

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re: ) Chapter 11  
          ) Case No. 09-32672  
LIFE FUND, 5.1, LLC, et. al., ) (Jointly Administered)  
          ) Hon. A. Benjamin Goldgar  
          ) Hearing Date: January 13, 2010  
Debtor. ) Hearing Time: 1:30 p.m.

**TRUSTEE'S WITNESS LIST**

**(evidentiary hearing on Trustee's Objection to  
November 13, 2009 Election of Trustee)**

Counsel for the Trustee plans to call the following witnesses:

1. Patrick M. Collins may be called in his capacity as Trustee regarding his actions in this case.
2. Jon Buck may be called regarding his investigation as counsel to the Trustee.
3. Janet Chafin may be called to testify about attempts to solicit clients by the Spalding law firm.
4. JoAnne Fusco may be called regarding communications with the Johnson Spalding law firm.
5. Letha Sparks may be called regarding financial analysis of the A&O Entities and Bayou City Escrow.
6. Lori Hood may be called to testify as an adverse witness regarding whether the Group of Investors complied with applicable bankruptcy law in soliciting and voting proxies.

7. Deborah Fritsche may be called to testify as an adverse witness regarding whether the Group of Investors complied with applicable bankruptcy law in soliciting and voting proxies.

The Trustee reserves the right to call witnesses presented or named by any other party, witnesses needed after the filing of any objections to the Trustee's witnesses and any rebuttal witnesses.

Dated: January 6, 2010

**PATRICK M. COLLINS**, not individually, but solely in his capacity as chapter 11 Trustee of the Debtors' estates

By: /s/ David M. Neff

PERKINS COIE LLP

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