

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**


In re: ) Chapter 11  
)  
LIFE FUND 5.1, LLC, et. al., ) Case No. 09-32672  
) (Jointly Administered)  
)  
Debtors. ) Hon. A. Benjamin Goldgar

**ORDER APPROVING COMPROMISES BETWEEN  
THE TRUSTEE AND PROVIDENT CAPITAL INDEMNITY, LTD.**

THIS MATTER COMING TO BE HEARD upon the Trustee's Motion for Entry of Order Approving Compromise With Provident Capital Indemnity, Ltd. (the "Motion");<sup>1</sup> the Court having approved limited notice of the Motion and found that notice of the Motion was proper and sufficient under the circumstances; the Court having jurisdiction over this core proceeding; the Court having found that the compromises that are the subject of the Motion are in the best interests of the Debtors' estates; and the Court otherwise being fully advised in the premises, IT IS HEREBY ORDERED that:

1. The Motion is GRANTED.
2. The compromises between the Trustee and Minor Vargas Calvo and Provident Capital Indemnity, Ltd. are approved pursuant to those terms and conditions contained in the Settlement Agreements attached to the Motion as Exhibits A and B.
3. The Trustee is authorized to execute any and all additional documents he deems necessary, in his judgment, to consummate and/or implement the compromises.

Dated: 24 MAR 2010 ~~2010~~ e

ENTER:  
  
United States Bankruptcy Judge

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.