

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	
	)	Chapter 11
	)	
LIFE FUND 5.1, LLC, et al.,	)	Case No. 09-32672
	)	(Jointly Administered)
	)	
Debtors.	)	Hon. A. Benjamin Goldgar
	)	

**VERIFIED STATEMENT PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 2006**

Pursuant to Fed. R. Bankr. P. 2006, Shaw Gussis Fishman Glantz Wolfson & Towbin LLC (“Shaw Gussis”) submits this verified list of proxies to be voted at the meeting of creditors scheduled to be held in these jointly-administered chapter 11 cases on November 13, 2009, and verified statement of the pertinent facts and circumstances in connection with the execution and delivery of each proxy:

**Verified List of Proxies**

Shaw Gussis holds the following proxies:

1. General Power of Attorney for Entrust Retirement Services, Inc. FBO Harry L. Parlette IV with respect to claim no. 32 in the amount of \$506,256.00 filed against debtor Houston Tanglewood Partners, LLC, a true and correct copy of which is attached hereto as Exhibit A.

2. General Power of Attorney for Entrust Retirement Services, Inc. FBO Adela Parlette with respect to claim no. 33 in the amount of \$122,957.00 filed against debtor Houston Tanglewood Partners, LLC, a true and correct copy of which is attached hereto as Exhibit B.

3. General Power of Attorney for Adela F. Parlette with respect to (i) claim no. 55 in the amount of \$114,627.00 filed against debtor Houston Tanglewood Partners, LLC, a true and correct copy of which is attached hereto as Exhibit C.

4. General Power of Attorney for Harry L. Parlette IV and Adela F. Parlette with respect to claim no. 56 in the amount of \$153,958.00 filed against debtor Houston Tanglewood Partners, LLC, a true and correct copy of which is attached hereto as Exhibit D.

**Verified Statement of Pertinent Facts**

Shaw Gussis did not solicit any of the listed proxies. Harry L. Parlette IV and Adela F. Parlette are the owners of the referenced claims against debtor Houston Tanglewood Partners, LLC, and have requested that Shaw Gussis represent them in connection with these jointly-administered chapter 11 cases. Entrust Retirement Services, Inc., which is the agent of Harry L. Parlette IV and Adela F. Parlette with respect to certain 401k plans, executed the attached proxies at the direction of Harry L. Parlette IV and Adela F. Parlette. No consideration has been paid or promised by Shaw Gussis for the proxy, and there is no agreement between Shaw Gussis and any other entity for the payment of any consideration in connection with voting the proxy, or for the sharing of compensation with any entity.

The undersigned certifies that this verified statement is true and accurate to the best of his knowledge and belief.

SHAW GUSSIS FISHMAN GLANTZ  
WOLFSON & TOWBIN LLC

By: /s/Gordon E. Gouveia

One of its attorneys

Dated: November 13, 2009

Robert M. Fishman (#3124316)  
Gordon E. Gouveia (#6282986)  
Shaw Gussis Fishman Glantz  
Wolfson & Towbin LLC  
321 North Clark Street, Suite 800  
Chicago, IL 60654  
Tel: (312) 980-3816  
E-mail: ggouveia@shawgussis.com

# **EXHIBIT A**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	§	Chapter 11
	§	
LIFE FUND 5.1, LLC, et al.,	§	Case No. 09-32672
	§	(Jointly Administered)
	§	
Debtor	§	Hon. A. Benjamin Goldgar

GENERAL POWER OF ATTORNEY

To: Janet Chafin, attorney at law, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010, or Gordon E. Gouveia, attorney at law, Shaw Gussis Fishman Glantz Wolfson & Towbin, LLC, 321 N. Clark Street, Suite 800, Chicago, IL 60654.

The undersigned claimant hereby authorizes you, or any one of you, as attorney in fact for Entrust Retirement Services, Inc. for the claim entitled "Entrust Retirement Services, Inc., FBO Harry L. Parlette IV IRA #10931-11," in the amount of \$506,256.00 against debtor Houston Tanglewood Partners, LLC in bankruptcy case no. 09-32676, being jointly administered in the above-entitled case, and with full power of substitution to vote on any questions that may be lawfully submitted to creditors of the debtor(s) in the above-entitled jointly administered case; to vote for a trustee of the estate of the debtor and for a committee of creditors, to receive dividends; and in general to perform any act for the undersigned in all matters arising in this case.

Dated: October 13, 2009

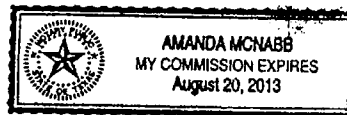
Entrust Retirement Services, Inc. \_\_\_\_\_  
 FBO Harry L. Parlette  
 IRA# 10931-11  
 By: [Signature] \_\_\_\_\_  
 Forrest H. Clark III, Transactions Mgr. \_\_\_\_\_

Address: 17171 Park Row, Suite 100  
Houston, TX 77084

Acknowledged before me on  
10/13/2009

[Signature]  
 Notary Public for the State of Texas

Read and approved:  
[Signature]  
 Harry L. Parlette, IV



**EXHIBIT B**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: § Chapter 11  
LIFE FUND 5.1, LLC, et al., §  
§ Case No. 09-32672  
§ (Jointly Administered)  
Debtor § Hon. A. Benjamin Goldgar

GENERAL POWER OF ATTORNEY

To: Janet Chafin, attorney at law, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010, or Gordon E. Gouveia, attorney at law, Shaw Gussis Fishman Glantz Wolfson & Towbin, LLC, 321 N. Clark Street, Suite 800, Chicago, IL 60654.

The undersigned claimant hereby authorizes you, or any one of you, as attorney in fact for Entrust Retirement Services, Inc. for the claim entitled "Entrust Retirement Services, Inc., FBO Adela F. Parlette IRA #10929-11," in the amount of \$122,957.00 against debtor Houston Tanglewood Partners, LLC in bankruptcy case no. 09-32676, being jointly administered in the above-entitled case, and with full power of substitution to vote on any questions that may be lawfully submitted to creditors of the debtor(s) in the above-entitled jointly administered case; to vote for a trustee of the estate of the debtor and for a committee of creditors, to receive dividends; and in general to perform any act for the undersigned in all matters arising in this case.

Dated: October 13, 2009

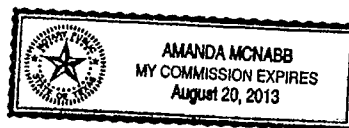
Entrust Retirement Services, Inc.  
FBO Adela F. Parlette  
S IRA# 10929-11  
E By: [Signature]  
Forrest H. Clark III, Transactions Mgr.

Address: 17171 Park Row, Suite 100  
Houston, TX 77084

Acknowledged before me on  
10/13/09

[Signature]  
Notary Public for the State of Texas

Read and approved:  
[Signature]  
Adela F. Parlette



# **EXHIBIT C**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	§	Chapter 11
	§	
LIFE FUND 5.1, LLC, et al.,	§	Case No. 09-32672
	§	(Jointly Administered)
	§	
Debtor	§	Hon. A. Benjamin Goldgar


**GENERAL POWER OF ATTORNEY**

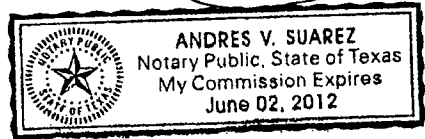
To: Janet Chafin, attorney at law, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010, or Gordon E. Gouveia, attorney at law, Shaw Gussis Fishman Glantz Wolfson & Towbin, LLC, 321 N. Clark Street, Suite 800, Chicago, IL 60654.

The undersigned claimant, Adela F. Parlette, hereby authorizes each of the foregoing attorneys, who have been retained by me, as attorney in fact for me concerning my claim in the amount of \$114,627.00 against debtor Houston Tanglewood Partners, LLC in bankruptcy case no. 09-32676, being jointly administered in the above-entitled case, and each of you (jointly or any one of you acting alone) shall have full power of substitution to vote on any questions that may be lawfully submitted to creditors of the debtor(s) in the above-entitled jointly administered case; to vote for a trustee of the estate of the debtor, and/or for a committee of creditors, to receive dividends; and in general to perform any act for the undersigned in all matters arising in this case.

Signed:   
ADELA F. PARLETTE

Signed and acknowledged before me by Adela F. Parlette, who is personally known to me, on November 11, 2009.

  
Notary Public for the State of Texas



**EXHIBIT D**


IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	§	Chapter 11
	§	
LIFE FUND 5.1, LLC, et al.,	§	Case No. 09-32672
	§	(Jointly Administered)
	§	
Debtor	§	Hon. A. Benjamin Goldgar

**GENERAL POWER OF ATTORNEY**

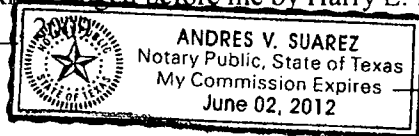
To: Janet Douvas Chafin, attorney at law, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, Texas 77010, or Gordon E. Gouveia, attorney at law, Shaw Gussis Fishman Glantz Wolfson & Towbin, LLC, 321 N. Clark Street, Suite 800, Chicago, IL 60654.

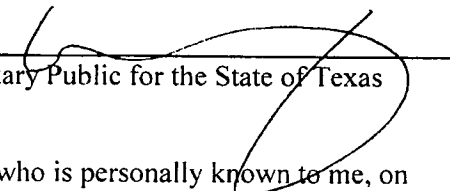
The undersigned claimants, Harry L. Parlette, IV and his wife, Adela F. Parlette, hereby authorize each of the foregoing attorneys, who have been retained by us, as attorney in fact for us concerning our joint claim in the amount of \$153,958.00 against debtor Houston Tanglewood Partners, LLC in bankruptcy case no. 09-32676, being jointly administered in the above-entitled case, and each of you (jointly or any one of you acting alone) shall have full power of substitution to vote on any questions that may be lawfully submitted to creditors of the debtor(s) in the above-entitled jointly administered case; to vote for a trustee of the estate of the debtor, and/or for a committee of creditors, to receive dividends; and in general to perform any act for the undersigned in all matters arising in this case.

Signed:   
HARRY L. PARLETTE, IV

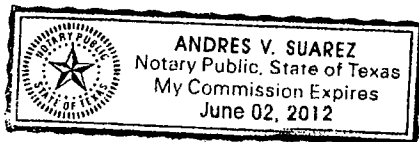
Signed:   
ADELA F. PARLETTE

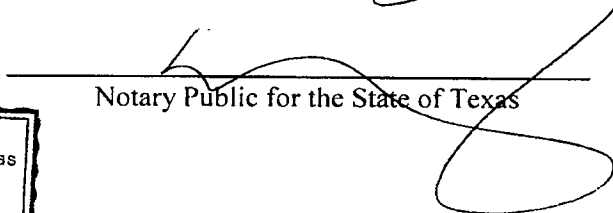
Signed and acknowledged before me by Harry L. Parlette, IV, who is personally known to me, on November 11,



  
Notary Public for the State of Texas

Signed and acknowledged before me by Adela F. Parlette, who is personally known to me, on November 11, 2009.



  
Notary Public for the State of Texas

**CERTIFICATE OF SERVICE**

Gordon E. Gouveia certifies that service of the above pleading was accomplished through the Electronic Notice for Registrants on the attached CM/ECF service list, on this 13th day of November 2009.

/s/ Gordon E. Gouveia

**CM/ECF Mailing Information for Case No. 09-32672**

**Electronic Mail Notice List as of November 13, 2009**

The following is the list of **parties** who are currently on the list to receive e-mail notices for this case.

- Brian A. Audette baudette@perkinscoie.com
- David Audley audley@chapman.com, benz@chapman.com
- Paige E Barr paige.barr@kattenlaw.com
- Patrick M Collins pcollins@perkinscoie.com
- Michael M. Eidelman meidelman@vedderprice.com, ecf-docket@vedderprice.com
- Deborah J. Fritsche dfritsche@johnsontrent.com,  
cwattigney@johnsontrent.com;glungaro@johnsontrent.com
- Arlene N Gelman agelman@vedderprice.com
- Michael L. Gesas mlgesas@arnstein.com, blsutton@arnstein.com
- Emily S. Gottlieb emily\_gottlieb@gardencitygroup.com,  
kenneth\_freda@gardencitygroup.com
- Gordon E. Gouveia ggouveia@shawgussis.com
- Brian M. Graham bgraham@salawus.com
- Daniel T. Graham dgraham@fvldlaw.com
- David E Grochocinski lawyers@ggl-law.com, lawyers@ggl-law.com
- Lori A Hood lhood@johnsontrent.com,  
cwattigney@johnsontrent.com;swagner@johnsontrent.com
- Bryan Minier bminier@salawus.com
- Kevin H Morse khmorse@arnstein.com
- William T Neary USTPRegion11.ES.ECF@usdoj.gov
- David M Neff dneff@perkinscoie.com,  
ahomier@perkinscoie.com;nsaldinger@perkinscoie.com
- E. Stuart Phillips stuart.phillips@oag.state.tx.us
- Miriam R. Stein mrstein@arnstein.com