

APPEARANCE

United States Bankruptcy Court

For the Northern District of Illinois

In re Life Fund, 5.1, LLC )  
Life Fund, 5.2, LLC ) Case No. Jointly Administered under  
Houston Tanglewood Partners, LLC ) 09-32672  
A&O Resource Management, LP )  
A&O Life Fund, LLC )  
A&O Bonded Life Assets, LLC )

I, THE UNDERSIGNED, HEREBY FILE MY APPEARANCE AS ATTORNEY FOR

A Group of Investors, including but not limited to, Kenneth and Michelle Fancher, Doug & Eileen Parsons

John E. and Laura H. Spalding, Harry L. Parlette IV and Adela Parlette, Dina Pyron, Sumner Kai,

Thomas and Vessie Ferrell, Cheryl Northam, Sheryl Bennett, Connie Kieschnick, Mark & Pamela Brooks

Deborah J. Fritsche Johnson Spalding Doyle West & Trent, LLP  
Print Name on this Line Firm Name  
/s/ Deborah J. Fritsche FIRM ID NUMBER: \_\_\_\_\_  
Signature 919 Milam, Suite 1700  
ATTORNEY ID NUMBER TX 07481150 Street Address  
Houston, Texas 77002  
City State Zip  
Telephone (713) 860-0532

Trial Attorneys\*

Deborah J. Fritsche  
Print Name

\*Request is made for trial attorney to avoid possible conflicts in scheduling.

DATED: 9/22/09

TYPE OF DEFENSE COUNSEL:

CJA \_\_\_\_\_, RETAINED x, SELF \_\_\_\_\_, NONE OTHER \_\_\_\_\_, PUB DEF \_\_\_\_\_

FOR OFFICE USE ONLY:

Party Code: P \_\_\_\_\_ D \_\_\_\_\_ TP \_\_\_\_\_