

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

_____)	Chapter 11
)	
LIFE FUND 5.1, LLC, <i>et al.</i> , ¹)	Case No. 09 B 32672
)	
Debtors.)	Jointly Administered

**NOTICE OF FILING OF
SUPPLEMENTAL DECLARATION IN SUPPORT OF APPLICATION OF JEFF MARWIL,
CHAPTER 11 TRUSTEE, FOR AN ORDER AUTHORIZING THE EMPLOYMENT AND
RETENTION OF PROSKAUER ROSE LLP NUNC PRO TUNC TO MARCH 8, 2010**

TO: SEE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that on **March 17, 2010**, the undersigned filed the attached **Supplemental Declaration in Support of Application of Jeff Marwil, Chapter 11 Trustee, for an Order Authorizing the Employment and Retention of Proskauer Rose LLP *Nunc Pro Tunc* to March 8, 2010** with the United States Bankruptcy Court, Northern District of Illinois, Eastern Division, a copy of which is enclosed herewith and hereby served upon you.

Dated: March 17, 2010

Respectfully Submitted,

JEFF MARWIL, not individually, but solely in his capacity as Chapter 11 Trustee

By: /s/ Jeremy T. Stillings
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¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, LLC; (5) A&O Bonded Life Settlement, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

CERTIFICATE OF SERVICE

I, Jeremy T. Stillings, an attorney, hereby certify that on March 17, 2010, I caused copies of the foregoing Notice of Filing and enclosed **Supplemental Declaration in Support of Application of Jeff Marwil, Chapter 11 Trustee, for an Order Authorizing the Employment and Retention of Proskauer Rose LLP *Nunc Pro Tunc* to March 8, 2010** to be served upon those parties on the attached service list via first class, United States Mail or the Court's Electronic Case Filing system.

Dated: March 17, 2010

By: /s/ Jeremy T. Stillings

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