



Office of the United States Trustee

*Northern District of Illinois*

219 South Dearborn Street

312-886-5785

Room 873

312-886-5794 (fax)

Chicago, Illinois 60604

Sept. 18, 2009

Patrick M. Collins, Esq.  
Perkins Coie  
131 S. Dearborn Street, Suite 1700  
Chicago, IL 60603-5559

**In re Life Fund, 5.1, LLC, 09 B 32672 (jointly administered)**

Dear Mr. Collins:

On Sept. 16, 2009, Judge A. Benjamin Goldgar entered an order directing the United States Trustee to appoint a Chapter 11 trustee in the above captioned case and all cases jointly administered thereunder. You are hereby appointed to serve as trustee in each case, subject to approval of the Bankruptcy Court.

You may qualify as trustee in this case by filing a bond in favor of the United States in the penal amount of \$ 5,000.00. (The bond amount should always equal with a slight cushion the amount of cash on hand in the estate.) Please forward an original and duplicate original bond to this office for approval. The duplicate original will be filed with the Court and the original bond will be maintained in this office. It is your responsibility to monitor the level of bond coverage and to increase that coverage as needed. If you have any questions regarding bonding, please contact Robert Wakefield of my office.

Please note that Fed.R.Bankr.P. 2008 requires that a person selected as a Chapter 11 trustee must notify the Court in writing of acceptance of the appointment within five days, otherwise the person shall be deemed to have rejected the appointment. Please forward a copy of this letter indicating your acceptance, and we will file it with the Court.

If you have any further questions, please contact attorney Gretchen Silver or Richard Friedman of my office.

Very truly yours,

William T. Neary  
William T. Neary (by *John T. Lee*)  
United States Trustee *John T. Lee*

Accepted:

*John T. Lee*  
Signature

*9/18/09*  
Date

cc: Richard Friedman, Esq.  
M. Gretchen Silver, Esq.  
Robert J. Wakefield