

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION	
Main Case No:	Name of Debtor:
Administratively Consolidated	LIFE FUND, 5.1, LLC et al
09-32672	
	Judge: A. Benjamin Goldgar
	Hearing Date: January 13, 2010
	Hearing Time: 1:30 PM
	Party's Name: Group of Investors/Creditors
	Attorney's Name: Deborah J. Fritsche
	Attorney's Phone: 713-860-0532
	Nature of Proceeding: Objections to Election of Jeff Marwil as Chapter 11 Trustee of all Debtor Estates

RESPONDENT, GROUP OF INVESTORS' WITNESS LIST

(Not listed, rebuttal witnesses as necessary)

A. Witnesses in Person

1. Lori A. Hood, counsel to Group of Investors
2. Michael Kessler, client and A&O investor/creditor
3. Brenda Kessler, client and A&O investor/creditor
4. Barry H. Cohn, client and A&O investor/creditor
5. Ron E. Householder, client and A&O investor/creditor
6. Linda M. Cox, client and A&O investor/creditor
7. Denise Vancil, client and A&O investor/creditor
8. Judy Johnson, client and A&O investor/creditor
9. John Spalding, client and A&O investor/creditor
10. Tony DiRienzo, client and A&O investor/creditor (requests to appear by phone)

B. Adverse Witnesses (if necessary)

1. Russell Mackert, representative for Debtor (if unavailable, by testimony at 341 Meeting)
2. Patrick Collins, current Trustee
3. David Neff, counsel to current Trustee
4. Richard C. Friedman, attorney for US Trustee's Office who conducted the Chapter 11 Trustee Election on November 13, 2009

Respondent, Group of Investors, reserves the right to supplement and/or amend their Witness List. Respondent, Group of Investors, also incorporates any and all witnesses listed by the Movant(s)/Objector(s) and/or designated by same.

Dated: January 6, 2010.

GROUP OF INVESTORS/CREDITORS

Respectfully submitted,

By: s/ Deborah J. Fritsche
Lead Counsel for Group of Investors/Creditors

OF COUNSEL:

SMITHAMUNDSEN LLC
Brian M. Graham (IL Bar No. 6243015)
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JOHNSON, TRENT,
WEST & TAYLOR, L.L.P.
Lori Hood (TX State Bar No.: 09943430)
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served via electronic transmission on this 6th day of January, 2009 to the following:

See attached Service List

s/ Deborah J. Fritsche
DEBORAH J. FRITSCHÉ

SERVICE LIST

	Delivery Method		Delivery Method
<p>Sandra Rasnak Richard Friedman Office of the U.S. Trustee 219 S. Dearborn St., Room 873 Chicago, IL 60604-1702 sandra.rasnak@usdoj.gov richard.c.friedman@usdoj.gov</p>	Email	<p>Brian M. Graham Bryan Minier SMITHAMUNDSEN LLC 150 N. Michigan Ave., Suite 3300 Chicago, IL 60601 bgraham@salawus.com bminier@salawus.com</p>	Email and Court's ECF notice
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<p>Deborah J. Fritsche Lori A. Hood Johnson, Trent, West & Taylor, LLP 919 Milam, Suite 1700 Houston, TX 77002 dfritsche@johnsontrent.com lhood@johnsontrent.com</p>	Email and Court's ECF notice	<p>Tony L. Visage Deana F. Tillotson Bracewell & Giuliani LLP 711 Louisiana St., Suite 2300 Houston, TX 77002-2770 tony.visage@bglp.com deana.tillotson@bglp.com</p>	Email
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