

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>A&amp;O Bonded Life Settlements, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-5853772</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>203 N. LaSalle Street Suite 2100 Chicago, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>60603</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Cook</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>A&amp;O Bonded Life Settlements, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>See Attachment</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**A&O Bonded Life Settlements, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Michael L. Gesas  
Signature of Attorney for Debtor(s)

Michael L. Gesas 06186924  
Printed Name of Attorney for Debtor(s)

Arnstein & Lehr LLP  
Firm Name

120 South Riverside Plaza  
Suite 1200  
Chicago, IL 60606

\_\_\_\_\_  
Address

**Email: mlgesas@arnstein.com**

(312) 876-7125 Fax: (312) 876-6260  
Telephone Number

September 2, 2009  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Russell E. Mackert  
Signature of Authorized Individual

Russell E. Mackert  
Printed Name of Authorized Individual

Manager of Shepherd Capital Management, LLC  
Title of Authorized Individual

September 2, 2009  
Date

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

Name of Debtor / District

**Life Fund 5.1, LLC  
Northern**

**See attached list**

Case No. / Relationship

**09-32672  
Affiliate**

Date Filed / Judge

**09/02/09  
A. Benjamin Goldgar**

**AFFILIATED DEBTORS**  
**Cases Filed September 1, 2009**

A&O Life Fund, LLC (20-5853712)

A&O Bonded Life Assets, LLC (20-5853863)

A&O Bonded Life Settlements, LLC (20-5853772)

Life Fund 5.1, LLC (20-8477081)

Life Fund 5.2, LLC (20-8401820)

Houston Tanglewood Partners, LLC (20-5430092)

A&O Resource Management, Ltd. (11-3734248)

In re A&O Bonded Life Settlements, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Illinois Department of Revenue Bankruptcy Section 100 W. Randolph, Level 7-425 Chicago, IL 60606</b>	-						<b>Unknown</b>	<b>Unknown</b>
Account No.							<b>Unknown</b>	<b>0.00</b>
<b>Internal Revenue Service District Director P.O. Box 745 Chicago, IL 60690</b>	-						<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Secretary of State Securities Dept. Jefferson Terrace, Suite 300 A 300 W Jefferson St Springfield, IL 62702</b>	-						<b>Unknown</b>	<b>0.00</b>
Account No.								
<b>Securities and Exchange Commission</b>	-						<b>Unknown</b>	<b>Unknown</b>
Account No.								
<b>Texas State Securities Board-Austin 208 E 10th St, 5th Fl, Rusk Bldg Austin, TX 78701</b>	-						<b>Unknown</b>	<b>0.00</b>

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>0.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)	<b>0.00</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07)

In re A&O Bonded Life Settlements, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Abuteir Children's Trust</b> <b>3151 Mossy Elm Ct.</b> <b>Houston, TX 77059</b>		-				<b>Unknown</b>
Account No.  <b>Aguilar, Jorge and Amelia JTWROS</b> <b>2310 Engeling Rd.</b> <b>Rosenburg, TX 77471</b>		-				<b>Unknown</b>
Account No.  <b>Allen, James and Beverly JTWROS</b> <b>6903 Bullinger Dr.</b> <b>Spring, TX 77379</b>		-				<b>Unknown</b>
Account No. <b>Policy No. U10033937L</b>  <b>American General</b> <b>American General Center</b> <b>MC 338N</b> <b>Nashville, TN 37250</b>		-				<b>Unknown</b>
Subtotal (Total of this page)						<b>0.00</b>

17 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No.		Investment						Unknown
<b>Arden, Jan</b> 381 Tratebas Rd. Valparaiso, IN 46383	-							
Account No.		Investment						Unknown
<b>Arden, Jan</b> 381 Tratebas Rd. Valparaiso, IN 46383	-							
Account No.		Investment						Unknown
<b>Becker, Jana W.</b> 1538 E. Holly St. Boise, ID 83712	-							
Account No.		Investment						Unknown
<b>Beckman, Jeffery</b> 19-215E2200 North Rd. Towanda, IL 61776	-							
Account No.		Investment						Unknown
<b>Brown, Bert and Brandi JTWROS</b> 9210 Stoneridge Canyon Houston, TX 77089	-							
Sheet no. <u>1</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.			<b>Investment</b>						
<b>Bush, Jon M. 8324 NW Lakeview Dr. Parkville, MO 64152</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Carey, Lee D. 216 Hunter Ave. Oakland, CA 94603</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Carey, Lee D. 216 Hunter Ave. Oakland, CA 94603</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Caskey, Penelope J. 5102 Caprock Pearland, TX 77584</b>		-						<b>Unknown</b>	
Account No.			<b>Investment</b>						
<b>Chapman, Mildred M. 2371 County Road 312 Broaddus, TX 75929</b>		-						<b>Unknown</b>	
Sheet no. <u>2</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Coshate Road Exotics</b> <b>2311 Thompson Crossing</b> <b>Richmond, TX 77469</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Cunningham, Richard</b> <b>2311 Thompson Crossing</b> <b>Richmond, TX 77469</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Czarnecki, Michael</b> <b>3104 Creek Bend Dr.</b> <b>Friendswood, TX 77546</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Dabelic, Ivo</b> <b>326 Gleneagles Dr.</b> <b>Friendswood, TX 77546</b>			<b>Investment</b>					<b>Unknown</b>	
Account No.  <b>Dabelic, Ivo</b> <b>326 Gleneagles Dr.</b> <b>Friendswood, TX 77546</b>			<b>Investment</b>					<b>Unknown</b>	
Sheet no. <u>3</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No.  <b>Dang, Maria</b> <b>10810 Umber Ct.</b> <b>Houston, TX 77099</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Davies, Sheila</b> <b>3240 Lightning Ct.</b> <b>New Lenox, IL 60451</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>DeWalt, Ronald</b> <b>1802 Country Rd. 93613</b> <b>Alvin, TX 77511</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Dillehay, Michele</b> <b>3904 NW 61st.</b> <b>Oklahoma City, OK 73112</b>		-	<b>Investment</b>					<b>Unknown</b>
Account No.  <b>DiMaria, Frank</b> <b>8113 Olcott Ave.</b> <b>Niles, IL 60714</b>		-	<b>Investment</b>					<b>Unknown</b>
Sheet no. <u>4</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Entrust Group</b> <b>Entrust Retirement Services, Inc.</b> <b>17171 Park Row, Suite 100</b> <b>Houston, TX 77084</b>	-		<b>2 quarters due - \$195/quarter per qualified account investor (\$390 per investor x 80 investors)</b>				<b>15,600.00</b>
Account No.  <b>Felt, Jason</b> <b>3115 Newcastle</b> <b>Houston, TX 77027</b>	-		<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Fenley, Doyle and Michelle JTWROS</b> <b>33207 Buck</b> <b>Magnolia, TX 77355</b>	-		<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Frisbie, Robert G.</b> <b>803 N. Delaware</b> <b>Chouteau, OK 74337</b>	-		<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Fullmer, Sharon</b> <b>9981 Lake Seminole Drive N.</b> <b>Largo, FL 33773</b>	-		<b>Investment</b>				<b>Unknown</b>
Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>15,600.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. <b>Policy No. H145750</b>  <b>Genworth Life</b> <b>700 Main Street</b> <b>Lynchburg, VA 24504</b>	-		<b>Policy Premiums</b>					<b>Unknown</b>
Account No. <b>Policy No. 6802507</b>  <b>Genworth Life</b> <b>700 Main Street</b> <b>Lynchburg, VA 24504</b>	-		<b>Policy Premiums</b>					<b>Unknown</b>
Account No.  <b>Glander, Helen C.</b> <b>25084 W. Ivanhoe Rd.</b> <b>Wauconda, IL 60084</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Graham, Patricia C.</b> <b>200 Wyndemere Cir Unit 323W</b> <b>Wheaton, IL 60187</b>	-		<b>Investment</b>					<b>Unknown</b>
Account No.  <b>Gray, Robert</b> <b>707 Davis Road</b> <b>League City, TX 77573</b>	-		<b>Investment</b>					<b>Unknown</b>
Sheet no. <u>6</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Guest, Floyd E., Jr. Trustee of</b> <b>5826 Doliver Dr.</b> <b>Houston, TX 77057</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Harwell, Charles M.</b> <b>163 Holly Ridge Rd.</b> <b>Dublin, GA 31021</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Heisler, Jeannine</b> <b>1220 N. Oaks St.</b> <b>Lake City, MN 55041</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Heney, Shirley Jean</b> <b>9515 Edgefield Trail</b> <b>Flower Mound, TX 75028</b>			<b>Investment</b>						<b>Unknown</b>
Account No.  <b>Hicks, Geraldine E.</b> <b>1436 E. Thacker #409</b> <b>DesPlaines, IL 60016</b>			<b>Investment</b>						<b>Unknown</b>
Sheet no. <u>7</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Hill, Gerald O.</b> <b>3510 96th.</b> <b>Lubbock, TX 79423</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Hite, Sydney</b> <b>633 NE Shoreline Dr.</b> <b>Lee's Summit, MO 64064</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Hite, Sydney</b> <b>3820 S. Whitney Ave.</b> <b>Independence, MO 64055</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Hoelscher, Joan A.</b> <b>1476 Cindy Ln</b> <b>DesPlaines, IL 60018</b>			<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Holsch, Oranelle Ann</b> <b>9318 Carvel</b> <b>Houston, TX 77036</b>			<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>8</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No.  <b>Holsch, Oranelle Ann</b> <b>9318 Carvel</b> <b>Houston, TX 77036</b>								<b>Unknown</b>
Account No. <b>Policy No. 6793833</b>  <b>ING Relia Star Life Insurance Co.</b> <b>909 Locust Street</b> <b>Des Moines, IA 50309</b>								<b>Unknown</b>
Account No.  <b>Jackson, Shirley</b> <b>2110 Goldfinch Ln</b> <b>League City, TX 77573</b>								<b>Unknown</b>
Account No.  <b>Jernigan, Catherine R.</b> <b>5423 Fairgreen Ln.</b> <b>Houston, TX 77048</b>								<b>Unknown</b>
Account No. <b>Policy No. 57169674</b>  <b>John Hancock Life Insurance</b> <b>Company</b> <b>20 N. Wacker Drive, Suite 2617</b> <b>Chicago, IL 60606-3004</b>								<b>Unknown</b>
Sheet no. <u>9</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Lawrence, Cleaster</b> <b>1306 Gilchrist Ct.</b> <b>Richmond, VA 23231</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Lewis, Clarence</b> <b>5110 Creekview Dr.</b> <b>LaPorte, TX 77571</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. JG5462406</b>  <b>Lincoln Financial</b> <b>100 N. Greene Street</b> <b>Greensboro, NC 27401</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No. <b>Policy No. 8275165</b>  <b>Massachusetts Mutual Life Ins. Co.</b> <b>300 5th Avenue</b> <b>Waltham, MA 02451-8778</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Mistry, Thakor G.</b> <b>605 Woolsey</b> <b>Dallas, TX 75224</b>		-	<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>10</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.  <b>Molitor, Stephen B.</b> <b>232 W. Brown St.</b> <b>West Chicago, IL 60185</b>		-	Investment				Unknown	
Account No.  <b>Monkres, Georgia</b> <b>5610 Oak Branch Dr.</b> <b>Arlington, TX 76016</b>		-	Investment				Unknown	
Account No.  <b>Monkres, T. Eugene</b> <b>5610 Oak Branch Dr.</b> <b>Arlington, TX 76016</b>		-	Investment				Unknown	
Account No.  <b>Moore, Irving, Jr.</b> <b>7518 Longing Trail</b> <b>San Antonio, TX 78244</b>		-	Investment				Unknown	
Account No.  <b>Morse, Dorothy</b> <b>802 Maalahi St.</b> <b>Wailuku, HI 96793</b>		-	Investment				Unknown	
Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Mozley, Loretta</b> <b>405 Windsor Dr.</b> <b>Friendswood, TX 77546</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. VF51228580</b>  <b>Pacific Life</b> <b>700 Newport Center Drive</b> <b>Newport Beach, CA 92660-6397</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Polumbo, Irene</b> <b>11607 Triola Ln</b> <b>Houston, TX 77072</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Poulsen, Rodney C.</b> <b>6688 Coba Ct.</b> <b>Salt Lake City, UT 84121</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. V1168732</b>  <b>Prudential Financial Life Insurance</b> <b>751 Broad Street</b> <b>Newark, NJ 07102-3777</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No.  <b>Pyron, Dina A.</b> <b>2924 Georgetown</b> <b>Houston, TX 77005</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Quiroga, Luis A.</b> <b>14907 Turnbridge Dr.</b> <b>Frisco, TX 75035</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Redmon, Terry E.</b> <b>111 Moss Glen Rd.</b> <b>Lebanon, TN 37090</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Rogers, Gordon L.</b> <b>445 Lawrence Rose Rd.</b> <b>Lebanon, TN 37087</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Rosko, Sharon L.</b> <b>2614 S. Clinton Ave.</b> <b>Berwyn, IL 60402</b>		-	<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>13</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No.  <b>Sabey, Donald A.</b> <b>15914 Larkfield Dr.</b> <b>Houston, TX 77059</b>		-	Investment					Unknown
Account No.  <b>Saydel, Kenneth M.</b> <b>N8W29570 Thames Ct.</b> <b>Waukesha, WI 53188</b>		-	Investment					Unknown
Account No.  <b>Sellmeyer, Francis</b> <b>811 Barnesville</b> <b>Channelview, TX 77530</b>		-	Investment					Unknown
Account No.  <b>Sirk, Fay M.</b> <b>9705 Kingussle Lane</b> <b>Richmond, TX 23236</b>		-	Investment					Unknown
Account No.  <b>Smith, Dorothy A. Char Rev Trst</b> <b>318 N. Lind</b> <b>Hillside, IL 60162</b>		-	Investment					Unknown
Sheet no. <u>14</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No.  <b>Tovey, Boyd Brent</b> <b>3695 Sawgrass Way</b> <b>Boise, ID 83704</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. 60059453</b>  <b>Transamerica</b> <b>401 N. Tryon Street, Suite 700</b> <b>Charlotte, NC 28202</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No.  <b>Varjas, Frank</b> <b>11527 Longbrook Dr.</b> <b>Houston, TX 77099</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Wagner, Franz</b> <b>213 E. Saunders</b> <b>League City, TX 77573</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No.  <b>Wagner, William</b> <b>22 W 107 Irving Park Rd.</b> <b>Medinah, IL 60157</b>		-	<b>Investment</b>				<b>Unknown</b>	
Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Wasserberg, Johnathan</b> <b>1717 St. James Place #360</b> <b>Houston, TX 77056</b>		-	<b>Investment</b>				<b>Unknown</b>	
Account No. <b>Policy No. ULA341379</b>  <b>West Coast Life Insurance Company</b> <b>P.O. Box 2224</b> <b>Birmingham, AL 35246-0030</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No. <b>Policy No. A06029814</b>  <b>West Coast Life Insurance Company</b> <b>P.O. Box 2224</b> <b>Birmingham, AL 35246-0030</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No. <b>Policy No. Z06027370</b>  <b>West Coast Life Insurance Company</b> <b>P.O. Box 2224</b> <b>Birmingham, AL 35246-0030</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Account No. <b>Policy No. Z06029958</b>  <b>West Coast Life Insurance Company</b> <b>P.O. Box 2224</b> <b>Birmingham, AL 35246-0030</b>		-	<b>Policy Premiums</b>				<b>Unknown</b>	
Sheet no. <u>16</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>0.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re A&O Bonded Life Settlements, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Worthy, Shirley</b> <b>4053 Chemawa Dr.</b> <b>Stone Mountain, GA 30083</b>		-	<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Wright, Nellie</b> <b>2524 New Garden Rd. E</b> <b>Greensboro, NC 27455</b>		-	<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Yatsinko, Michael E.</b> <b>35 Winchester Ct.</b> <b>Lebanon, TN 37090</b>		-	<b>Investment</b>				<b>Unknown</b>
Account No.  <b>Youngblood, Ruby C.</b> <b>106 Charles St.</b> <b>Dongola, IL 62926</b>		-	<b>Investment</b>				<b>Unknown</b>
Account No.  							

Sheet no. 17 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **0.00**

Total  
(Report on Summary of Schedules) **15,600.00**

**United States Bankruptcy Court  
Northern District of Illinois**

In re **A&O Bonded Life Settlements, LLC**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of Shepherd Capital Management, LLC of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **33** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 2, 2009**

Signature **/s/ Russell E. Mackert**  
**Russell E. Mackert**  
**Manager of Shepherd Capital Management, LLC**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois**

In re **A&O Bonded Life Settlements, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: \_\_\_\_\_ **87**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **September 2, 2009**

**/s/ Russell E. Mackert**

**Russell E. Mackert/Manager of Shepherd Capital Management,  
LLC**

Signer/Title

Abuteir Children's Trust  
3151 Mossy Elm Ct.  
Houston, TX 77059

Aguilar, Jorge and Amelia JTWROS  
2310 Engeling Rd.  
Rosenburg, TX 77471

Allen, James and Beverly JTWROS  
6903 Bullinger Dr.  
Spring, TX 77379

American General  
American General Center  
MC 338N  
Nashville, TN 37250

Arden, Jan  
381 Tratebas Rd.  
Valparaiso, IN 46383

Becker, Jana W.  
1538 E. Holly St.  
Boise, ID 83712

Beckman, Jeffery  
19-215E2200 North Rd.  
Towanda, IL 61776

Brown, Bert and Brandi JTWROS  
9210 Stoneridge Canyon  
Houston, TX 77089

Bush, Jon M.  
8324 NW Lakeview Dr.  
Parkville, MO 64152

Carey, Lee D.  
216 Hunter Ave.  
Oakland, CA 94603

Caskey, Penelope J.  
5102 Caprock  
Pearland, TX 77584

Chapman, Mildred M.  
2371 County Road 312  
Broaddus, TX 75929

Coshate Road Exotics  
2311 Thompson Crossing  
Richmond, TX 77469

Cunningham, Richard  
2311 Thompson Crossing  
Richmond, TX 77469

Czarnecki, Michael  
3104 Creek Bend Dr.  
Friendswood, TX 77546

Dabelic, Ivo  
326 Gleneagles Dr.  
Friendswood, TX 77546

Dang, Maria  
10810 Umber Ct.  
Houston, TX 77099

Davies, Sheila  
3240 Lightning Ct.  
New Lenox, IL 60451

DeWalt, Ronald  
1802 Country Rd. 93613  
Alvin, TX 77511

Dillehay, Michele  
3904 NW 61st.  
Oklahoma City, OK 73112

DiMaria, Frank  
8113 Olcott Ave.  
Niles, IL 60714

Entrust Group  
Entrust Retirement Services, Inc.  
17171 Park Row, Suite 100  
Houston, TX 77084

Felt, Jason  
3115 Newcastle  
Houston, TX 77027

Fenley, Doyle and Michelle JTWROS  
33207 Buck  
Magnolia, TX 77355

Frisbie, Robert G.  
803 N. Delaware  
Chouteau, OK 74337

Fullmer, Sharon  
9981 Lake Seminole Drive N.  
Largo, FL 33773

Genworth Life  
700 Main Street  
Lynchburg, VA 24504

Glander, Helen C.  
25084 W. Ivanhoe Rd.  
Wauconda, IL 60084

Graham, Patricia C.  
200 Wyndemere Cir Unit 323W  
Wheaton, IL 60187

Gray, Robert  
707 Davis Road  
League City, TX 77573

Guest, Floyd E., Jr. Trustee of  
5826 Doliver Dr.  
Houston, TX 77057

Harwell, Charles M.  
163 Holly Ridge Rd.  
Dublin, GA 31021

Heisler, Jeannine  
1220 N. Oaks St.  
Lake City, MN 55041

Heney, Shirley Jean  
9515 Edgefield Trail  
Flower Mound, TX 75028

Hicks, Geraldine E.  
1436 E. Thacker #409  
DesPlaines, IL 60016

Hill, Gerald O.  
3510 96th.  
Lubbock, TX 79423

Hite, Sydney  
633 NE Shoreline Dr.  
Lee's Summit, MO 64064

Hite, Sydney  
3820 S. Whitney Ave.  
Independence, MO 64055

Hoelscher, Joan A.  
1476 Cindy Ln  
DesPlaines, IL 60018

Holsch, Oranelle Ann  
9318 Carvel  
Houston, TX 77036

Illinois Department of Revenue  
Bankruptcy Section  
100 W. Randolph, Level 7-425  
Chicago, IL 60606

ING Relia Star Life Insurance Co.  
909 Locust Street  
Des Moines, IA 50309

Internal Revenue Service  
District Director  
P.O. Box 745  
Chicago, IL 60690

Jackson, Shirley  
2110 Goldfinch Ln  
League City, TX 77573

Jernigan, Catherine R.  
5423 Fairgreen Ln.  
Houston, TX 77048

John Hancock Life Insurance Company  
20 N. Wacker Drive, Suite 2617  
Chicago, IL 60606-3004

Lawrence, Cleaster  
1306 Gilchrist Ct.  
Richmond, VA 23231

Lewis, Clarence  
5110 Creekview Dr.  
LaPorte, TX 77571

Lincoln Financial  
100 N. Greene Street  
Greensboro, NC 27401

Massachusetts Mutual Life Ins. Co.  
300 5th Avenue  
Waltham, MA 02451-8778

Mistry, Thakor G.  
605 Woolsey  
Dallas, TX 75224

Molitor, Stephen B.  
232 W. Brown St.  
West Chicago, IL 60185

Monkres, Georgia  
5610 Oak Branch Dr.  
Arlington, TX 76016

Monkres, T. Eugene  
5610 Oak Branch Dr.  
Arlington, TX 76016

Moore, Irving, Jr.  
7518 Longing Trail  
San Antonio, TX 78244

Morse, Dorothy  
802 Maalahi St.  
Wailuku, HI 96793

Mozley, Loretta  
405 Windsor Dr.  
Friendswood, TX 77546

Pacific Life  
700 Newport Center Drive  
Newport Beach, CA 92660-6397

Polumbo, Irene  
11607 Triola Ln  
Houston, TX 77072

Poulsen, Rodney C.  
6688 Coba Ct.  
Salt Lake City, UT 84121

Prudential Financial Life Insurance  
751 Broad Street  
Newark, NJ 07102-3777

Pyron, Dina A.  
2924 Georgetown  
Houston, TX 77005

Quiroga, Luis A.  
14907 Turnbridge Dr.  
Frisco, TX 75035

Redmon, Terry E.  
111 Moss Glen Rd.  
Lebanon, TN 37090

Rogers, Gordon L.  
445 Lawrence Rose Rd.  
Lebanon, TN 37087

Rosko, Sharon L.  
2614 S. Clinton Ave.  
Berwyn, IL 60402

Sabey, Donald A.  
15914 Larkfield Dr.  
Houston, TX 77059

Saydel, Kenneth M.  
N8W29570 Thames Ct.  
Waukesha, WI 53188

Secretary of State Securities Dept.  
Jefferson Terrace, Suite 300 A  
300 W Jefferson St  
Springfield, IL 62702

Secretary of State Securities Dept.  
Chicago Division  
69 W Washington St, Suite 1220  
Chicago, IL 60602

Securities and Exchange Commission

Sellmeyer, Francis  
811 Barnesville  
Channelview, TX 77530

Sirk, Fay M.  
9705 Kingussle Lane  
Richmond, TX 23236

Smith, Dorothy A. Char Rev Trst  
318 N. Lind  
Hillside, IL 60162

Texas State Securities Board  
Houston Division  
1919 N Loop West, Suite 300  
Houston, TX 77008

Texas State Securities Board-Austin  
208 E 10th St, 5th Fl, Rusk Bldg  
Austin, TX 78701

Tovey, Boyd Brent  
3695 Sawgrass Way  
Boise, ID 83704

Transamerica  
401 N. Tryon Street, Suite 700  
Charlotte, NC 28202

Varjas, Frank  
11527 Longbrook Dr.  
Houston, TX 77099

Wagner, Franz  
213 E. Saunders  
League City, TX 77573

Wagner, William  
22 W 107 Irving Park Rd.  
Medinah, IL 60157

Wasserberg, Johnathan  
1717 St. James Place #360  
Houston, TX 77056

West Coast Life Insurance Company  
P.O. Box 2224  
Birmingham, AL 35246-0030

Worthy, Shirley  
4053 Chemawa Dr.  
Stone Mountain, GA 30083

Wright, Nellie  
2524 New Garden Rd. E  
Greensboro, NC 27455

Yatsinko, Michael E.  
35 Winchester Ct.  
Lebanon, TN 37090

Youngblood, Ruby C.  
106 Charles St.  
Dongola, IL 62926