

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

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In re:	: Chapter 11
	: :
	: Case No. 09-B-32672
LIFE FUND, 5.1, LLC, et al., ¹	: (Jointly Administered)
	: :
Debtors.	: Hon. A. Benjamin Goldgar
-----X	

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Heather L. Montgomery, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims and noticing agent for Jeffrey Marwil, as Chapter 11 Trustee of the bankruptcy estates of Life Fund 5.1, LLC (the "Trustee") and its affiliated debtors and debtors-in-possession (the "Debtors"), in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On June 2, 2010, at the direction of the Trustee, I caused a true and correct copy of the following document to be served by first class mail on the Master Service List parties and an additional party as set forth on Exhibit A:

¹ In addition to the captioned case, the other jointly administered cases are Life Fund, 5.2, LLC, 09-32674; Houston Tanglewood Partners, LLC, 09-32676; A&O Resource Management, LLC, 09-32677; A&O Life Fund, LLC, 09-32678; A&O Bonded Life Assets, LLC, 09-32679; and A&O Bonded Life Settlements, LLC, 09-32681.

- Notice of and Subpoena for Rule 2004 Examination [to Principal Life Insurance Company].



Heather L. Montgomery

Sworn to before me this 3rd day of
June, 2010



Jeffrey C. Demma
Notary Public, State of Illinois
No. 70197503N
Qualified in Will County
Commission Expires: 12/1/2010



EXHIBIT A

ARNSTEIN & LEHR, LLP
ATTN: MICHAEL GESAS & MIRIAM STEIN
120 SOUTH RIVERSIDE PLAZA
SUITE 1200
CHICAGO, IL 60606-3910

ASHLEY MCKEAND
GIBBS & BRUNS LLP
1100 LOUISIANA, SUITE 5300
HOUSTON, TX 77002

BLALOCK, WALTERS, HELD & JOHNSON, P.A.
ATTN: MARY FABRE LEVINE, ESQ.
ATTY FOR JOHN G. FRANK
802 11TH STREET WEST
BRADENTON, FL 34205

BRACEWELL & GIULIANI LLP
ATTN: DEAN TILLOSTSON & TONY VISAGE
711 LOUISIANA STREET
SUITE 2300
HOUSTON, TX 77002

CHAPMAN & CUTLER LLP
DAVID T B AUDLEY & CARLY JONES
111 W MONROE, SUITE 1600
CHICAGO, IL 60603

FORIZS & DOGALI, P.A.
ATTN: ZALA FORIZS
4301 ANCHOR PLAZA PKWY, STE 300
TAMPA, FL 33634

FUNKHOUSER VEGOSEN LIEBMAN & DUNN, LTD
DANIEL GRAHAM & NEIL ROSENBAUM
55 WEST MONROE ST.
SUITE 2300
CHICAGO, IL 60603

GERSTNER & GERSTNER
ATT: J.GERSTNER & M. GERSTNER
ATTY FOR NANCY J. GROPP
53 W. JACKSON BLVD., SUITE 1538
CHICAGO, IL 60604

GOULD & RATNER LLP
ATT: MARK E. LEIPOLD
ATTY FOR BETTY WILLIS
222 N. LASALLE ST., SUITE 800
CHICAGO, IL 60601

GROCHOCINSKI, GROCHOCINSKI & LLOYD, LTD.
ATT: ARIANE HOLTSCHLAG
ATTY FOR MARY RYBARZYK
1900 RAVINIA PLACE
ORLAND PARK, IL 60462

HAL F. MORRIS
ASSISTANT ATTORNEY GENERAL
TEXAS ATTY GENERAL'S OFFICE
PO BOX 12548, MC-008
AUSTIN, TX 78711-2548

HIRSCH & WESTHEIMER, P.C.
ATT: MICHAEL J. DURRSCHMIDT
BANK OF AMERICA CENTER, 25TH FL.
700 LOUISIANA
HOUSTON, TX 77002

IDEAL SETTLEMENTS CORP
ATTN: ROBERT TAUROSA, AGENT
OR OTHER OFFICER OR MNG AGENT
3401 SHORELINE DRIVE
ALLENWOOD, NJ 08720

JACKSON WALKER LLP
JANET DOUVAS CHAFIN
1401 MCKINNEY, SUITE 1900
HOUSTON, TX 77010

JOHNSON, TRENT, WEST & TAYLOR, LLP
ATTN: LORI HOOD & DEBORAH FRITSCH
919 MILAM
SUITE 170
HOUSTON, TX 77002

JONES, MORRIS, LLP
ATT: ERIN E. JONES
2700 POST OAK STE 1120
HOUSTON, TX 77056

KATTEN MUCHIN ROSENMAN LLP
ATT: PAIGE E. BARR
ATTY FOR MS. GRACE JOHNSON
525 WEST MONROE STREET
CHICAGO, IL 60661

LANGLEY & BANACK INC
DAVID S GRAGG
TRINITY PLAZA II, 9TH FLOOR
745 E MULBERRY
SAN ANTONIO, TX 78212-3166

NANCY J. GROPP
5837 ELECTRIC AVENUE
BERKELEY, IL 60163-1522

OFFICE OF THE TEXAS ATTORNEY GENERAL
ATTN: EDITH STUART PHILLIPS
BANKRUPTCY & COLLECTION DIVISION
PO BOX 12548, MC-008
AUSTIN, TX 78711

OFFICE OF THE US TRUSTEE
RICHARD C FRIEDMAN & SANDRA RASNAK
219 S DEARBORN, ROOM 873
CHICAGO, IL 60604-1702

PATRICIA A. NAVIN
32 MILL ROAD
HAMPTON, NH 03842

PHELAN HALLINAN & SCHMIEG, LLP
ATT: JUDITH T. ROMANO, ESQ.
ATTY FOR INDU R. SHAH
1617 JOHN F. KENNEDY BOULEVARD, STE 1400
PHILADELPHIA, PA 19103

PRINCIPAL LIFE INSURANCE COMPANY
711 HIGH STREET
DES MOINES, IA 50392

PROVIDENT CAPITAL INDEMNITY LTD
C/O TEXAS SECRETARY OF STATE
AS AGENT FOR SERVICE
PO BOX 12887
AUSTIN, TX 78711-2887

PROVIDENT CAPITAL INDEMNITY LTD
MINOR VARGAS CALVO AND
DESARROLLOS COMERCIALES RONIM,SA
OFICINAS EJECUTIVAS SAN RAFAEL
SAN RAFAEL-HEREDIA, COSTA RICA

RUSSELL E. MACKERT
5555 WEST LOOP SOUTH
SUITE 605
HOUSTON, TX 77401

SHAW GUSSIS FISHMAN
ATTN: GORDON GOUVELA
321 N CLARK, STE 800
CHICAGO, IL 60654

SMITH AMUNDSEN LLC
BRIAN M GRAHAM
150 N MICHIGAN, SUITE 3300
CHICAGO, IL 60601

SUMNER KAI
11911 PINE BELT DR.
CYPRESS, TX 77429

THOMAS G. FERRELL
3006 CARRIE COVE CT.
SPRING, TX 77386

THOMPSON & KNIGHT LLP
ATTN: J BRANNON & K RICHTER
1722 ROUTH ST, SUITE 1500
DALLAS, TX 75201

US SECURITIES & EXCHANGE COMM
ATTN: TOBY GALLOWAY
FORT WORTH REGIONAL OFFICE
801 CHERRY ST, 19TH FLOOR
FORT WORTH, TX 76102

VEDDER PRICE
ATTN: MICHAEL EIDELMAN & ARLENE GELMAN
222 N. LASALLE STREET
SUITE 2600
CHICAGO, IL 60601

WALDRON & SCHNEIDER, LLP
ATTN: MARC H. SCHNEIDER
ATTORNEY TO TROY BROUSSARD & IVO DABELIC
UNIVERSITY PARK 15150 MIDDLEBROOK DRIVE
HOUSTON, TX 77058

WILSON ELSER MOSKOWITZ EDELMAN
ATTN: JASON M. KUZNIAR
120 NORTH LASALLE ST.
CHICAGO, IL 60602-2412