

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Northern District of Illinois**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Life Fund 5.2, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8401820	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 203 North LaSalle, Suite 2100 Chicago, IL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 60603	ZIP Code
County of Residence or of the Principal Place of Business: Cook	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Life Fund 5.2, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Life Fund 5.2, LLC</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Michael L. Gesas</u> Signature of Attorney for Debtor(s)</p> <p><u>Michael L. Gesas 06186924</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Arnstein & Lehr LLP</u> Firm Name</p> <p><u>120 South Riverside Plaza</u> <u>Suite 1200</u> <u>Chicago, IL 60606</u> Address</p> <p style="text-align: right;">Email: mlgesas@arnstein.com</p> <p><u>(312) 876-7125 Fax: (312) 876-6260</u> Telephone Number</p> <p><u>September 2, 2009</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Russell E. Mackert</u> Signature of Authorized Individual</p> <p><u>Russell E. Mackert</u> Printed Name of Authorized Individual</p> <p><u>Manager of Shepherd Capital Management, LLC</u> Title of Authorized Individual</p> <p><u>September 2, 2009</u> Date</p>	

In re Life Fund 5.2, LLC, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District

**Life Fund 5.1, LLC
Northern**

Case No. / Relationship

**09-32672
Affiliate**

Date Filed / Judge

**09/02/09
A. Benjamin Goldgar**

See list of affiliated debtors attached hereto

AFFILIATED DEBTORS
Cases Filed September 1, 2009

A&O Life Fund, LLC (20-5853712)

A&O Bonded Life Assets, LLC (20-5853863)

A&O Bonded Life Settlements, LLC (20-5853772)

Life Fund 5.1, LLC (20-8477081)

Life Fund 5.2, LLC (20-8401820)

Houston Tanglewood Partners, LLC (20-5430092)

A&O Resource Management, Ltd. (11-3734248)

B6E (Official Form 6E) (12/07)

In re Life Fund 5.2, LLC Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Life Fund 5.2, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Illinois Department of Revenue Bankruptcy Section 100 W. Randolph - Level 7-425 Chicago, IL 60606	-						Unknown	Unknown
Account No. Internal Revenue Service District Director P.O. Box 745 Chicago, IL 60690	-						Unknown	0.00
Account No. Secretary of State Securities Dept. Jefferson Terrace, Suite 300 A 300 W Jefferson St Springfield, IL 62702	-		217-782-2256/782-8876 fax 312-793-3384/793-1202 fax				Unknown	0.00
Account No. Securities and Exchange Commission	-						Unknown	Unknown
Account No. Texas State Securities Board-Austin 208 E 10th St, 5th Fl, Rusk Bldg Austin, TX 78701	-		512-305-8300/305-8310 fax 713-426-0336/426-6965 fax				Unknown	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00	0.00
0.00	0.00

B6F (Official Form 6F) (12/07)

In re Life Fund 5.2, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Abeyta, Rudolph 10316 Wooded Hobbs Trail Fairdale, KY 40118		Investment -				Unknown
Account No. Ahmann, James 249 Cardinal Dr. Bloomington, IL 60108		Investment -				Unknown
Account No. Alexander, Robert C. and Barbara A. 1510 Palmyra Ave. Richmond, VA 23227		Investment -				Unknown
Account No. Allen, Jeffrey D. 8482 W. Marcum Ct. Boise, ID 83704		Investment -				Unknown
Subtotal (Total of this page)						0.00

18 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Armstrong, Thomas and Suzanne 3319 Alden Manor Ln. Katy, TX 77494		-	Investment						Unknown
Account No. Ascol, Alfred A. 5901 Peveto Lane Orange, TX 77632		-	Investment						Unknown
Account No. Boyd, Howard and Rita 304 Blue Water Ct. # 104 Glen Burnie, MD 21060		-	Investment						Unknown
Account No. Broach, Joseph T. 3688 Jefferson Landing Rd Powhatan, VA 23139		-	Investment						Unknown
Account No. Bumgardner, John 2345 Stonecrop Way Golden, CO 80401		-	Investment						Unknown
Sheet no. <u>1</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No. Burton, Dennis 1709 Blue Bell Round Rock, TX 78613		-	Investment				Unknown	
Account No. Canslor, Marshall Ray 1103 E. Klute St. Maiden, NC 28650		-	Investment				Unknown	
Account No. Carebear Ltd. c/o Willens, Barry 2915 Royal Circle Dr. Kingwood, TX 77339		-	Investment				Unknown	
Account No. Carl, Gary F. 4610 Hubbard Dr. Troy, MI 48085		-	Investment				Unknown	
Account No. Casey, James P. 403 S. Orchard Dr. Park Forest, IL 60466		-	Investment				Unknown	
Sheet no. <u>2</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Charles and Nancy Aubin Family Trust 346 Walnut Grove Lane Coppell, TX 75019	-		Investment		Unknown
Account No. Choate, Henry Willis, IV 111 W. Main Marietta, OK 73448	-		Investment		Unknown
Account No. Collins, Michael Cashe 800 Lark Lane Oak Leaf, TX 75154	-		Investment		Unknown
Account No. Conrady, Roy Lee 11990 W. FM 174 Windthorst, TX 76389	-		Investment		Unknown
Account No. Cooper, Kelly A. 5108 Weather Rock Ln. Fort Worth, TX 76179	-		Investment		Unknown
Sheet no. <u>3</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Curtis, Blaine W. and Claudia B. 1910 London Plane Rd. Salt Lake City, UT 84124			Investment				Unknown
Account No. Dang, David and Chau 6615 Trenton Lake Ln. Houston, TX 77041			Investment				Unknown
Account No. Davidson, Terry 7631 Creek Glen Dr. Houston, TX 77095			Investment				Unknown
Account No. Donald A. Farber Char. Rem. Tr. dtd 4/28 421 N. Locust St. Reedsburg, WI 53959			Investment				Unknown
Account No. Dwyer, Paul and Jewer, Carolyn 23335 Dunhill Ct. Katy, TX 77494			Investment				Unknown
Sheet no. <u>4</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Entrust Group Entrust Retirement Services, Inc. 17171 Park Row, Suite 100 Houston, TX 77084	-		2 quarters due - \$195/quarter per qualified account investor (\$390 per investor x 80 investors)		15,600.00
Account No. Fazioli, William J. 16124 Carden Drive Odessa, FL 33556	-		Investment		Unknown
Account No. Fiandt, Terry 4813 Bellview Dr. Bellaire, TX 77401	-		Investment		Unknown
Account No. Fleming, Michael J. 2672 S. 1050 E. Hagerman, ID 83332	-		Investment		Unknown
Account No. Policy No. 6793787 Genworth Life 700 Main Street Lynchburg, VA 24504	-		Policy Premiums		Unknown
Sheet no. <u>5</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	15,600.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Grove, Arlen 2906 Stoney Wood Dr. Houston, TX 77082		-	Investment				Unknown	
Account No. Hagemann, Alvin V. S985 Hagemann Rd. Wonewoc, WI 53968		-	Investment				Unknown	
Account No. Hall, Clarence D. III 13915 Grosvenor St. Houston, TX 77034		-	Investment				Unknown	
Account No. Hanks, Darryl E. 227 Crown Point Dr. Coppell, TX 75019		-	Investment				Unknown	
Account No. Hansen, Daryl 3265 Potter Rd. Bear Lake, MI 49614		-	Investment				Unknown	
Sheet no. <u>6</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. Held, Fred and Alma P. 7700 Sun Island Dr. # 601 South Pasadena, FL 33707		-	Investment					Unknown
Account No. Hough, Orlene A. 1631 Pine Ridge Dr. Onalaska, WI 54650		-	Investment					Unknown
Account No. Householder, Ronald E. 1824 Lake Landing Drive League City, TX 77573		-	Investment					Unknown
Account No. Hubenak, Avin 3227 Marian Lane Rosenberg, TX 77471		-	Investment					Unknown
Account No. Policy No. 911618622 ING Life Insurance Company 909 Locust Street Des Moines, IA 50309		-	Policy Premiums					Unknown
Sheet no. <u>7</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M					
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D			
Account No. Policy No. 911615843			Policy Premiums							
ING Life Insurance Company 909 Locust Street Des Moines, IA 50309		-							Unknown	
Account No.			Investment							
Iteogu, Michael O. 124 Boulder Cove Macon, GA 31032		-							Unknown	
Account No.			Investment							
James R and Gladys L Page Revocable Livi 1648 Dilg League Dr. Shreveport, LA 71109		-							Unknown	
Account No.			Investment							
Jones, Kenneth K. 8307 East Point Blvd Baytown, TX 77521		-							Unknown	
Account No.			Investment							
Kavalayil, Rosamma 158 Perfidia Dr. Houston, TX 77015		-							Unknown	
Sheet no. <u>8</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims									Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Leach, David W. 2425 Augusta Dr. #47 Houston, TX 77057			Investment				Unknown	
Account No. Policy No. 01N1348312 Lincoln Benefit Life Insurance Co. P.O. Box 80469 Lincoln, NE 68501-0469			Policy Premiums				Unknown	
Account No. Policy No. JP5578112 Lincoln Benefit Life Insurance Co. P.O. Box 80469 Lincoln, NE 68501-0469			Policy Premiums				Unknown	
Account No. Policy No. JJ7002605 Lincoln Benefit Life Insurance Co. P.O. Box 80469 Lincoln, NE 68501-0469			Policy Premiums				Unknown	
Account No. Lockett, Donna Marie 1032 W. Commerce Brownwood, TX 76801			Investment				Unknown	
Sheet no. <u>9</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Looney, Mike and Susi 7622 Holly Court Estates Houston, TX 77095		-	Investment				Unknown	
Account No. Matthews, Donald A. 2421 SW 116th. Street Oklahoma City, OK 73170		-	Investment				Unknown	
Account No. Matthews, Moses 106 N. Haines St. Williamston, NC 27892		-	Investment				Unknown	
Account No. Maussner, Richard A. 29 Hawthorne Trl. Depew, NY 14043		-	Investment				Unknown	
Account No. Moore, Thomas O. 2020 East 4th Street Superior, WI 54880		-	Investment				Unknown	
Sheet no. <u>10</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Moore, Wayland W., Jr. 3598 NW 27th Ave. Boca Raton, FL 33434			Investment				Unknown	
Account No. Myrtle V. 'Anderson Trust 1782 County Rd. Z Blue Mound, WI 53517			Investment				Unknown	
Account No. Page Revocable Living Trust 1648 Dilg League Dr. Shreveport, LA 71109			Investment				Unknown	
Account No. Policy No. 4611885 Principal Life Insurance Company 711 High Street Des Moines, IA 50392			Policy Premiums				Unknown	
Account No. Puff, Richard A. 9980 Felch Ave. Grant, MI 49327			Investment				Unknown	
Sheet no. <u>11</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Ransom, Greg 8515 Breen Dr. Houston, TX 77064			Investment						Unknown
Account No. Ransom, Renee 8515 Breen Dr. Houston, TX 77064			Investment						Unknown
Account No. Reyes, Ana A. 7207 Longvine Dr. Houston, TX 77072			Investment						Unknown
Account No. Rikard, William 1008 12th St. Galena Park, TX 77547			Investment						Unknown
Account No. Rubrecht, Caryn 12209 Twin Branch Acres Rd. Tampa, FL 33626			Investment						Unknown
Sheet no. <u>12</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Salow, Jerome S. 11138 161st St. Chippewa Falls, WI 54729			Investment				Unknown	
Account No. Sarah K & Michelle R Simon Irrevocable T 2401 Arbor Trail Colleyville, TX 76034		-	Investment				Unknown	
Account No. Sarah K and Nicole E Simon Irrevocable T 2401 Arbor Trail Colleyville, TX 76034		-	Investment				Unknown	
Account No. Schouveller, David J. 435 E. Wyoming St. St. Paul, MN 55107		-	Investment				Unknown	
Account No. Sclafani, Michael A. 2308 SW 31st. Ave. Hallandale, FL 33009		-	Investment				Unknown	
Sheet no. <u>13</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Sclafani, Michael A. 2308 SW 31st. Ave. Hallandale, FL 33009			Investment						Unknown
Account No. Self, Mark 1464 Drake Lane Lancaster, PA 17601			Investment						Unknown
Account No. Simon, Elliot R. and Sarah K. 2401 Arbor Trail Colleyville, TX 76035			Investment						Unknown
Account No. Simon, Elliot Robert 2401 Arbor Trail Colleyville, TX 76034			Investment						Unknown
Account No. Smart, Virginia I. 13249 Smart Road Brainerd, MN 56401			Investment						Unknown
Sheet no. <u>14</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No. Sneider, James B. 493 Folk Crest Ln Dickinson, TX 77539		-	Investment					Unknown	
Account No. Sopher, Beth 7410 Manor Bridge Ct. Houston, TX 77095		-	Investment					Unknown	
Account No. Sopher, Steven V. 740 Manor Bridge Ct. Houston, TX 77095		-	Investment					Unknown	
Account No. Tangdol, Conchita C. 10311 Ivy Hollow Lane Cypress, TX 77433		-	Investment					Unknown	
Account No. Taylor, Christopher A. 11518 Aucuba Lane Houston, TX 77095		-	Investment					Unknown	
Sheet no. <u>15</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. Taylor, Christopher A. 11518 Aucuba Lane Houston, TX 77095			Investment		Unknown
Account No. Terlikoski, Louis 22607 Cardinal Ln. Tomball, TX 77377			Investment		Unknown
Account No. The Shirley Mae Maddux Collins Living Tr 800 Lark Lane Oak Leaf, TX 75154			Investment		Unknown
Account No. Thomas, Rosemary D. 360 Wild Rose Lane Romeoville, IL 60446			Investment		Unknown
Account No. Thompson, Elizabeth A. 15481 Meherrin Dr. Centreville, VA 20120			Investment		Unknown
Sheet no. <u>16</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Turnbull, Randy H. 651 Normandy Road Madeira Beach, FL 33708		-	Investment				Unknown	
Account No. Turnbull, Randy H. 651 Normandy Road Madeira Beach, FL 33708		-	Investment				Unknown	
Account No. Wells, Richard F. 13500 Mahogany Pl. Chesterfield, VA 23832		-	Investment				Unknown	
Account No. Policy No. Z06027381 West Coast Life Insurance Company P.O. Box 2224 Birmingham, AL 35246-0030		-	Policy Premiums				Unknown	
Account No. Winkelman, Betty K. 33502 Hillside Dr. Pinehurst, TX 77362		-	Investment				Unknown	
Sheet no. <u>17</u> of <u>18</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re Life Fund 5.2, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.			Investment		
Wood, James 8875 21 Mile Rd. Sand Lake, MI 49343	-				
Account No.			Investment		
Woodside, Shirley M. 15732 Whitby Livonia, MI 48154	-				
Account No.			Investment		
Woolfolk, Royce W., Jr. 1603 Confederate Ave. Richmond, VA 23227	-				
Account No.					
Account No.					

Sheet no. 18 of 18 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **0.00**

Total (Report on Summary of Schedules) **15,600.00**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Northern District of Illinois**

In re Life Fund 5.2, LLC
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of Shepherd Capital Management, LLC of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 2, 2009

Signature /s/ Russell E. Mackert
Russell E. Mackert
Manager of Shepherd Capital Management, LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re Life Fund 5.2, LLC
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 93

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: September 2, 2009

/s/ Russell E. Mackert
**Russell E. Mackert/Manager of Shepherd Capital Management,
LLC**
Signer/Title

Abeyta, Rudolph
10316 Wooded Hobbs Trail
Fairdale, KY 40118

Ahmann, James
249 Cardinal Dr.
Bloomington, IL 60108

Alexander, Robert C. and Barbara A.
1510 Palmyra Ave.
Richmond, VA 23227

Allen, Jeffrey D.
8482 W. Marcum Ct.
Boise, ID 83704

Armstrong, Thomas and Suzanne
3319 Alden Manor Ln.
Katy, TX 77494

Ascol, Alfred A.
5901 Peveto Lane
Orange, TX 77632

Boyd, Howard and Rita
304 Blue Water Ct. # 104
Glen Burnie, MD 21060

Broach, Joseph T.
3688 Jefferson Landing Rd
Powhatan, VA 23139

Bumgardner, John
2345 Stonecrop Way
Golden, CO 80401

Burton, Dennis
1709 Blue Bell
Round Rock, TX 78613

Canslor, Marshall Ray
1103 E. Klute St.
Maiden, NC 28650

Carebear Ltd. c/o Willens, Barry
2915 Royal Circle Dr.
Kingwood, TX 77339

Carl, Gary F.
4610 Hubbard Dr.
Troy, MI 48085

Casey, James P.
403 S. Orchard Dr.
Park Forest, IL 60466

Charles and Nancy Aubin Family Trust
346 Walnut Grove Lane
Coppell, TX 75019

Choate, Henry Willis, IV
111 W. Main
Marietta, OK 73448

Collins, Michael Cashe
800 Lark Lane
Oak Leaf, TX 75154

Conrady, Roy Lee
11990 W. FM 174
Windthorst, TX 76389

Cooper, Kelly A.
5108 Weather Rock Ln.
Fort Worth, TX 76179

Curtis, Blaine W. and Claudia B.
1910 London Plane Rd.
Salt Lake City, UT 84124

Dang, David and Chau
6615 Trenton Lake Ln.
Houston, TX 77041

Davidson, Terry
7631 Creek Glen Dr.
Houston, TX 77095

Donald A. Farber Char. Rem. Tr. dtd 4/28
421 N. Locust St.
Reedsburg, WI 53959

Dwyer, Paul and Jewer, Carolyn
23335 Dunhill Ct.
Katy, TX 77494

Entrust Group
Entrust Retirement Services, Inc.
17171 Park Row, Suite 100
Houston, TX 77084

Fazioli, William J.
16124 Carden Drive
Odessa, FL 33556

Fiandt, Terry
4813 Bellview Dr.
Bellaire, TX 77401

Fleming, Michael J.
2672 S. 1050 E.
Hagerman, ID 83332

Genworth Life
700 Main Street
Lynchburg, VA 24504

Grove, Arlen
2906 Stoney Wood Dr.
Houston, TX 77082

Hagemann, Alvin V.
S985 Hagemann Rd.
Wonewoc, WI 53968

Hall, Clarence D. III
13915 Grosvenor St.
Houston, TX 77034

Hanks, Darryl E.
227 Crown Point Dr.
Coppell, TX 75019

Hansen, Daryl
3265 Potter Rd.
Bear Lake, MI 49614

Held, Fred and Alma P.
7700 Sun Island Dr. # 601
South Pasadena, FL 33707

Hough, Orlene A.
1631 Pine Ridge Dr.
Onalaska, WI 54650

Householder, Ronald E.
1824 Lake Landing Drive
League City, TX 77573

Hubenak, Avin
3227 Marian Lane
Rosenberg, TX 77471

Illinois Department of Revenue
Bankruptcy Section
100 W. Randolph - Level 7-425
Chicago, IL 60606

ING Life Insurance Company
909 Locust Street
Des Moines, IA 50309

Internal Revenue Service
District Director
P.O. Box 745
Chicago, IL 60690

Iteogu, Michael O.
124 Boulder Cove
Macon, GA 31032

James R and Gladys L Page Revocable Livi
1648 Dilg League Dr.
Shreveport, LA 71109

Jones, Kenneth K.
8307 East Point Blvd
Baytown, TX 77521

Kavalayil, Rosamma
158 Perfidia Dr.
Houston, TX 77015

Leach, David W.
2425 Augusta Dr. #47
Houston, TX 77057

Lincoln Benefit Life Insurance Co.
P.O. Box 80469
Lincoln, NE 68501-0469

Lockett, Donna Marie
1032 W. Commerce
Brownwood, TX 76801

Looney, Mike and Susi
7622 Holly Court Estates
Houston, TX 77095

Matthews, Donald A.
2421 SW 116th. Street
Oklahoma City, OK 73170

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