

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

LIFE FUND, 5.1, LLC,

Debtor.

Chapter 11

Case No. 09-32672

Hon. A. Benjamin Goldgar

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE

Please take notice that the undersigned hereby enter their appearance for and on behalf of Eric Boutte, as Trustee for the AB Revocable Living Trust (“AB Revocable Living Trust”), pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”); and the undersigned hereby request, pursuant to Rules 2002 and 9001 of the Bankruptcy Rules and 11 U.S.C. § 342, that copies of all notices and pleadings given or filed in these cases be given and served upon the parties listed below at the following addresses and telephone numbers:

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Please take further notice that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any order, notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the referenced cases and proceedings herein. This Notice of Appearance and Request for Notice, and any subsequent

appearance, pleading, claim, or suit, shall not be deemed or construed to be a waiver of AB Revocable Living Trust's right (1) to have final orders in noncore matters entered only after de novo review by a District Judge, (2) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, actions, setoffs, or recoupments to which AB Revocable Living Trust is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments AB Revocable Living Trust expressly reserves.

Dated: September 25, 2009

Respectfully Submitted,

VEDDER PRICE P.C.

By: /s/ Arlene N. Gelman
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*As Local Counsel for Eric Boutte, as Trustee for
the AB Revocable Living Trust*

-and-

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*Attorneys for Eric Boutte, as Trustee for the AB
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