

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

<b>In re:</b>	)	
	)	<b>Chapter 11</b>
<b>LIFE FUND 5.1, LLC, et. al.</b>	)	
	)	<b>Case No. 09-32672</b>
<b>Debtors.</b>	)	<b>(jointly administered)</b>
	)	
	)	<b>Hon. A. Benjamin Goldgar</b>

**NOTICE OF GRACE JOHNSON REGARDING JOINDER IN PREVIOUSLY FILED  
OBJECTIONS TO TRUSTEE ELECTION**

Grace Johnson, a creditor and party-in-interest herein, by counsel respectfully advises this Court and parties-in-interest that, although it filed a joinder to – and supports – the objection filed by the United States Trustee, complaining of the trustee election conducted on November 13, 2009, for financial and health reasons neither Grace Johnson nor her counsel will participate in person at the hearing scheduled on January 13, 2010 regarding the disputed trustee election. Ms. Johnson does not have any evidence different than what will be presented by other parties disputing the purported November 13, 2009 election. Participation in person by Ms. Johnson and/or her counsel is impractical if not impossible as Ms. Johnson is elderly and cannot travel outside of Houston, Texas. Her live participation in the hearing would be duplicative and would not materially aid in the presentation of issues to the Court. For this reason, Ms. Johnson has decided not to participate in person at the hearing and requests the Court’s indulgence in this regard.

Given the extent of fraud allegations in this case and other questions and concerns regarding the propriety of Johnson Spalding’s involvement in this case, Ms. Johnson remains firmly convicted that the November 13, 2009 election should not be upheld.

Dated: January 13, 2010.

Respectfully submitted,

/s/ Erin E. Jones

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JONES MORRIS, LLP  
Erin E. Jones  
Texas Bar No. 24032478  
2700 Post Oak Suite 1120  
Houston, Texas 77056  
(713) 589-5061(phone)  
(713) 589-5513 (fax)  
[erin@jonesmorris.com](mailto:erin@jonesmorris.com)

- AND -

/s/ Paige E. Barr

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KATTEN MUCHIN ROSENMAN, LLP  
Paige E. Barr  
Attorney ID No. 6282474  
525 W. Monroe Street  
Chicago, Illinois 60661  
(312) 902-5644 (phone)  
[paige.barr@kattenlaw.com](mailto:paige.barr@kattenlaw.com)

**ATTORNEYS FOR GRACE JOHNSON**

**CERTIFICATE OF SERVICE**

Erin E. Jones, the undersigned attorney certifies that on January 13, 2010 a copy of the foregoing *Notice* was served on the attached service list as so indicated.

/s/ Erin E. Jones \_\_\_\_\_

**SERVICE LIST**

David Audley Carly Jones Chapman & Cutler 111 W. Monroe Street, Suite 1600 Chicago, Illinois 60603	<a href="mailto:audley@chapman.com">audley@chapman.com</a> ; <a href="mailto:cmjones@chapman.com">cmjones@chapman.com</a> VIA EMAIL AND ECF
Paige E. Barr Katten Muchin Rosenman, LLP 525 W. Monroe Street Chicago, Illinois 60661	<a href="mailto:Paige.barr@kattenlaw.com">Paige.barr@kattenlaw.com</a> VIA EMAIL AND ECF
Patrick M. Collins Brian A. Audette David M. Neff Perkins Coie, LLP 131 S. Dearborn St., Suite 1700 Chicago, Illinois 60603	<a href="mailto:pcollins@perkinscoie.com">pcollins@perkinscoie.com</a> <a href="mailto:baudette@perkinscoie.com">baudette@perkinscoie.com</a> <a href="mailto:dneff@perkinscoie.com">dneff@perkinscoie.com</a> ; <a href="mailto:ahomier@perkinscoie.com">ahomier@perkinscoie.com</a> ; <a href="mailto:nsaldinger@perkinscoie.com">nsaldinger@perkinscoie.com</a> VIA EMAIL AND ECF
Arlene N. Gelman Michael E. Eidelman Vedder Price P.C. 222 N. LaSalle St., Suite 2600 Chicago, Illinois 60601	<a href="mailto:agelman@vedderprice.com">agelman@vedderprice.com</a> ; <a href="mailto:meidelman@vedderprice.com">meidelman@vedderprice.com</a> ; <a href="mailto:ecf-docket@vedderprice.com">ecf-docket@vedderprice.com</a> VIA EMAIL AND ECF
Michael L. Gesas Thomas P. Yardley Miriam Stein Kevin Morse Arnstein & Lehr, LLP 120 S. Riverside Plaza, Suite 1200 Chicago, Illinois 60606	<a href="mailto:mlgesas@arnstein.com">mlgesas@arnstein.com</a> ; <a href="mailto:mrstein@arnstein.com">mrstein@arnstein.com</a> ; <a href="mailto:tpyardley@arnstein.com">tpyardley@arnstein.com</a> ; <a href="mailto:khmorse@arnstein.com">khmorse@arnstein.com</a> VIA EMAIL AND ECF
Emily S. Gottlieb The Garden City Group, Inc. 190 S. LaSalle Street, Suite 1520 Chicago, Illinois 60603	<a href="mailto:Emily_gottlieb@gardencitygroup.com">Emily_gottlieb@gardencitygroup.com</a> ; <a href="mailto:Kenneth_freda@gardencitygroup.com">Kenneth_freda@gardencitygroup.com</a> VIA EMAIL AND ECF
Gordon E. Gouveia Shaw Gussis Fishman Glantz Wolfson & Towbin 321 N. Clark Street, Suite 800 Chicago, Illinois 60654	<a href="mailto:ggouveia@shawgussis.com">ggouveia@shawgussis.com</a> VIA EMAIL AND ECF
David S. Gragg Langley & Banack, Inc. Trinity Plaza II, 9 <sup>th</sup> Floor	<a href="mailto:dgragg@langleybanack.com">dgragg@langleybanack.com</a> VIA EMAIL

745 E. Mulberry San Antonio, Texas 78212-3166	
Daniel T. Graham Neil M. Rosenbaum Funkhouser Vegosen Liebman & Dunn, Ltd. 55 W. Monroe, Suite 2300 Chicago, Illinois 60603	<a href="mailto:dgraham@fvldlaw.com">dgraham@fvldlaw.com</a> <a href="mailto:nrosenbaum@fvldlaw.com">nrosenbaum@fvldlaw.com</a> VIA EMAIL AND ECF
David E. Grochocinski David P. Lloyd Ariane Holtschlag Grochocinski Grochocinski & Lloyd 1900 Ravinia Place Orland Park, Illinois 60462	<a href="mailto:lawyers@ggl-law.com">lawyers@ggl-law.com</a> ; VIA EMAIL AND ECF
William T. Neary Sandra Rasnak Richard Friedman Office of United States Trustee 219 S. Dearborn Street, Room 873 Chicago, Illinois 60604-1702	<a href="mailto:USTPRegion11.ES.ECF@usdoj.gov">USTPRegion11.ES.ECF@usdoj.gov</a> <a href="mailto:Sandra.rasnak@usdoj.gov">Sandra.rasnak@usdoj.gov</a> <a href="mailto:Richard.c.friedman@usdoj.gov">Richard.c.friedman@usdoj.gov</a> VIA EMAIL AND ECF
E. Stuart Phillips Assistant Attorney General Bankruptcy & Collections Division PO Box 12548, MC-008 Austin, Texas 78711-2548	<a href="mailto:Stuart.phillips@oag.state.tx.us">Stuart.phillips@oag.state.tx.us</a> VIA EMAIL AND ECF
Deborah J. Fritsche Lori A. Hood Johnson Trent West & Taylor, LLP 919 Milam, suite 1700 Houston, Texas 77002	<a href="mailto:dfritsche@johnsontrent.com">dfritsche@johnsontrent.com</a> <a href="mailto:lhood@johnsontrent.com">lhood@johnsontrent.com</a> VIA EMAIL AND ECF
Zala Forizs Forizs & Dogali, P.A. 4301 Anchor Plaza Pkwy., Ste 300 Tampa, Florida 33634	<a href="mailto:zforizs@forizs-dogali.com">zforizs@forizs-dogali.com</a> VIA EMAIL
Janet Douvas Chafin Jackson Walker LLP 1401 McKinney, Suite 1900 Houston, Texas 77010	<a href="mailto:jchafin@jw.com">jchafin@jw.com</a> VIA EMAIL
Patricia A. Navin 32 Mill Road Hampton, NH 03842	<a href="mailto:Navin32@comcast.net">Navin32@comcast.net</a> VIA EMAIL

Nancy J. Groppi 5837 Electric Avenue Berkeley, Illinois 60163-1522	<a href="mailto:ngroppi@adt.com">ngroppi@adt.com</a> VIA EMAIL
Hal F. Morris Assistant Attorney General Bankruptcy Regulatory Section PO Box 12548, MC-008 Austin, Texas 78711-2548	<a href="mailto:Hal.morris@oag.state.tx.us">Hal.morris@oag.state.tx.us</a> VIA EMAIL
Mary Fabre LeVine Blalock Walters Held & Johnson, PA 802 11 <sup>th</sup> Street West Bradenton, FL 34205	<a href="mailto:mlevine@blalockwalters.com">mlevine@blalockwalters.com</a> VIA EMAIL
Toby Galloway US Securities & Exchange Comm. Fort Worth Regional Office 801 Cherry Street, 19 <sup>th</sup> Floor Fort Worth, Texas 76012	US Mail
Russell E. Mackert 5555 West Loop South, Suite 605 Houston, Texas 77401	<a href="mailto:Rmackert1@aol.com">Rmackert1@aol.com</a> VIA EMAIL
John S. Brannon Katie Richter Thompson & Knight, LLP 1722 South Street, Suite 1500 Dallas, Texas 75201	<a href="mailto:John.brannon@tklaw.com">John.brannon@tklaw.com</a> <a href="mailto:Katie.richter@tklaw.com">Katie.richter@tklaw.com</a> VIA EMAIL
Judith T. Romano Phelan Hallinan & Schmieg, LLP 1617 John F. Kennedy, Blvd. #1400 Philadelphia, PA 19103	<a href="mailto:Judith.romano@fedphe.com">Judith.romano@fedphe.com</a> VIA EMAIL
Tony L. Visage Deana F. Tillotson Bracewell & Guiliani, LLP 711 Louisiana St., Suite 2300 Houston, Texas 77002-2770	<a href="mailto:Tony.visage@bgllp.com">Tony.visage@bgllp.com</a> <a href="mailto:Deana.tillotson@bgllp.com">Deana.tillotson@bgllp.com</a> VIA EMAIL
Brian M. Graham Bryan Minier SMITHAMUNDSEN, LLC 150 N. Michigan Ave., Suite 3300 Chicago, Illinois 60601	<a href="mailto:bgraham@salawus.com">bgraham@salawus.com</a> <a href="mailto:bminier@salawus.com">bminier@salawus.com</a> VIA EMAIL AND ECF