

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In Re )  
Life Fund 5.1 LLC, et al. ) Bankruptcy No. 09-32672  
Debtor. ) Chapter 11

COVER SHEET FOR APPLICATION FOR PROFESSIONAL COMPENSATION  
(IN CASES UNDER CHAPTERS 7, 11 AND 12)

Name of Applicant: Perkins Coie LLP

Authorized to Provide Professional Services to: Patrick M. Collins, Trustee

Date of Order Authorizing Employment: September 21, 2009

Period for Which Compensation is Sought:  
From September 17, 2009 through July 31, 2010

Amount of Fees Sought: \$ 842,726.00

Amount of Expense Reimbursement Sought: \$ 25,533.57

This is an: Interim Application Final Application

If this is *not* the first application filed herein by this professional, disclose as to all prior fee applications:

| <u>Date Filed</u> | <u>Period Covered</u> | <u>Total Requested (Fees &amp; Expenses)</u> | <u>Total Allowed (Fees &amp; Expenses)</u> | <u>Fees &amp; Expenses Previously Paid</u> |
|-------------------|-----------------------|--|--|--|
|-------------------|-----------------------|--|--|--|

Dated: September 27, 2010

/s/ David M. Neff  
(Counsel)