

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Chapter 11	
	)		
LIFE FUND 5.1, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 09 B 32672	
	)		
Debtors.	)	Jointly Administered	LIFE INS. CO.

**ORDER GRANTING ROUTINE MOTION AND DIRECTING  
PRINCIPAL FINANCIAL GROUP TO PRODUCE DOCUMENTS AND  
AUTHORIZING TRUSTEE TO ISSUE SUBPOENAS AND CONDUCT  
DISCOVERY PURSUANT TO BANKRUPTCY RULE 2004**

This matter having come before this Court upon the *Trustee's Motion for Entry of an Order Directing Principal Financial Group to Produce Documents and Granting Trustee Authority to Issue Subpoenas and Conduct Discovery Pursuant to Bankruptcy Rule 2004* (the "Motion")<sup>2</sup>; this Court having considered the Motion and the arguments thereon (if any) at a hearing on the Motion (if any); ~~this Court finding that (1) it has jurisdiction over the Motion~~ pursuant to 28 U.S.C. §§ 157 and 1334, (2) venue is proper in this district pursuant to 28 U.S.C. § 1409, (3) this is a core proceeding pursuant to 28 U.S.C. § 157 (b), and (4) granting the relief requested in the Motion is in the best interests of the Debtors, the Estates, and other parties-in-interest; it appearing that notice of the Motion has been given, and that no other or further notice ~~need be given; and for sufficient cause shown,~~

**IT IS HEREBY ORDERED THAT:**

1. The Motion is granted.

<sup>1</sup> The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, LLC; (5) A&O Bonded Life Settlement, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

<sup>2</sup> Each capitalized term used but not defined herein shall have the meaning ascribed to it in the Motion.

2. The Trustee is authorized, but not directed, to issue and serve subpoenas upon Principal <sup>Life Insurance Co.</sup> for discovery conducted under Bankruptcy Rule 2004, including depositions, related in any way to the Policy.

~~3. Principal is directed to produce the following documents related to Policy # 4621303:~~

- a. The Policy file maintained by Principal including, without limitation, (i) all documents in Principal's underwriting file used to underwrite the Policy, (ii) all documents in Principal's claim file related to the Policy, (iii) all documents relating to any death claim made under the Policy and any related investigation by Principal or its agents, (iv) all documents concerning payment of or request for payment of death benefits under the Policy, (v) all documents illustrating the identity of any beneficiary of the Policy, (vi) all documents related to any change in beneficiary of the Policy, and (vii) all documents related to the ownership of the Policy and any change in the ownership of the Policy.
- b. If the owner of the Policy is a trust, all documents concerning the trust, including the identity of the trustee and beneficiaries.
- c. All communications between Principal or its agents and any individual or entity holding ownership interest in the Policy, including any trust that may have then, or may now, hold an ownership interest in the Policy.
- d. All communications between Principal or its agents and any of the Debtors.
- e. ~~All communications between Principal or its agents and Russell Mackerz.~~

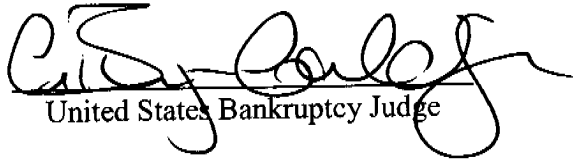
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~~f. Documents sufficient to show the amount of premium paid in connection with the Policy, from its inception.~~

4. Prudential is directed to produce all of the requested information in its possession or control, whether in written form or otherwise, so that such information is received no later than twenty (20) days after entry of this Order, to counsel to the Trustee, by directing the same to:

Proskauer Rose LLP  
70 W. Madison, Suite 3800  
Chicago, Illinois 60602  
Attn: Jeremy T. Stillings  
jstillings@proskauer.com

DATED: **02 JUN 2010**

ENTERED:  
  
United States Bankruptcy Judge