

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
LIFE FUND 5.1, LLC, <i>et al.</i> , ¹)	Case No. 09 B 32672
)	
Debtors.)	Jointly Administered

**NOTICE OF FILING OF SECOND SUPPLEMENTAL DECLARATION
OF MARC E. ROSENTHAL PURSUANT TO SECTIONS 329
AND 504 OF THE BANKRUPTCY CODE
AND BANKRUPTCY RULES 2014 AND 2016**

TO: See Attached Service List

PLEASE TAKE NOTICE that on **May 12, 2010**, the undersigned filed the attached ***Second Supplemental Declaration of Marc E. Rosenthal Pursuant to Sections 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016*** with the United States Bankruptcy Court, Northern District of Illinois, Eastern Division, a copy of which is enclosed herewith and hereby served upon you.

Dated: May 12, 2010

Respectfully Submitted,

JEFF MARWIL, not individually, but solely in his capacity as Chapter 11 Trustee

By: /s/ Jeremy T. Stillings
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¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, LLC; (5) A&O Bonded Life Settlement, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

CERTIFICATE OF SERVICE

I, Jeremy T. Stillings, an attorney, hereby certify that on May 12, 2010, I caused copies of the enclosed *Second Supplemental Declaration of Marc E. Rosenthal Pursuant to Sections 329 and 504 of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016* to be served upon those parties on the attached service list in the manner indicated therein.

Dated: May 12, 2010

By: /s/ Jeremy T. Stillings

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