

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In Re:

LIFE FUND, 5.1, LLC et al.

§ Chapter 11  
§ Case No. 09 B 32672  
§  
§ Administratively consolidating case nos.  
§ Case No. 09 B 32674  
§ Case No. 09 B 32676  
§ Case No. 09 B 32677  
§ Case No. 09 B 32678  
§ Case No. 09 B 32679  
§ Case No. 09 B 32681  
§  
§  
§  
§ Debtors Judge A. Benjamin Goldgar

**BANKRUPTCY RULE 2019 VERIFIED STATEMENT  
FOR GROUP OF INVESTOR/CREDITORS**

COMES NOW Johnson, Trent, West & Taylor, L.L.P. of Houston, Texas<sup>1</sup> (“JT”) and SmithAmundsen LLC (“SmithAmundsen”), pursuant to Federal Rule of Bankruptcy Procedure Rule 2019 (“Rule 2019”), verifying representation of a group of investor/creditors (“Group of Investor/Creditors”), as follows.

1. As of Monday, October 5, 2009, JT has been retained as legal counsel for representation in this bankruptcy proceeding by each of the investor/creditors identified by name and address in Exhibit “A” attached hereto and incorporated herein by reference. Purely for ease of joint reference to these claimants, JT refers to them as Group of Investor/Creditors. Each pleading filed to date on behalf of Group of Investor/Creditors, in a footnote at the beginning of the pleading, has identified the individual investor/creditors who had indicated they were retaining

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<sup>1</sup> Formerly Johnson, Spalding, Doyle, West & Trent, L.L.P. which, at the end of its fiscal year on September 30, 2009, changed its name to Johnson, Trent, West & Taylor, L.L.P. to reflect what has been the ownership of the firm since January, 2009.

JT or had in fact retained JT. Pursuant to the requirements of the local rules, JT retained Brian M. Graham with SmithAmundsen as local counsel for JT. Two attorneys with JT, Lori A. Hood and Deborah J. Fritsche, each have been approved to appear pro hac vice before this Court. Ms. Fritsche is designated as lead counsel. In all instances, the retention of both firms has been after the filing of bankruptcy petitions initiating these cases.

2. Each of the Group of Investors holds a claim identified by Debtors to be unsecured for an unknown amount. Until further information is available, counsel for Group of Investors reserves its clients' right to classify the nature and amount of their claims. All claims, however, were acquired more than one year prior to the filing of the petition.

3. Neither JT nor SmithAmundsen hold any claims or interests in any of the Debtors.

4. The undersigned certifies that this verified statement is true and accurate, to the best of their knowledge and belief.

Dated: October 6, 2009.

GROUP OF INVESTOR/CREDITORS

Respectfully submitted,

By: /s/ Deborah J. Fritsche  
Lead Counsel for Group of Investor/Creditors

**OF COUNSEL:**

SMITHAMUNDSEN LLC  
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JOHNSON, TRENT,  
WEST & TAYLOR, L.L.P.  
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**COUNSEL FOR GROUP OF INVESTOR/CREDITORS**

**CERTIFICATE OF SERVICE**

I, Brian M. Graham, an attorney, do hereby certify that I caused true and correct copies of the foregoing BANKRUPTCY RULE 2019 VERIFIED STATEMENT FOR GROUP OF INVESTOR/CREDITORS, WITH EXHIBIT "A", to be served upon the attached service list via the Court's CM/ECF electronic filing system and/or via email, as indicated below, on this the 6<sup>th</sup> day of October, 2009.

/s/Brian M. Graham

**EXHIBIT “A”**

**TO**

**B.R. 2019 VERIFICATION**

(14 pages total not including this cover page)

**Re: *In Re Life Fund 5.1, LLC*; Cause No. 09-32672; In the United States  
Bankruptcy Court, Northern District of Illinois**

---

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**Re: *In Re Life Fund 5.2, LLC*; Cause No. 09-32674; In the United States  
Bankruptcy Court, Northern District of Illinois**

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**Re: *In Re Houston Tanglewood Partners, LLC*; Cause No. 09-32676; In the  
United States Bankruptcy Court, Northern District of Illinois**

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**Re: *In Re A&O Resource Management, Ltd.*; Cause No. 09-32677; In the  
United States Bankruptcy Court, Northern District of Illinois**

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**Re: *In Re A&O Life Fund, LLC.*; Cause No. 09-32678; In the United States  
Bankruptcy Court, Northern District of Illinois**

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**Re: *In Re A&O Bonded Life Assets, LLC*; Cause No. 09-32679; In the  
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**Re: *In Re A&O Bonded Life Settlements, LLC*; Cause No. 09-32681; In the  
United States Bankruptcy Court, Northern District of Illinois**

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The Texas State Securities Board

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