

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

CASE NAME: A&O Resource Management, Ltd. CASE NO. 09-32677

**AMENDED SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS**

For Month Ending December 31, 2009

BEGINNING BALANCE IN ALL ACCOUNTS \$ 23,888.80<sup>1</sup>

RECEIPTS:

1.	Receipts from operations	\$ 0
2.	Other Receipts	\$ 51,111.02 <sup>2</sup>

DISBURSEMENTS:

3.	Net payroll:	
	a. Officers	\$ 0
	b. Others	\$ 0
4.	Taxes	
	a. Federal Income Taxes	\$ 0
	b. FICA withholdings	\$ 0
	c. Employee's withholdings	\$ 0
	d. Employer's FICA	\$ 0
	e. Federal Unemployment Taxes	\$ 0
	f. State Income Tax	\$ 0
	g. State Employee withholdings	\$ 0
	h. All other state taxes	\$ 0
5.	Necessary expenses:	
	a. Rent or mortgage payments(s)	\$ 0
	b. Utilities	\$ 0
	c. Insurance	\$ 0
	d. Merchandise bought for manufacture or sale	\$ 0
	e. Other necessary expenses (specify) <sup>3</sup>	
	Bank Fee for checks	\$ 17.00
	Insurance premium payment (see disbursement listing)	\$ 5,564.03
	U.S. Trustee Quarterly Fees	\$ 2,275.00
	FDIC fee	\$ .52

<sup>1</sup> The Trustee maintains a single bank account for the estates of the seven jointly administered and affiliated debtors: Life Fund 5.1, LLC; Life Fund 5.2, LLC; Houston Tanglewood Partners, LLC; A&O Resource Management, Ltd.; A&O Life Fund, LLC; A&O Bonded Life Assets, LLC; and A&O Bonded Life Settlements, LLC (collectively, the "Debtors").

<sup>2</sup> The \$51,111.02 check received from Aviva Life & Annuity is subject to an open dispute with the insurance carrier.

<sup>3</sup> These disbursements represent the total disbursements on behalf of all seven of the Debtors' estates and only \$1,122.36 has been attributed to each estate for purposes of this cash receipt and disbursement report (see Fn 4).

TOTAL DISBURSEMENTS	\$ 1,122.36 <sup>4</sup>
NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD	\$ 49,988.66
ENDING BALANCE IN <u>Bank of America, Trustee account</u> (Name of Bank)	\$ 67,143.27
ENDING BALANCE IN ALL ACCOUNTS	\$ 67,143.27 <sup>1</sup>

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<sup>4</sup> The receipts/disbursements identified in this report cannot be attributable to any one of the Debtors' estates; thus, the total disbursement amount is being prorated evenly among all seven Debtors for purposes of this cash receipt and disbursement report.

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**DECLARATION UNDER PENALTY OF PERJURY**

I, Brian A. Audette, acting as the duly authorized agent for the Debtor in Possession (Trustee) declare under penalty of perjury under the laws of the United States that I have read and I certify that the figures, statements, disbursement itemizations, and account balances as listed in this Monthly Report of the Debtor are true and correct as of the date of this report to the best of my knowledge, information and belief.

/s/ Brian A. Audette  
For the Debtor in Possession (Trustee)

Printed Name: Brian A. Audette

Title: Counsel to Patrick M. Collins, Trustee for  
the Debtor's Estate