridge Waukesha, WI 53188</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Fleming, William J. 1221 SW 152 Terr Pembroke PNS, FL 33027</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Floyd, Bobby N. 16438 Camino Del Sol Houston, TX 77083</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Flynn, John R. 61319 Hwy 1090 Slidell, LA 70461</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Forbess, Brenda Martin 301 N. Fisk Ave. Brownwood, TX 76801</b>		-						<b>Unknown</b>	
Sheet no. <u>7</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Fosse, Alexander R.</b> <b>15610 111th. Ave.</b> <b>Sun City, AZ 85350</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Garrett, Randall J.</b> <b>1584 La Costa Ct.</b> <b>Draper, UT 84020</b>			<b>Investment</b>						<b>Unknown</b>
Account No. <b>Policy No. 6793810</b>  <b>Genworth Life</b> <b>700 Main Street</b> <b>Lynchburg, VA 24504</b>			<b>Policy Premiums</b>						<b>Unknown</b>
Account No. <b>Policy No. 6802499</b>  <b>Genworth Life</b> <b>700 Main Street</b> <b>Lynchburg, VA 24504</b>			<b>Policy Premiums</b>						<b>Unknown</b>
Account No.  <b>Giger, James J. and Therese M.</b> <b>1675 Estate Circle</b> <b>Naperville, IL 60565</b>			<b>Investment</b>						<b>Unknown</b>
Sheet no. <u>8</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No.  <b>Hanneman, Rita K.</b> <b>11774 Sunset Dr.</b> <b>Marshfield, WI 54449</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Heisz, William C. Jr.</b> <b>304 Callaway Blvd.</b> <b>LaCrosse, WI 54603</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Hendricks, Jimie F.</b> <b>4709 SE 41st.</b> <b>Del City, OK 73115</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Herman, Ben</b> <b>476 E. Bay Tree</b> <b>Vernon Hills, IL 60061</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Herman, Marianne</b> <b>476 E. Bay Tree</b> <b>Vernon Hills, IL 60061</b>	-		<b>Investment</b>					<b>Unknown</b>
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M					
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D			
Account No.  <b>Hilger, George M. and Nancy A.</b> <b>12211 S. Avers</b> <b>Alsip, IL 60803</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Horton, Peggy A.</b> <b>18 Mojave Dr.</b> <b>Shawnee, OK 74801</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Houston, Linda J.</b> <b>370 Edwin Rd.</b> <b>Hickory Valley, TN 38042</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>James Richard and Dorothy Lee Scott</b> <b>RT</b> <b>9401 S. HWY 137</b> <b>Miami, OK 74354</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Jennie Candiotte Revocable Trust</b> <b>13817 Via Nadina</b> <b>DelRay Beach, FL 33446</b>			<b>Investment</b>	-					<b>Unknown</b>	
Sheet no. <u>10</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims									Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M					
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D			
Account No.  <b>Juergens, Kurt A.</b> <b>17107 Crescent Canyon Dr.</b> <b>Houston, TX 77095</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Kai, Sumner</b> <b>11911 Pine Belt Dr.</b> <b>Cypress, TX 77429</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Kantara, Mary</b> <b>707 Almond Pointe</b> <b>League City, TX 77573</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Kavalayil, Rosamma</b> <b>158 Perfidia Dr.</b> <b>Houston, TX 77015</b>			<b>Investment</b>	-					<b>Unknown</b>	
Account No.  <b>Kelsey, Paul Lewis</b> <b>505 Tullie</b> <b>Longview, TX 75601</b>			<b>Investment</b>	-					<b>Unknown</b>	
Sheet no. <u>11</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims									Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No.  <b>Kess, Thomas J., Sr.</b> <b>13412 Blythefield Ter.</b> <b>Bradenton, FL 34202</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Kessler, Robert and Robin JTWROS</b> <b>1007 Ice Chrystal Ct.</b> <b>Odenton, MD 21113</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Kramer, David and Sherry JTWROS</b> <b>17317 River Rd.</b> <b>Channelview, TX 77530</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Lange, Scott M.</b> <b>1664 Derby Dr.</b> <b>Batavia, IL 60510</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Livingston, William H.</b> <b>845 Sweetpea Blvd.</b> <b>Rochelle, GA 31079</b>		-	<b>Investment</b>					<b>Unknown</b>
Sheet no. <u>12</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Louis, Moza J.</b> <b>10887 Vereda Sol Del Dios</b> <b>San Diego, CA 92130</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Lynch, Timothy M.</b> <b>RR. 1 Box 600</b> <b>Marietta, OK 73448</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Marley, Lynne</b> <b>1100 Pinellas Bayway S. Unit G3</b> <b>Tierra Verde, FL 33715</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>McDonald, David Terry</b> <b>400 Riverside Dr.</b> <b>Brownwood, TX 76801</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>McKenzie, June A.</b> <b>17501 W. River Dr.</b> <b>Morley, MI 49336</b>			<b>Investment</b>						<b>Unknown</b>
Sheet no. <u>13</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Mele, Roger</b> <b>33 W. Missouri Ave #20</b> <b>Phoenix, AZ 85013</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Narramore, Sharon L.</b> <b>2001 Oak Trail Dr.</b> <b>May, TX 76857</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Narramore, Sharon L.</b> <b>2001 Oak Trail Dr.</b> <b>May, TX 76857</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Nellis, Noel</b> <b>338 Regency Cr.</b> <b>Dublin, GA 31021</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Netek, Don F., Jr.</b> <b>6347 Crestside Dr.</b> <b>Pasadena, TX 77505</b>		-	<b>Investment</b>		<b>Unknown</b>
Sheet no. <u>14</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Ott, Melvin and Edna JTWROS</b> <b>22011 Main Blvd.</b> <b>Tomball, TX 77375</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. VP60832870</b>  <b>Pacific Life</b> <b>700 Newport Center Drive</b> <b>Newport Beach, CA 92660-6397</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Peck, Kathleen K.</b> <b>2438 Cty Hwy P</b> <b>Chippewa Falls, WI 54729</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Piche, Don B.</b> <b>11507 Clara Barton Dr.</b> <b>Fairfax Station, VA 22039</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Piche, Jon E.</b> <b>111 Wind Forest Lane</b> <b>Yorktown, VA 23692</b>		-	<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>15</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Piche, Julie A.</b> <b>11507 Clara Barton Dr.</b> <b>Fairfax Station, VA 22039</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Piche, Ronald T.</b> <b>19706 Hollywind Cr.</b> <b>Houston, TX 77094</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Pond, Larry G.</b> <b>934 Hartman Dr.</b> <b>Baytown, TX 77521</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Pritchard, Luther D., Jr.</b> <b>12517 Brook Lane</b> <b>Chester, VA 23831</b>			<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Ramirez, Jose M.</b> <b>7524 FM 723</b> <b>Richmond, TX 77469</b>			<b>Investment</b>		<b>Unknown</b>
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Roach, Gary and Beverly</b> <b>15302 County Road # 109</b> <b>Merrifield, MN 56465</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Robinson, Shelton and Faye</b> <b>8527 Thornberry Hollow</b> <b>Missouri City, TX 77459</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Roy and Ilse Harris Family Trust</b> <b>4015 Raintree</b> <b>Flowermound, TX 75028</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Ruth Lenehan Trustee</b> <b>2429 Thurmont Rd.</b> <b>Akron, OH 44313</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Schwartz, Jerome S.</b> <b>847 Voyager Dr.</b> <b>Houston, TX 77062</b>			<b>Investment</b>						<b>Unknown</b>
Sheet no. <u>17</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>Scott, Stephen G.</b> <b>327 Pidgeon Bay Rd.</b> <b>Summerville, SC 29483</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Shah, Indu R.</b> <b>2831 Peninsula Dr.</b> <b>Missouri City, TX 77459</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Simms, Shirley L.</b> <b>9524 Dawnshire Rd.</b> <b>Richmond, VA 23237</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Simms, Shirley L.</b> <b>9524 Dawnshire Rd.</b> <b>Richmond, VA 23237</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Simon, Cheryl L.</b> <b>255 S. Capital Blvd Unit 1401</b> <b>Boise, ID 83702</b>			<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>18</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Simon, Cheryl L.</b> <b>255 S. Capital Blvd. Unit 1401</b> <b>Boise, ID 83702</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Spiroch, Mindy E.</b> <b>7493 Sally Lyn Lane</b> <b>Lake Worth, FL 33467</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Taylor, Tad S.</b> <b>2625 N. Hwy 360 Apt. 621</b> <b>Grand Prairie, TX 75050</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Thompson, Jerry G.</b> <b>1802 Erwin Pl.</b> <b>McKinney, TX 75069</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. 60134442</b>  <b>Transamerica</b> <b>401 N. Tryon Street, Suite 700</b> <b>Charlotte, NC 28202</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Sheet no. <u>19</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>Policy No. 60134440</b>  <b>Transamerica</b> <b>401 N. Tryon Street, Suite 700</b> <b>Charlotte, NC 28202</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No. <b>Policy No. 60081812</b>  <b>Transamerica</b> <b>401 N. Tryon Street, Suite 700</b> <b>Charlotte, NC 28202</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Veltus, Richard and Esther JTWROS</b> <b>2246 Hearthstone Drive</b> <b>Kaukauna, WI 54130</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. Z06029958</b>  <b>West Coast Life Insurance Company</b> <b>P.O. Box 2224</b> <b>Birmingham, AL 35246-0030</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Wey, Jong-Shinn</b> <b>4009 Panther Ridge Lane</b> <b>Plano, TX 75074</b>		-	<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>20</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.1, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Wilkerson, Lulu G.</b> <b>122 Bear Rock Rd.</b> <b>Hendersonville, NC 28739</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Youngblood, Grank A.</b> <b>1745 Orianna Rd.</b> <b>Adrian, GA 31002</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.  <b>Zhu, Xuchu</b> <b>1115 Briar Rose Dr.</b> <b>Baton Rouge, LA 70810</b>		-	<b>Investment</b>		<b>Unknown</b>
Account No.					
Account No.					

Sheet no. 21 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **0.00**

Total  
(Report on Summary of Schedules) **15,600.00**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re Life Fund 5.1, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of Shepherd Capital Management, LLC of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 2, 2009

Signature /s/ Russell E. Mackert  
**Russell E. Mackert**  
**Manager of Shepherd Capital Management, LLC**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois**

In re Life Fund 5.1, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 108

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: September 2, 2009

/s/ Russell E. Mackert  
**Russell E. Mackert/Manager of Shepherd Capital Management,  
LLC**  
Signer/Title

Ahmann, James H.  
249 Cardinal Dr.  
Bloomington, IL 60108

American General Life Insurance Co.  
American General Center  
MC338N  
Nashville, TN 37250

Amidei, Maurice E. and Sara A.  
9802 Chiselhurst Dr.  
Houston, TX 77065

Amidei, Sara A.  
9802 Chiselhurst Dr.  
Houston, TX 77065

Anderson, Larry W.  
3609 57th St.  
Lubbock, TX 79413

Baker, Lee H.  
1390 Leadville Ave.  
Salt Lake City, UT 84116

Balliet, Kenneth  
3914 Fordham Park  
Houston, TX 77058

Bhattacharya, Anima  
3208 Osceola Dr.  
Plano, TX 75074

Biswas, Dayal R.  
3214 Shadywind Dr.  
Houston, TX 77082

Bolei, Jeanette G.  
19435 State HWY 371 N.  
Brainerd, MN 56401

Bradshaw, Jack A. and Ilene P.  
8687 Buena Vista Dr.  
Sandy, UT 84094

Bradshaw, Michael F.  
2571 Milo Way  
Holladay, UT 84117

Briscoe II, Mason  
1702 Hawthorne Dr.  
Richmond, TX 77469

Brown, Bert  
9210 Stoneridge Canyon Lane  
Houston, TX 77089

Buffington, Michael W.  
719 Starlight Pass  
Heath, TX 75032

Cannizzo, Kathryn M.  
14546 Clydesdale Lane  
Homer Glen, IL 60491

Cauble, Jeffrey J.  
20379 Honeycutt Mill Rd.  
Albermarle, NC 28001

Cauble, Wendy  
20379 Honeycutt Mill Rd.  
Albermarle, NC 28001

Celt, Helen M.  
10898 East Gull Lake Diver.  
Brainerd, MN 56401

Chapman, Mildred  
2371 CR 312  
Broadus, TX 75929

Chau and Linh JTWROS Dang, Nguyen  
12806 Dadebrook Ct.  
Houston, TX 77041

Clark, Michael Kurt  
6970 Terrell  
Groves, TX 77619

Cook, Franklin D.  
178 Trinity Rd.  
Dublin, GA 31021

Cordell, Kenneth R.  
9550 Ella Lee Lane #3108  
Houston, TX 77024

Cortez, Dave  
19486 Leon Road  
Vacherie, LA 70090

D'Souza, Sylvia  
8840 E. Sunland Ave. Lot 54  
Mesa, AZ 85208

Daniel & Gerlinde Schmerback Family Tr.  
1614 Solway Dr.  
Lewisville, TX 75067

Daniel, Elana  
1900 Wilmette Ave. 4th Floor  
Wilmette, IL 60091

Davis, Bruce D.  
17206 Northbridge Ct.  
Spring, TX 77379

Davis, Tommy L.  
2107 Grand Terrace  
Sugar Land, TX 77489

Denobrega, Maria Arlete and Antonio  
1103 W. Edgewood Dr.  
Friendswood, TX 77546

DiRienzo, Anthony and Joan JTWROS  
13478 Andova Dr.  
Largo, FL 33774

Domico, Jean L.  
11069 Sea Tropic Lane  
Fort Meyers, FL 32746

Entrust Group  
Entrust Retirement Services, Inc.  
17171 Park Row, Suite 100  
Houston, TX 77084

Erisman, Sharon L.  
W291S2749 Cambrian Ridge  
Waukesha, WI 53188

Fleming, William J.  
1221 SW 152 Terr  
Pembroke PNS, FL 33027

Floyd, Bobby N.  
16438 Camino Del Sol  
Houston, TX 77083

Flynn, John R.  
61319 Hwy 1090  
Slidell, LA 70461

Forbess, Brenda Martin  
301 N. Fisk Ave.  
Brownwood, TX 76801

Fosse, Alexander R.  
15610 111th. Ave.  
Sun City, AZ 85350

Garrett, Randall J.  
1584 La Costa Ct.  
Draper, UT 84020

Genworth Life  
700 Main Street  
Lynchburg, VA 24504

Giger, James J. and Therese M.  
1675 Estate Circle  
Naperville, IL 60565

Hanneman, Rita K.  
11774 Sunset Dr.  
Marshfield, WI 54449

Heisz, William C. Jr.  
304 Callaway Blvd.  
LaCrosse, WI 54603

Hendricks, Jimie F.  
4709 SE 41st.  
Del City, OK 73115

Herman, Ben  
476 E. Bay Tree  
Vernon Hills, IL 60061

Herman, Marianne  
476 E. Bay Tree  
Vernon Hills, IL 60061

Hilger, George M. and Nancy A.  
12211 S. Avers  
Alsip, IL 60803

Horton, Peggy A.  
18 Mojave Dr.  
Shawnee, OK 74801

Houston, Linda J.  
370 Edwin Rd.  
Hickory Valley, TN 38042

Illinois Department of Revenue  
Bankruptcy Section  
100 W. Randolph - Level 7-425  
Chicago, IL 60606

Internal Revenue Service  
District Director  
P.O. Box 745  
Chicago, IL 60690

James Richard and Dorothy Lee Scott RT  
9401 S. HWY 137  
Miami, OK 74354

Jennie Candiotte Revocable Trust  
13817 Via Nadina  
DelRay Beach, FL 33446

Juergens, Kurt A.  
17107 Crescent Canyon Dr.  
Houston, TX 77095

Kai, Sumner  
11911 Pine Belt Dr.  
Cypress, TX 77429

Kantara, Mary  
707 Almond Pointe  
League City, TX 77573

Kavalayil, Rosamma  
158 Perfidia Dr.  
Houston, TX 77015

Kelsey, Paul Lewis  
505 Tullie  
Longview, TX 75601

Kess, Thomas J., Sr.  
13412 Blythefield Ter.  
Bradenton, FL 34202

Kessler, Robert and Robin JTWROS  
1007 Ice Chrystal Ct.  
Odenton, MD 21113

Kramer, David and Sherry JTWROS  
17317 River Rd.  
Channelview, TX 77530

Lange, Scott M.  
1664 Derby Dr.  
Batavia, IL 60510

Livingston, William H.  
845 Sweetpea Blvd.  
Rochelle, GA 31079

Louis, Moza J.  
10887 Vereda Sol Del Dios  
San Diego, CA 92130

Lynch, Timothy M.  
RR. 1 Box 600  
Marietta, OK 73448

Marley, Lynne  
1100 Pinellas Bayway S. Unit G3  
Tierra Verde, FL 33715

McDonald, David Terry  
400 Riverside Dr.  
Brownwood, TX 76801

McKenzie, June A.  
17501 W. River Dr.  
Morley, MI 49336

Mele, Roger  
33 W. Missouri Ave #20  
Phoenix, AZ 85013

Narramore, Sharon L.  
2001 Oak Trail Dr.  
May, TX 76857

Nellis, Noel  
338 Regency Cr.  
Dublin, GA 31021

Netek, Don F., Jr.  
6347 Crestside Dr.  
Pasadena, TX 77505

Ott, Melvin and Edna JTWROS  
22011 Main Blvd.  
Tomball, TX 77375

Pacific Life  
700 Newport Center Drive  
Newport Beach, CA 92660-6397

Peck, Kathleen K.  
2438 Cty Hwy P  
Chippewa Falls, WI 54729

Piche, Don B.  
11507 Clara Barton Dr.  
Fairfax Station, VA 22039

Piche, Jon E.  
111 Wind Forest Lane  
Yorktown, VA 23692

Piche, Julie A.  
11507 Clara Barton Dr.  
Fairfax Station, VA 22039

Piche, Ronald T.  
19706 Hollywind Cr.  
Houston, TX 77094

Pond, Larry G.  
934 Hartman Dr.  
Baytown, TX 77521

Pritchard, Luther D., Jr.  
12517 Brook Lane  
Chester, VA 23831

Ramirez, Jose M.  
7524 FM 723  
Richmond, TX 77469

Roach, Gary and Beverly  
15302 County Road # 109  
Merrifield, MN 56465

Robinson, Shelton and Faye  
8527 Thornberry Hollow  
Missouri City, TX 77459

Roy and Ilse Harris Family Trust  
4015 Raintree  
Flowermound, TX 75028

Ruth Lenahan Trustee  
2429 Thurmont Rd.  
Akron, OH 44313

Schwartz, Jerome S.  
847 Voyager Dr.  
Houston, TX 77062

Scott, Stephen G.  
327 Pidgeon Bay Rd.  
Summerville, SC 29483

Secretary of State Securities Dept.  
Jefferson Terrace, Suite 300 A  
300 W Jefferson St  
Springfield, IL 62702

Secretary of State Securities Dept.  
Chicago Division  
69 W Washington St, Suite 1220  
Chicago, IL 60602

Securities and Exchange Commission

Shah, Indu R.  
2831 Peninsula Dr.  
Missouri City, TX 77459

Simms, Shirley L.  
9524 Dawnshire Rd.  
Richmond, VA 23237

Simon, Cheryl L.  
255 S. Capital Blvd. Unit 1401  
Boise, ID 83702

Spiroch, Mindy E.  
7493 Sally Lyn Lane  
Lake Worth, FL 33467

Taylor, Tad S.  
2625 N. Hwy 360 Apt. 621  
Grand Prairie, TX 75050

Texas State Securities Board  
Houston Division  
1919 N Loop West, Suite 300  
Houston, TX 77008

Texas State Securities Board-Austin  
208 E 10th St, 5th Fl, Rusk Bldg  
Austin, TX 78701

Thompson, Jerry G.  
1802 Erwin Pl.  
McKinney, TX 75069

Transamerica  
401 N. Tryon Street, Suite 700  
Charlotte, NC 28202

Veltus, Richard and Esther JTWROS  
2246 Hearthstone Drive  
Kaukauna, WI 54130

West Coast Life Insurance Company  
P.O. Box 2224  
Birmingham, AL 35246-0030

Wey, Jong-Shinn  
4009 Panther Ridge Lane  
Plano, TX 75074

Wilkerson, Lulu G.  
122 Bear Rock Rd.  
Hendersonville, NC 28739

Youngblood, Grank A.  
1745 Orianna Rd.  
Adrian, GA 31002

Zhu, Xuchu  
1115 Briar Rose Dr.  
Baton Rouge, LA 70810