

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION	
Main Case No:	Name of Debtor:
Administratively Consolidated	LIFE FUND, 5.1, LLC et al
09-32672	
	Judge: A. Benjamin Goldgar
	Hearing Date: January 13, 2010
	Hearing Time: 1:30 PM
	Party's Name: Group of Investors/Creditors
	Attorney's Name: Deborah J. Fritsche
	Attorney's Phone: 713-860-0532
	Nature of Proceeding: Objections to Election of Jeff Marwil as Chapter 11 Trustee of all Debtor Estates

RESPONDENT, GROUP OF INVESTORS' EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	Amelia Aguilar				
2	Jorge Aguilar				
3	Barbara B. Alexander				
4	Robert C. Alexander				
5	Charles Aubin				
6	Nancy Aubin				
7	Carey Bauer				
8	Steven Borrego				
9	Manuela Borrego				
10	Billy Wayne Brackeen				
11	Mark A. Brooks				
12	Pamela C. Brooks				
13	Bert Brown				
14	Bonnie E. Bryant				
15	Michael W. Buffington				
16	Steve D. Carlisle				
17	Christopher D. Cashion				
18	Dan Page Childress				
19	Barry Cohn				
20	Glenna M. Cohn				
21	David Cooper				
22	Kenneth R. Cordell				
23	Mark S. Cox				
24	Richard Cunningham				

25	Helen Ann Dalbo				
26	Chau Dang				
27	Bruce B. Davis				
28	Michael George Davis				
29	Tommy L. Davis				
30	Frank Dimaria				
31	Anthony Dirienzo				
32	Dale Domrase				
33	Larry E. Dunlap				
34	Steven C. Dutton				
35	Lloyd D. Erickson				
36	Kenneth Fancher				
37	Michelle Fancher				
38	John & Claire F. Fielding				
39	Lawrence B. Finger				
40	Kenneth Fitzgerald				
41	James S. Flach				
42	John R. Flynn				
43	Robert G. Frisbie				
44	Daniel Galifone				
45	Mary Barbara Gold				
46	Clarence D. Hall, III				
47	Frederic I. Halperin				
48	Darryl E. Hanks				
49	Rita K. Hanneman				
50	Ilse Harris				
51	Roy Harris				
52	William C. Heisz, Jr.				
53	Edward D. Hellekson				
54	Shirley Jean Heney				
55	Richard Henks				
56	Ben Herman				
57	Marianne Herman				
58	Don Stanley Hite				
59	Sydney Hite				
60	Hans Hodell				
61	Avin Hubenak				
62	Michael B. Johnston				
63	Sumner Kai				
64	Daniel G. Krueger				
65	Ronald Lajaunie				
66	Mark John Lee				
67	Daniel J. Lenehan				
68	Clarence Lewis				
69	Clyde B. Loan				

70	Mike Looney				
71	Susi Looney				
72	Luis Lopez				
73	Moza J. Louis				
74	Timothy M. Lynch				
75	Donald A. Matthews				
76	Charles G. McDowell				
77	Mary E. McDowell				
78	Goergette H. McNally				
79	Ronald N. Miller				
80	Gerard J. Milliken				
81	Eugene Monkers				
82	Georgia J. Monkers				
83	Wayland W. Moore				
84	Irving Moore, Jr.				
85	Danny L. Moseley				
86	Sharon L. Narramore				
87	Buford A. Narramore				
88	Douglas B. Parsons				
89	Eileen B. Parsons				
90	Chester Parzyck				
91	Kathleen K. Peck				
92	James H. Penland				
93	Tom Pham				
94	Don B. Piche				
95	Jon E. Piche				
96	Julie Piche				
97	Larry G. Pond				
98	Luther D. Pritchard, Jr.				
99	Nick H. Proctor				
100	Dina A. Pyron				
101	Kenneth Wayne Raybon				
102	Michael A. Richards, Jr.				
103	Douglas A. Ripley				
104	Ron Robicheaux				
105	Gordon L. Rogers				
106	James M. Rowan				
107	Evelyn Russell				
108	Martha C. Sappington				
109	Keith W. Savall				
110	Lourdes S. Savana				
111	Lourdes S. Savana f/b/o John C. Savana				
112	Kenneth M. Saydel				
113	Daniel Schmerbach				
114	Gerlinde Schmerbach				

115	Donald Schroeder				
116	Terry Schroeder				
117	Josie A. Sellers for the Elma P. Marsha Estate				
118	Michael Keith Shelton				
119	Beth Sopher				
120	Steve Sopher				
121	Lucy B. St. George				
122	Christopher A. Taylor				
123	Patricia A. Taylor				
124	Tad S. Taylor				
125	Carol A. Touchy				
126	Mark A. Upchurch				
127	Wilbern E. Warnell, Jr.				
128	Richard F. Wells				
129	Wanda L. White				
130	Robert D. White				
131	Betty K. Winkleman				
132	Guy Thomas Wood				
133	Royce W. Woolfolk, Jr.				
134	Denise Wright f/b/o Dorothy Wright				
135	Official Transcript of Election of Jeff Marwill, Nov. 13, 2009				
136	Transcript excerpt Pg 191, ln. 20-Pg 193, ln. 10 of the 341 Meeting held on 10/14/2009.				
137	E-mails dated 9/12/09 through 10/5/09 between Lori Hood and counsel for Les and Adela Parlette, Jan Chafin, or Les and Adela Parlette				
138	Deborah J. Fritsche's complete e-mail dated 10/5/09 to Les and Adela Parlette				
139	Affidavit of Michael Wilson, counsel for John and Laura Spalding as officers, directors of Bayou City Escrow, Inc.				
140	Affidavit of Raphael Taylor, managing partner of Johnson, Trent, West & Taylor, LLP				
141	Opinions of State Bar of Texas on solicitation of business (Opinions #414, #420, #470, and #521)				
142	Docket # 189 - Report Of Disputed Chapter 11 Trustee Election Filed by U.S. Trustee William T Neary.				
143	Cohn investment documents				

Respondent, Group of Investors, reserves the right to supplement and/or amend their Exhibit List. Respondent, Group of Investors, also incorporates any and all exhibits listed by Movant(s)/Objector(s) and/or designated by same.

Dated: January 6, 2010.

GROUP OF INVESTORS/CREDITORS
Respectfully submitted,

By: s/ Deborah J. Fritsche
Lead Counsel for Group of Investors/Creditors

OF COUNSEL:

SMITHAMUNDSEN LLC
Brian M. Graham (IL Bar No. 6243015)
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(312) 894-3210 (Facsimile)

JOHNSON, TRENT,
WEST & TAYLOR, L.L.P.
Lori Hood (TX State Bar No.: 09943430)
Deborah J. Fritsche (TX State Bar No. 07481150)
919 Milam, Suite 1700
Houston, Texas 77002
(713) 222-2323 (Telephone)
(713) 222-2226 (Facsimile)

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served via electronic transmission on this 6th day of January, 2009 to the following:

See attached Service List

s/ Deborah J. Fritsche
DEBORAH J. FRITSCHÉ

SERVICE LIST

	Delivery Method		Delivery Method
<p>Sandra Rasnak Richard Friedman Office of the U.S. Trustee 219 S. Dearborn St., Room 873 Chicago, IL 60604-1702 sandra.rasnak@usdoj.gov richard.c.friedman@usdoj.gov</p>	Email	<p>Brian M. Graham Bryan Minier SMITHAMUNDSEN LLC 150 N. Michigan Ave., Suite 3300 Chicago, IL 60601 bgraham@salawus.com bminier@salawus.com</p>	Email and Court's ECF notice
<p>David T. B. Audley Carly Jones Chapman & Cutler 111 W. Monroe Street, Suite 1600 Chicago, IL 60603 audley@chapman.com cmjones@chapman.com</p>	Email and Court's ECF notice	<p>Michael L. Gesas Thomas P. Yardley Miriam R. Stein Kevin H. Morse Arnstein & Lehr LLP 120 S. Riverside Plaza, Suite 1200 Chicago, IL 60606 mldgesas@arnstein.com mrstein@arnstein.com tpyardley@arnstein.com khmorse@arnstein.com</p>	Email and Court's ECF notice
<p>Deborah J. Fritsche Lori A. Hood Johnson, Trent, West & Taylor, LLP 919 Milam, Suite 1700 Houston, TX 77002 dfritsche@johnsontrent.com lhood@johnsontrent.com</p>	Email and Court's ECF notice	<p>Tony L. Visage Deana F. Tillotson Bracewell & Giuliani LLP 711 Louisiana St., Suite 2300 Houston, TX 77002-2770 tony.visage@bglp.com deana.tillotson@bglp.com</p>	Email
<p>Arlene N. Gelman Michael M. Eidelman Vedder Price P.C. 222 N. LaSalle St., Suite 2600 Chicago, IL 60601 agelman@vedderprice.com meidelman@vedderprice.com</p>	Email and Court's ECF notice	<p>David S. Gragg Langley & Banack, Inc. Trinity Plaza II, 9th Floor 745 E. Mulberry San Antonio, TX 78212-3166 dgragg@langleybanack.com</p>	Email
<p>Zala Forizs Forizs & Dogali, P.A. 4301 Anchor Plaza Pkwy., Ste 300 Tampa, FL 33634 zforizs@forizs-dogali.com</p>	Email	<p>Janet Douvas Chafin Jackson Walker LLP 1401 McKinney, Suite 1900 Houston, TX 77010 jchafin@jw.com</p>	Email

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