

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

-----X	
In re:	: Chapter 11
	: :
	: Case No. 09-32672
LIFE FUND, 5.1, LLC, et. al., ¹	: (Jointly Administered)
	: :
Debtor.	: Hon. A. Benjamin Goldgar
-----X	

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

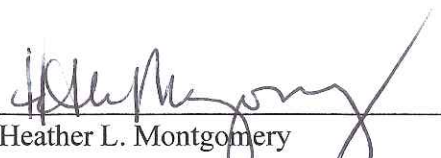
I, Heather L. Montgomery, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims and noticing agent for Patrick M. Collins, as Chapter 11 Trustee of the bankruptcy estates of Life Fund 5.1, LLC and its affiliated debtors and debtors-in-possession (the “Debtors”), in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On February 16, 2010, at the direction of the Trustee, I caused a true and correct copy of the following document to be served by first class mail on the Creditor Matrix parties as set forth on the service list annexed hereto as Exhibit A:

¹ In addition to the captioned case, the other jointly administered cases are Life Fund, 5.2, LLC, 09-32674; Houston Tanglewood Partners, LLC, 09-32676; A&O Resource Management, LLC, 09-32677; A&O Life Fund, LLC, 09-32678; A&O Bonded Life Assets, LLC, 09-32679; and A&O Bonded Life Settlements, LLC, 09-32681.

- Bankruptcy Hearing Notice.


Heather L. Montgomery

Sworn to before me this 25th day of
May, 2010

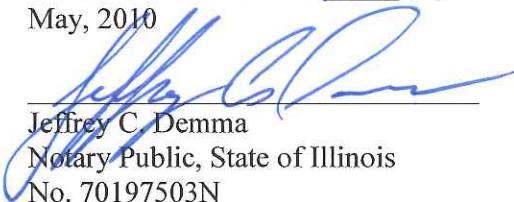

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