

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

-----X  
In re: : Chapter 11  
: :  
: : Case No. 09-32672  
LIFE FUND, 5.1, LLC, et. al.,<sup>1</sup> : (Jointly Administered)  
: :  
Debtors. : Hon. A. Benjamin Goldgar  
-----X

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS        )  
                                  ) ss  
COUNTY OF COOK        )

I, Heather L. Montgomery, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims and noticing agent in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On March 11, 2010, at the direction of Jeffrey Marwil, the Chapter 11 Trustee of the bankruptcy estates of Life Fund 5.1, LLC and its affiliated debtors and debtors-in-possession (the “Debtors”), I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

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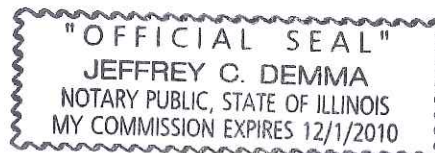
<sup>1</sup> In addition to the captioned case, the other jointly administered cases are Life Fund, 5.2, LLC, 09-32674; Houston Tanglewood Partners, LLC, 09-32676; A&O Resource Management, LLC, 09-32677; A&O Life Fund, LLC, 09-32678; A&O Bonded Life Assets, LLC, 09-32679; and A&O Bonded Life Settlements, LLC, 09-32681.

- Notice of Hearing and Application of Chapter 11 Trustee Jeff Marwil to Retain Proskauer Rose LLP as His Counsel Retroactive to the Date of His Appointment [Docket No. 340].

  
Heather L. Montgomery

Sworn to before me this 12<sup>th</sup> day of  
March, 2010

  
Jeffrey C. Demma  
Notary Public, State of Illinois  
No. 70197503N  
Qualified in Will County  
Commission Expires: 12/1/2010



**EXHIBIT A**

ASHLEY MCKEAND  
GIBBS & BRUNS LLP  
1100 LOUISIANA, SUITE 5300  
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BLALOCK, WALTERS, HELD & JOHNSON  
ATT: MARY FABRE LEVINE, ESQ.  
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ATTN: DEAN TILLOSTSON & TONY VISAGE  
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GERSTNER & GERSTNER  
ATT: J. GERSTNER & M. GERSTNER  
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PHELAN HALLINAN & SCHMIEG, LLP  
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1617 JOHN F. KENNEDY BLVD, STE 1400  
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C/O TEXAS SECRETARY OF STATE  
AS AGENT FOR SERVICE  
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