

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

-----X
In re: : Chapter 11
: :
: : Case No. 09-32672
LIFE FUND 5.1, LLC, et al.,¹ : (Jointly Administered)
: :
Debtors. : Hon. A. Benjamin Goldgar
-----X

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Heather L. Montgomery, being duly sworn, depose and state:

1. I am a Senior Project Manager with The Garden City Group, Inc., the claims and noticing agent for Jeffrey Marwil, as Chapter 11 Trustee of the bankruptcy estates of Life Fund 5.1, LLC (the “Trustee”) and its affiliated debtors and debtors-in-possession (the “Debtors”), in the above-captioned case. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On November 29, 2010, at the direction of the Trustee, I caused a true and correct copy of the following document to be served via first class mail on the parties set forth on the service list annexed hereto as Exhibit A:

¹ In addition to the captioned case, the other jointly administered cases are Life Fund, 5.2, LLC, 09-32674; Houston Tanglewood Partners, LLC, 09-32676; A&O Resource Management, LLC, 09-32677; A&O Life Fund, LLC, 09-32678; A&O Bonded Life Assets, LLC, 09-32679; and A&O Bonded Life Settlements, LLC, 09-32681.

- Amended Notice of Hearing on Proposed Sale of American General Policy U10033937L and John Hancock Policy UL1402937 Free and Clear of Liens, Claims and Encumbrances [December 6, 2010 at 9:30 a.m.] [Docket No. 546].


Heather L. Montgomery

Sworn to before me this 1st day of
December, 2010



Rachel C. Williams

Notary Public, State of Illinois

No. 706772

Qualified in DuPage County

Commission Expires: October 28, 2012

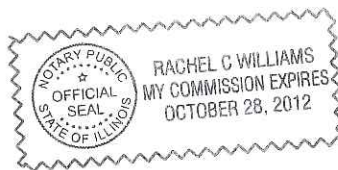


EXHIBIT A

ABACUS SETTLEMENTS
1790 BROADWAY, SUITE 1500
NEW YORK, NY 10019

ACHERON CAPITAL
95 WIGMORE STREET
LONDON, W1U 1HH GREAT BRITAIN

AGAP LIFE OFFERINGS
2120 BERT KOUNS, SUITE H
SHREVEPORT, LA 71118

AMERICAN GENERAL
ATTN CARRIE FIELDS-BURKHEAD
2727-A ALLEN PARKWAY B-F4
HOUSTON, TX 77019-2191

AMERICAN GENERAL LIFE COMPANIES LLP
C/O CORPORATION SERVICE COMPANY
2908 POSTON AVE
NASHVILLE, TN 32703

ASHLEY MCKEAND
GIBBS & BRUNS LLP
1100 LOUISIANA, SUITE 5300
HOUSTON, TX 77002

BACK BAY GROUP
20 PACIFICA, SUITE 1010
IRVINE, CA 92618

BARBARA NORTHAM
2217 WHATLEY DRIVE
DEER PARK, TX 77536

BERKSHIRE SETTLEMENTS, INC.
112 KROG STREET
SUITE 24
ATLANTA, GEO, IA 30307

BLALOCK, WALTERS, HELD & JOHNSON, P.A.
ATT:MARY FABRE LEVINE, ESQ.
ATTY FOR JOHN G. FRANK
802 11TH STREET WEST
BRADENTON, FL 34205

BRACEWELL & GIULIANI LLP
ATT: T. VISAGE & D. TILLOTSON, ESQ.
ATTY FOR AB REVOCABLE LIVING TRUST
711 LOUISIANA STREET, SUITE 2300
HOUSTON, TX 77002

BROAD RIVER ASSET ADVISORS
590 MADISON AVENUE, 21ST FLOOR
NEW YORK, NY 10022

COVENTRY FIRST
7111 VALLEY GREEN ROAD
FORT WASHINGTON, PA 19034

CSFB LIFE FINANCE
11 MADISON AVENUE
NEW YORK, NY 10010

CUREN TOMKO TARSKI LLP
ATTN JASON M ROSS
2001 BRYAN STREET, STE 2050
DALLAS, TX 75201

DRINKER BIDDLE & REATH LLP
ATTN: JEFFREY M. SCHWARTZ, ESQ.
ATTY FOR THE LINCOLN NATIONAL LIFE INS.
191 N. WACKER DRIVE, SUITE 3700
CHICAGO, IL 60606

DRINKER BIDDLE & REATH LLP
ATTN: LIONEL W. WEAVER, ESQ.
ATTY FOR THE LINCOLN NATIONAL LIFE INS.
191 N. WACKER DRIVE, SUITE 3700
CHICAGO, IL 60606

FAIR MARKET LIFE SETTLEMENTS
435 FORD ROAD, SUITE 120
ST. LOUIS PARK, MN 55426

FIGARI & DAVENPORT, L.L.P.
ATTN: ANDREW C. WHITAKER
3400 BANK OF AMERICA PLAZA
901 MAIN STREET
DALLAS, TX 75202

FORIZS & DOGALI, P.A.
ATTN: ZALA FORIZS
4301 ANCHOR PLAZA PKWY, STE 300
TAMPA, FL 33634

FORTRESS INVESTMENT GROUP
1345 AVENUE OF THE AMERICAS
46TH FLOOR
NEW YORK, NY 10105

GERALD J. MILLIKEN LIVING TRUST
C/O GERALD J. MILLIKEN
2314 CENTRAL BLVD.
MERRICK, NY 11566-3719

GERSTNER & GERSTNER
ATT: J.GERSTNER & M. GERSTNER
ATTY FOR NANCY J. GROPP
53 W. JACKSON BLVD., SUITE 1538
CHICAGO, IL 60604

HABERSHAM FUNDING
3495 PIEDMONT ROAD, NE
SUITE 910, BUILDING 11, PIEDMONT CENTER
ATLANTA, GA 30305

HAL F. MORRIS
ASSISTANT ATTORNEY GENERAL
TEXAS ATTY GENERAL'S OFFICE
PO BOX 12548, MC-008
AUSTIN, TX 78711-2548

HIGHLAND CAPITAL
NEXBANK TOWER
13455 NOEL ROAD, 8TH FLOOR
DALLAS, TX 75240

IDEAL SETTLEMENTS CORP
ATTN: ROBERT TAUROSA, AGENT
OR OTHER OFFICER OR MNG AGENT
3401 SHORELINE DRIVE
ALLENWOOD, NJ 08720

J CHAPMAN & ASSOCIATES
2100 TORRENCE CHAPEL ROAD, SUITE 205
CORNELIUS, NC 28031

JACKSON WALKER LLP
JANET DOUVAS CHAFIN
1401 MCKINNEY, SUITE 1900
HOUSTON, TX 77010

JAYANTI & SUMAN PATEL JTWROS
3 VOSS PARK
HOUSTON, TX 77024-3125

KEYPORT INVESTORS
216 RIVER AVENUE
LAKEWOOD, NJ 08701

LANGLEY & BANACK INC
DAVID S GRAGG
TRINITY PLAZA II, 9TH FLOOR
745 E MULBERRY
SAN ANTONIO, TX 78212-3166

LIFE EQUITY
5611 HUDSON DRIVE, SUITE 100
HUDSON, OH 44236

LIFE PARTNERS, INC.
204 WOODHEW DRIVE
WACO, TX 76712

LIFE SETTLEMENT INTERNATIONAL
499 PARK AVENUE, 4TH FLOOR
NEW YORK, NY 10022

LIFE SETTLEMENT LEADS, INC.
1055 PARSIPPANY BOULEVARD, SUITE 305
PARSIPPANY, NJ 07054

MADISON WESTBRIDGE
41 MADISON AVENUE
NEW YORK, NY 10010

MAGNA ADMINISTRATIVE SERVICES
1320 S. DIXIE HWY, SUITE 600
CORAL GABLES, FL 33146

MAPLE LIFE FINANCIAL
4350 EAST-WEST HWY, SUITE 900
BETHESDA, MD 20814

MAURICE E. AND SARA A. AMIDEI
9802 CHISELHURST DR.
HOUSTON, TX 77065

MILESTONE MANAGERS
48-50 W. CHESTNUT STREET, SUITE 300
LANCASTER, PA 17603

MONTAGE FINANCIAL GROUP
27201 PUERTA REAL, #130
MISSION VIEJO, CA 92691

MOSAIC SETTLEMENT GROUP
1407 EAST SECOND AVENUE
ROME, GA 30161

NANCY J. GROPP
5837 ELECTRIC AVENUE
BERKELEY, IL 60163-1522

OFFICE OF THE US TRUSTEE
RICHARD C FRIEDMAN & SANDRA RASNAK
219 S DEARBORN, ROOM 873
CHICAGO, IL 60604-1702

PATRICIA A. NAVIN
32 MILL ROAD
HAMPTON, NH 03842

PEACHTREE LIFE SETTLEMENTS
3301 QUANTUM BOULEVARD, 2ND FLOOR
BOYNTON BEACH, FL 33426

PETER BACHMAN REVOCABLE TRUST
C/O PETER BACHMAN
6329 OURTOWN RD
SHEBOYGAN FALLS, WI 53085

PHELAN HALLINAN & SCHMIEG, LLP
ATT: JUDITH T. ROMANO, ESQ.
ATTY FOR INDU R. SHAH
1617 JOHN F. KENNEDY BOULEVARD, STE 1400
PHILADELPHIA, PA 19103

PRINCIPAL LIFE INSURANCE COMPANY
711 HIGH STREET
DES MOINES, IA 50392

PROGRESSIVE CAPITAL SOLUTIONS
780 THIRD AVENUE, 6TH FLOOR
NEW YORK, NY 10017

PROVERIAN CAPITAL
111 BROADWAY, SUITE 603
NEW YORK, NY 10006

PROVIDENT CAPITAL INDEMNITY LTD
C/O TEXAS SECRETARY OF STATE
AS AGENT FOR SERVICE
PO BOX 12887
AUSTIN, TX 78711-2887

PROVIDENT CAPITAL INDEMNITY LTD
MINOR VARGAS CALVO AND
DESARROLLOS COMERCIALES RONIM,SA
OFICINAS EJECUTIVAS SAN RAFAEL
SAN RAFAEL-HEREDIA, COSTA RICA

Q CAPITAL
5901 BROKEN SOUND PARKWAY
NW SUITE 200
BOCA RATON, FL 33487

RAI GROUP
COURT PLAZA SOUTH
21ST MAIN STREET, SUITE 352
HACKENSACK, NJ 07601-7091

RESERVOIR CAPITAL
650 MADISON AVENUE, 26TH FLOOR
NEW YORK, NY 10022

RISK CAPITAL PARTNERS
9 GAFTON MEWS
LONDON, W1T 5HZ GREAT BRITAIN

RUSSELL E. MACKERT
5555 WEST LOOP SOUTH
SUITE 605
HOUSTON, TX 77401

SECONDARY LIFE CAPITAL
1010 WISCONSIN AVENUE, 6TH FLOOR
WASHINGTON, DC 20007

SENIOR SETTLEMENTS
303 HARPER DRIVE
MOORESTOWN, NJ 08057

SILVER POINT CAPITAL
2 GREENWICH PLAZA
GREENWICH, CT 06830

STUART BENNEROTTE
4824 EAST 53RD STREET
UNIT 301
MINNEAPOLIS, MN 55418

SUMNER KAI
11911 PINE BELT DR.
CYPRESS, TX 77429

TAYLOR CUADRADO PC
ATTN THOMAS L TAYOLOR III
& MARCELA CUADRADO
3200 SW FREEWAY, STE 3300
HOUSTON, TX 77027

THE LIFE LINE
1979 LAKESIDE PARKWAY, SUITE 925
TUCKER, GA 30084

THOMAS G. FERRELL
3006 CARRIE COVE CT.
SPRING, TX 77386

THOMPSON & KNIGHT LLP
ATTN:J BRANNON & K RICHTER
1722 ROUTH ST, SUITE 1500
DALLAS, TX 75201

US SECURITIES & EXCHANGE COMM
ATTN: TOBY GALLOWAY
FORT WORTH REGIONAL OFFICE
801 CHERRY ST, 19TH FLOOR
FORT WORTH, TX 76102

VALSTONE PARTNERS
260 EAST BROWN STREET, SUITE 250
BIRMINGHAM, MI 48009

VESPERS
3210 GRACE STREET, NW SUITE 150
WASHINGTON, DC 20070

VIA SOURCE
2 HARTFORD DRIVE
TINTON FALLS, NJ 07701

VIDA CAPITAL
1101 S. CAPITAL OF TX HWY
SUITE K 150
AUSTIN, TX 78746

VION RECEIVABLE INVESTEMENTS
400 INTERSTATE NORTH PARKWAY
SUITE 800, P.O. BOX 39
ATLANTA, GA 30339

WALDRON & SCHNEIDER, LLP
ATTN: MARC H. SCHNEIDER
ATTORNEY TO TROY BROUSSARD & IVO DABELIC
UNIVERSITY PARK 15150 MIDDLEBROOK DRIVE
HOUSTON, TX 77058