

U.S. TRUSTEE QUARTERLY FEE STATEMENT  
Pursuant to Fed. R. Bankr. P. 2015(a)(5)

CASE NAME: Life Fund 5.1, LLC CASE NO.: 09-32672  
FOR CALENDAR QUARTER ENDING: December 31, 2009

DISBURSEMENTS<sup>1</sup>

1.	MONTH		DISBURSEMENTS
	<u>October</u>	\$	0.00
	<u>November</u>	\$	\$7,301.60 <sup>2</sup>
	<u>December</u>	\$	1,122.36 <sup>3</sup>
		TOTAL DISBURSEMENTS FOR QUARTER	\$ 8,423.96
2.	QUARTERLY FEE OWED PURSUANT TO 28.U.S.C. § 1930(A)(6)	\$	325.00
3.	QUARTERLY FEE PAID (attach proof of payment)	\$	325.00
4.	AMOUNT OF UNPAID FEES (IF ANY)	\$	0.00

I, Brian A. Audette, acting as the duly authorized agent for the Trustee declare under penalty of perjury under the laws of the United States that I have read and certify that the figures, statements, disbursement itemizations, and account balances as listed in the U.S. Trustee Quarterly Fee Statement are true and correct as of the date of this report to the best of my knowledge, information and belief.

DATED: January 29, 2010

/s/ Brian A. Audette  
For the Trustee of Debtor

(Print or type name and capacity of person signing this Declaration)

Brian A. Audette, counsel to Patrick M. Collins, as  
Trustee of the Debtor's estate

<sup>1</sup> For periods subsequent to plan confirmation, this includes payments pursuant to the confirmed plan as well as all other disbursements

<sup>2</sup> This is a prorated amount – See Amended Summary of Cash Receipts and Cash Disbursements filed January, 2010 for details.

<sup>3</sup> This is a prorated amount – See Amended Summary of Cash Receipts and Cash Disbursements filed January, 2010 for details.

**LIFE FUND 5.1 LLC ET AL.  
PATRICK M. COLLINS AS TRUSTEE**

#09-32672 JOINTLY ADMIN.  
131 S. DEARBORN ST., SUITE 1700  
CHICAGO, IL 60603

Acct # 5210932672

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32-1/1110 TX  
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Date 1/29/10

Pay To The  
Order of U.S. Trustee

\$ 325.00

Three Hundred Twenty Five only

Dollars

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For 04 LF 5.1 LLC

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