



IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS - EASTERN DIVISION

In re:	Chapter 11
Life Fund 5.1, LLC;	Case No. 09-32672
Life Fund 5.2, LLC;	Case No. 09-32674
Houston Tanglewood Partners, LLC;	Case No. 09-32676
A&O Resource Management, Ltd.;	Case No. 09-32677
A&O Life Fund, LLC;	Case No. 09-32678
A&O Bonded Life Assets, LLC; and	Case No. 09-32679
A&O Bonded Life Settlements, LLC;	Case No. 09-32681
Debtors.	Under 09-32672)
	(Jointly Administered
	Honorable A. Benjamin Goldgar

NOTICE OF AUGUST 31, 2010 DEADLINE TO FILE PROOFS OF CLAIM

PLEASE TAKE NOTICE that all entities holding or wishing to assert against any of the above-captioned Debtors an unsecured or secured claim (as defined in section 541(f) of the Bankruptcy Code) that arose prior to September 2, 2009 are required to file a separate, completed and executed proof of Claim on or before **August 31, 2010 at 5:00 p.m. eastern time**. If you have already submitted a proof of Claim, then you do not need to (and should not) file another proof of Claim for the same Claim. Each proof of claim must set forth the full name of the Debtor and that Debtor's case number to which the Claim applies and be in English and in U.S. Dollars. Each original proof of claim must be signed and: (1) sent via US Mail to: The Garden City Group, Inc., Attn: Life Funds Claims Processing, P.O. Box 9553, Dublin, OH 43017-4853; or (2) sent via overnight or hand delivery to: The Garden City Group, Inc., Attn: Life Funds Claims Processing, 5151 Blazer Parkway, Suite A, Dublin, OH 43017. All claims must be received prior to **August 31, 2010 at 5:00 p.m. eastern time**. Proofs of Claim may not be submitted by facsimile or email. Proof of claim forms and other information about the Debtors' cases are available at [www.lifefundstrustee.com](http://www.lifefundstrustee.com). ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE AUGUST 31, 2010 AT 5:00 P.M. EASTERN TIME WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND SUCH CLAIMANT SHALL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM(S). Questions regarding this notice, including requests for a proof of Claim form, may be directed to counsel to the debtors at Proskauer Rose LLP, 70 W. Madison St., Chicago, Illinois 60602-4342, Attn: Jeremy T. Stillings, Telephone (312) 962-3500.