

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
LIFE FUND 5.1, LLC, et. al.,) Case No. 09-32672
) (Jointly Administered)
)
Debtors.) Hon. A. Benjamin Goldgar

**ORDER AUTHORIZING TRUSTEE TO CONDUCT RULE 2004 EXAMINATIONS
OF JOHN AND LAURA SPALDING AND GRANTING RELATED RELIEF**

THIS MATTER COMING TO BE HEARD upon the Trustee's Motion for Rule 2004 Examination of John and Laura Spalding and Hearing Regarding Their Participation in Bayou City Escrow, Inc. and Communication with Investors (the "Motion");¹ the Court having found that notice of the Motion was proper and sufficient under the circumstances; and the Court having jurisdiction over this core proceeding; and the Court otherwise being fully advised in the premises, IT IS HEREBY ORDERED that:

1. The Motion is granted.
2. The Trustee is authorized, but not directed, to conduct Bankruptcy Rule 2004 examinations of John Spalding and Laura Spalding.
3. This matter is set for further hearing on _____, 2009 at _____ for the Court's consideration of Johnson, Spalding, Doyle, West & Trent, L.L.P.'s representation of the Debtors' creditors and/or investors and its communications with and to such creditors and investors.

Dated: October _____, 2009

ENTER:

UNITED STATES BANKRUPTCY JUDGE

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.