

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:

LIFE FUND 5.1 LLC, et al.,

Debtors.

Chapter 11

Case No. 09-32672
(Jointly Administered)

Hon. A. Benjamin Goldgar

**ORDER GRANTING EMERGENCY MOTION OF THE CHAPTER 11 TRUSTEE
AND THE TEXAS STATE SECURITIES BOARD
FOR ORDER RELATED TO SECTION 28 DISCLOSURES**

This cause coming before the Court upon the Emergency Motion of the Chapter 11 Trustee and the Texas State Securities Board for Order Related to Section 28 Disclosures (the "Emergency Motion");¹ the Court having found that ~~the relief requested in the Emergency Motion is in the best interests of the Debtors' estates, the Debtors' investors, the Debtors' creditors, and other parties in interest;~~ ^{good cause has been shown under Section 28} ~~the relief requested in the Emergency Motion is in the best interests of the Debtors' estates, the Debtors' investors, the Debtors' creditors, and other parties in interest;~~ ^{the relief requested in the Emergency Motion is in the best interests of the Debtors' estates, the Debtors' investors, the Debtors' creditors, and other parties in interest;} the Court having found that notice of the Emergency Motion was sufficient under the circumstances; and the Court having been otherwise fully advised in the premises,

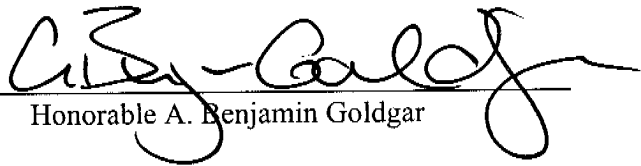
IT IS HEREBY ORDERED THAT:

1. The Texas State Securities Board (the "TSSB") is authorized under Section 28 of the Texas State Securities Act to produce to the Trustee, at the TSSB's discretion, certain confidential materials (including bank records and schedules of transactions) obtained or generated by the TSSB through the course of its investigation of the A&O Group.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Emergency Motion.

~~2. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.~~ AE

ENTER:


Honorable A. Benjamin Goldgar

25 SEP 2009

Order submitted by:

Perkins Coie LLP
131 S. Dearborn, Suite 1700
Chicago, IL 60603

Proposed counsel to the Trustee

2. The Trustee and U.S. Trustee shall maintain all materials produced in confidence and shall disclose the materials, pending further order of court, only ~~to~~ to the Trustee's own professionals and to attorneys with the U.S. Trustee's Office. Upon receipt, the Trustee must stamp all materials produced with the word "confidential."