

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
LIFE FUND 5.1, LLC, <i>et al.</i> , ¹)	Case No. 09 B 32672
)	
Debtors.)	Jointly Administered
)	Hearing Date: October 12, 2011
)	Hearing Time: 9:30 a.m.
)	<u>Objection Deadline: September 28, 2011</u>

TO: THE PARTIES ON THE ATTACHED SERVICE LIST

**NOTICE OF ERRATA IN CAPTION OF NOTICE OF HEARING ON FIFTH INTERIM
FEE APPLICATION OF PROSKAUER ROSE LLP**

PLEASE TAKE NOTICE that the caption in the *Notice of Hearing (the “Notice of Hearing”) on Fifth Interim Application (the “Application”) of Proskauer Rose LLP, Counsel to the Trustee, For Allowance of Compensation for Services Rendered and Reimbursement of Expenses* filed on September 2, 2011, incorrectly stated that the objection deadline was November 28, 2011. The objection deadline for the Application is **September 28, 2011**, as stated in the body of the Notice and in the Application.

Dated: September 16, 2011

Respectfully submitted,

PROSKAUER ROSE LLP

/s/ Jeremy T. Stillings

Jeremy T. Stillings (ARDC# 06279868)
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Counsel to the Trustee

¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, Ltd.; (5) A&O Bonded Life Settlements, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

CERTIFICATE OF SERVICE

I, Jeremy T. Stillings, an attorney, hereby certify that on September 16, 2011, I caused copies of the foregoing **Notice of Errata** to be served upon those parties on the attached service list in the manner indicated therein.

Dated: September 16, 2011

By: /s/ Jeremy T. Stillings

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