

APPEARANCE

United States Bankruptcy Court

For the Northern District of Illinois

In re Life Fund, 5.1, LLC)
Life Fund, 5.2, LLC) Case No. Jointly Administered under
Houston Tanglewood Partners, LLC) 09-32672
A&O Resource Management, LP)
A&O Life Fund, LLC)
A&O Bonded Life Assets, LLC)

I, THE UNDERSIGNED, HEREBY FILE MY APPEARANCE AS ATTORNEY FOR

A Group of Investors, including but not limited to, Kenneth and Michelle Fancher, Doug & Eileen Parsons

John E. and Laura H. Spalding, Harry L. Parlette IV and Adela Parlette, Dina Pyron, Sumner Kai,

Thomas and Vessie Ferrell, Cheryl Northam, Sheryl Bennett, Connie Kieschnick, Mark & Pamela Brooks

Lori A. Hood Johnson Spalding Doyle West & Trent, LLP
Print Name on this Line Firm Name
/s/ Lori A. Hood FIRM ID NUMBER: _____
Signature 919 Milam, Suite 1700
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Trial Attorneys*

Lori A. Hood
Print Name

*Request is made for trial attorney to avoid possible conflicts in scheduling.

DATED: 9/22/09

TYPE OF DEFENSE COUNSEL:

CJA _____, RETAINED x, SELF _____, NONE OTHER _____, PUB DEF _____

FOR OFFICE USE ONLY:

Party Code: P _____ D _____ TP _____