

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

<b>In re:</b>  <b>LIFE FUND, 5.1, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32672</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>LIFE FUND, 5.2, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32674</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>HOUSTON TANGLEWOOD PARTNERS, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32676</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>A&amp;O RESOURCE MANAGEMENT, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32677</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>A&amp;O LIFE FUND, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32678</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>A&amp;O BONDED LIFE ASSETS, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32679</b>  <b>Hon. A. Benjamin Goldgar</b>
<b>In re:</b>  <b>A&amp;O BONDED LIFE SETTLEMENT, LLC</b>  <b>Debtor.</b>	<b>Chapter 11</b>  <b>Case No. 09-32681</b>  <b>Hon. A. Benjamin Goldgar</b>

**ORDER DIRECTING JOINT ADMINISTRATION OF  
RELATED CHAPTER 11 CASES**

Upon the motion (the "Motion") of Life Fund 5.1, LLC; Life Fund 5.2, LLC; Houston Tanglewood Partners, LLC; A&O Resource Management, LLC; A&O Life Fund, LLC; A&O Bonded Life Assets, LLC; A&O Bonded Life Settlement, LLC, Debtors and Debtors in Possession in the above-captioned Chapter 11 case ("Debtors"), for entry of an order directing the joint administration of the above-captioned chapter 11 cases pursuant to Federal Rule of Bankruptcy Procedure 1015; adequate notice of the Motion having been given under the circumstances; and the Court being fully advised in the premises;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.
2. The Debtors' chapter 11 cases shall be jointly administered pursuant to Federal Rule of Bankruptcy Procedure 1015(b) and consolidated for procedural purposes only.
3. The Clerk of the Court shall maintain one file and one docket for the Debtors' chapter 11 cases, which file and docket shall be the file and docket for the chapter 11 case of Life Fund 5.1, LLC, Case No. 09-32672.

Dated: **16 SEP 2009**

ENTERED:

  
A. BENJAMIN GOLDGAR  
UNITED STATES BANKRUPTCY JUDGE