

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

Honorable A. Benjamin Goldgar Hearing Date January 14, 2010

Bankruptcy Case 09 B 32672 - Lead Case Adversary No. \_\_\_\_\_

Title of Case Life Fund 5.1, LLC (Jointly administered)

Brief Statement of Motion Motion to Dismiss Case for Lack of Jurisdiction and Motion to Transfer Case to Another District (Re: docket entry no. 12)

Names and Addresses of moving counsel Brian M. Graham  
Smith Amundsen, LLC  
150 N. Michigan Ave., Ste. 3300  
Chicago, Illinois 60601

Representing Group of Investors

**ORDER**

**Response is due on or before January 28, 2010.**

**Reply is due on or before February 12, 2010.**

**Ruling on the motion is set for March 24, 2010 at 10:00 a.m.**

*A. Benjamin Goldgar*