

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
) Case No. 09-32672
LIFE FUND, 5.1, LLC, et. al.,) (Jointly Administered)
) Hon. A. Benjamin Goldgar
) Hearing Date: January 13, 2010
Debtor.) Hearing Time: 1:30 p.m.

TRUSTEE'S EXHIBIT LIST

**(evidentiary hearing on Trustee's Objection to
November 13, 2009 Election of Trustee)**

Exhibit No.

Description

- Tr. Group Ex. 1
- Texas Secretary of State cover letter certifying copies of incorporation documents for First Houston, Inc.
 - Articles of Incorporation of Spalding-Houston Properties, Inc. filed January 29, 1996
 - Articles of Amendment to the Articles of Incorporation of Spalding-Houston Properties, Inc. filed February 15, 2006
 - Stockholder's Consent to Articles of Amendment executed by John E. Spalding February 6, 2006
 - Texas Franchise Tax Public Information Report of Spalding-Houston Properties, Inc. for 2006
 - Articles of Amendment of Bayou City Escrow, Inc. filed October 30, 2007
 - Texas Franchise Tax Public Information Report of Bayou City Escrow, Inc. for 2007
 - Statement of Change of Registered Office/Agent of First Houston Trust, Inc. filed December 11, 2007
 - Articles of Amendment of First Houston Trust, Inc. filed December 18, 2007

<u>Exhibit No.</u>	<u>Description</u>
Tr. Group Ex. 2	<ul style="list-style-type: none">▪ Chase Bank Business Account and Signers Form of Bayou City Escrow executed March 17, 2006▪ Chase Bank Business Signature Card of Bayou City Escrow executed February 6, 2006▪ Chase Bank Business Depository Resolution of Bayou City Escrow executed February 3, 2006
Tr. Ex. 3	Franchise Tax Certification of Account Status and list of officers and directors of First Houston Inc. printed from Texas State Comptroller website on November 16, 2009
Tr. Ex. 4	Pages from Bayou City Escrow, Inc. website printed September 18, 2006
Tr. Ex. 5	A&O Resource Management, Ltd. form for deposit into A&O Life Settlement 10 policy
Tr. Ex. 6	A&O Resource Management, Ltd. form for deposit into A&O Life Settlement 10 policy
Tr. Ex. 7	Various A&O Resource Management, Ltd. forms for deposit into Bonded Life Contract policies
Tr. Ex. 8	Line of Credit Loan Agreement between Houston Tanglewood Partners, LLC and IRA account holder
Tr. Group Ex. 9	<ul style="list-style-type: none">▪ Entrust Retirement Services Buy Directional Letter between account holder and Houston Tanglewood Partners executed April 26, 2006▪ Line of Credit Loan Agreement between Houston Tanglewood Partners and IRA account holder dated April 27, 2006▪ Line of Credit Promissory Note between Houston Tanglewood Partners and Entrust Retirement Services account holder dated April 27, 2006▪ Security Agreement between Houston Tanglewood Partners and Entrust Retirement Services account holder dated April 27, 2006
Tr. Ex. 10	Proof of Claim filed October 13, 2009 by Janet Douvas Chafin of Jackson Walker LLP on behalf of creditor Adela Parlette in Houston Tanglewood Partners LLC case
Tr. Ex. 11	Proof of Claim filed October 13, 2009 by John and Laura Spalding in Houston Tanglewood Partners LLC case

<u>Exhibit No.</u>	<u>Description</u>
Tr. Ex. 12	Agreement between Houston Tanglewood Partners and account holders John E. and Laura H. Spalding dated February 15, 2006
Tr. Ex. 13	Security Agreement between Houston Tanglewood Partners and John E. and Laura H. Spalding dated February 27, 2006
Tr. Ex. 14	Line of Credit Loan Agreement between Houston Tanglewood Partners and account holders John E. and Laura H. Spalding dated February 15, 2006
Tr. Ex. 15	Email from L. Spalding to Chris Allmendinger dated June 19, 2006
Tr. Ex. 16	Email from L. Spalding to Chris Allmendinger dated November 21, 2006
Tr. Ex. 17	Bayou City Escrow letter from John Spalding to account holder dated November 29, 2006
Tr. Ex. 18	Investigative Testimony of Laura Spalding before the Texas State Securities Board dated February 11, 2009
Tr. Ex. 19	Investigative Testimony of John Edward Spalding before the Texas State Securities Board dated September 4, 2008
Tr. Ex. 20	State of Illinois Secretary of State Securities Division Temporary Order of Prohibition in the matter of <i>Consolidated Wealth Holdings, Inc., et al.</i> , Case No. 0800509 issued October 31, 2008
Tr. Ex. 21	U.S. Trustee's Motion for the Appointment of a Chapter 11 Trustee filed in the immediate case on September 11, 2009
Tr. Ex. 22	Order Granting U.S. Trustee's Motion for the Appointment of a Chapter 11 Trustee entered by this Court on September 16, 2009
Tr. Ex. 23	Appearance of Deborah J. Fritsche and Lori A. Hood on behalf of a group of investors filed on September 22, 2009
Tr. Ex. 24	Letter from Lori Hood of Johnson Spalding to investors (including attachments (i) engagement letter and (ii) conflict waiver) dated September 17, 2009
Tr. Ex. 25	Letter from Lori Hood of Johnson Spalding to investors dated September 25, 2009

<u>Exhibit No.</u>	<u>Description</u>
Tr. Ex. 26	General Proxy (with Power of Substitution) appointing Lori A. Hood of Johnson Trent firm as general proxy
Tr. Ex. 27	Declaration of Janet Chafin executed on October 6, 2009
Tr. Ex. 28	Supplemented and Amended Bankruptcy Rule 2019 Verified Statement for Group of Investors/Creditors filed by Johnson Trent firm and Smith Amundsen LLC on October 13, 2009
Tr. Ex. 29	Notification of Request for Election of Trustee at Previously Scheduled and Noticed 341 Meeting on 10-14-09 filed by Group of Investors/Creditors on October 13, 2009
Tr. Ex. 30	Notification Pursuant to Bankruptcy Rule 2006 filed by Group of Investors on November 12, 2009
Tr. Ex. 31	<i>The Life Settlements Report</i> issue No. 17 dated October 1, 2009
Tr. Ex. 32	<i>The Life Settlements Report</i> issue No. 18 dated October 15, 2009
Tr. Ex. 33	<i>MS Litigation Review and Commentary</i> posted October 15, 2009 by author Philip Thomas
Tr. Ex. 34	Response to Objections to Election of Jeff Marwil as Trustee filed by Group of Investors/Creditors on December 11, 2009

Trustee reserves the right to amend or supplement exhibits including, but not limited to, for rebuttal purposes.

Dated: January 6, 2010

PATRICK M. COLLINS, not individually, but solely in his capacity as chapter 11 Trustee of the Debtors' estates

By: /s/ David M. Neff

PERKINS COIE LLP
David M. Neff (ARDC # 6190202)
Brian A. Audette (ARDC # 6277056)
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Counsel to the Trustee

CERTIFICATE OF SERVICE

David Neff, an attorney, certifies that on January 6, 2010 he caused a copy of the *Trustee's Witness List* and *Trustee's Exhibit List (for evidentiary hearing on Trustee's Objection to November 13, 2009 Election of Trustee)* to be served on the parties listed on the attached Service List as so indicated.

/s/ David M. Neff _____

SERVICE LIST

	Delivery Method		Delivery Method
Sandra Rasnak Richard Friedman Office of the U.S. Trustee 219 S. Dearborn St., Room 873 Chicago, IL 60604-1702 sandra.rasnak@usdoj.gov richard.c.friedman@usdoj.gov	Email and U.S. Mail	Brian M. Graham Bryan Minier SMITHAMUNDSEN LLC 150 N. Michigan Ave., Suite 3300 Chicago, IL 60601 bgraham@salawus.com bminier@salawus.com	Email and Court's ECF notice
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