

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In Re:)	Chapter 11
)	
LIFE FUND 5.1, LLC.,)	Case No. 09 B 32672
)	Jointly Administered
)	
Debtor.)	Judge A. Benjamin Goldgar
)	Trial: January 13, 2010 at 1:30 p.m.

WITNESS AND EXHIBIT LIST

NOW COMES WILLIAM T. NEARY, the United States Trustee for the Northern District of Illinois, by his attorney, Richard C. Friedman, and as his Witness and Exhibit List states to the Court as follows:

1. The United States Trustee has no exhibits or witnesses other than those identified by the Chapter 11 trustee.
2. In accordance with the Final Pretrial Order the United States Trustee reserves the right to file a written objection to any exhibit proposed by the Group of Investors.

RESPECTFULLY SUBMITTED:

WILLIAM T. NEARY
UNITED STATES TRUSTEE

DATED: January 6, 2010

BY: /s/ Richard C. Friedman
Richard C. Friedman
OFFICE OF THE U.S. TRUSTEE
219 South Dearborn Street
Room 873
Chicago, Illinois 60604
(312) 886-3320

CERTIFICATE OF SERVICE

I, Richard C. Friedman, an attorney, state that pursuant to Local Rule 9013-3(D) the above **Witness and Exhibit List** was filed on January 6, 2010, and served on all parties identified as Registrants on the service list below through the Court's Electronic Notice for Registrants and, as to all other parties on the service list below, I caused a copy to be sent via First Class Mail to the address(es) indicated on January 6, 2010.

/s/ Richard C. Friedman

**SERVICE LIST
LIFE FUND 5.1, LLC
09-32672**

Registrants Served Through the Court's Electronic Notice for Registrants:

Patrick M Collins

Perkins Coie LLP
131 S. Dearborn
Chicago, IL 60603
312-324-8400
pcollins@perkinscoie.com

Michael M. Eidelman

Vedder Price
222 N. LaSalle Street, Suite 2600
Chicago, IL 60601
meidelman@vedderprice.com

Brian A. Audette

Perkins Coie LLP
131 South Dearborn, Suite 1700
Chicago, IL 60603
baudette@perkinscoie.com

Deborah J. Fritsche

Johnson, Trent, West & Taylor, LLP
919 Milam, Suite 1700
Houston, TX 77002
dfritsche@johnsontrent.com

David Audley

Chapman and Cutler LLP
111 W. Monroe St.
Chicago, IL 60603
audley@chapman.com

Arlene N Gelman

Vedder Price P.C.
222 North LaSalle Street, 26th Floor
Chicago, IL 60601
agelman@vedderprice.com

Michael L. Gesas

Arnstein & Lehr, LLP
120 South Riverside Plaza, 1200
Chicago, IL 60606-3910
mlgesas@arnstein.com

Brian M. Graham

SmithAmundsen LLC
150 N. Michigan Ave.
Chicago, IL 60601
bgraham@salawus.com

Lori A Hood

Johnson, Trent, West & Taylor, LLP
919 Milam, Suite 1700
Houston, TX 77002
lhood@johnsontrent.com

Bryan E. Minier

Smith Amundsen LLC
150 N. Michigan, Suite 3300
Chicago, IL 60613
bminier@salawus.com

David M. Neff

Perkins Coie LLP
131 South Dearborn, Suite 1700
Chicago, IL 60603
dneff@perkinscoie.com

Miriam R. Stein

Arnstein & Lehr LLP
120 South Riverside Plaza, Suite 1200
Chicago, IL 60606
mrstein@arnstein.com

Parties Served via First Class Mail:

Life Fund 5.1, LLC
203 N. LaSalle Street, Suite 2100
Chicago, IL 60603

Deana F Tillostson
711 Louisiana St, Suite 2300
Houston, TX 77002

Edith Stuart Phillips
Office of the Texas Attorney General
Bankruptcy & Collection Division
PO Box 12548
Austin, TX 78711

Jeff J. Marwil
Proskauer Rose LLP
70 W. Madison St., Suite 3800
Chicago, IL 60602-4342

Stephen G. Scott
327 Pidgeon Bay Road
Summetville, SC 29483-3416

Donald F. Bouchard
2527 North Brighton Place
Arlington Heights, IL 60004

Rita Gray
15702 Hickory Lane
Oak Forest, IL 60452

Jack McWhirter
5453 Central Avenue
Portage, IN 46368

James P. Casey
403 South Orchard Drive
Park Forest, IL 60466

Florence L. Becker
620 Carlisle Avenue
Deerfield, IL 60015

Shela Davies
936 West Madison
Chicago, IL 60607

Donna E. Becker
639 De Tamble Avenue
Highland Park, IL 60035

William Wagner
22 W. 107 Irving Park Road
Medinah, IL 60157

Ronald Householder
1824 Laine Landing
League City, TX 77573

Judy Johnson
2821 Briarwood Drive
Arlington Heights, IL 60005

Dan Graham
Funkhouser Vegosen Liebman & Dunn Ltd.
55 West Monroe Street, Suite 2300
Chicago, IL 60603

Harry & Adela Parlette
c/o Gordon G. Gouveia
Shaw Gussis, et al.
321 North Clark Street, Suite 800
Chicago, IL 60654

Martha C. Sappington
P.O. Box 343
Lake Geneva, WI 53147

Cleaster Lawrence
c/o Calvin Jones Jr.
4222 Bonniebank Road, Suite 305
Richmond, VA 23234

Hal Morris
Assistant Attorney General
Office of the Texas Attorney General
Bankruptcy & Collections Division
P.O. Box 12548 MC-008
Austin, TX 78711-2548

Southside Rappahannock Assoc.
Fred Holmes
c/o Calvin Jones Jr.
4222 Bonniebank Road, Suite 305
Richmond, VA 23234

Sharon Rosito
2614 Clinton
Berwyn, IL 60402

Jan Arden
381 Tratebas Road
Valparaiso, IN 46883