

**U.S. TRUSTEE QUARTERLY FEE STATEMENT
Pursuant to Fed R. Bankr. P. 2015(a)(5)**

CASE NAME: Life Fund 5.1 LLC

CASE NO.: 09-32672

FOR CALENDAR QUARTER ENDING: December 31, 2010

DISBURSEMENTS¹

1. MONTH	DISBURSEMENTS
October	\$ 109,165.68
November	\$ 33,330.46
December	\$ 7.30
TOTAL DISBURSEMENTS FOR QUARTER	\$ 142,503.44
2. QUARTERLY FEE OWED PURSUANT TO 28 U.S.C. § 1930 (a)(6)	\$ 975.00
3. QUARTERLY FEE PAID (attach proof of payment)	\$ 975.00
4. AMOUNT OF UNPAID FEES (if any)	\$ 0

I, Jeremy T. Stillings, acting as the duly authorized agent for the Trustee declare under penalty of perjury under the laws of the United States that I have read and certify that the figures, statements, disbursement itemizations, and account balances as listed in the U.S. Trustee Quarterly Fee Statement are true and correct as of the date of this report to the best of my knowledge, information and belief.

DATED: February 10, 2011

/s/ Jeremy T. Stillings

For the Trustee of the Debtor

(Print of type name and capacity of person signing this declaration)

Jeremy T. Stillings, counsel to Jeff Marwil, as Trustee of the Debtor's Estate

¹ For periods subsequent to plan confirmation, this includes payments pursuant to the confirmed plan as well as all other disbursements.

**LIFE FUND 5.1 LLC ET AL.
JEFF J. MARWIL AS TRUSTEE**

#09-32672 JOINTLY ADMIN.
70 W MADISON STE 3800
CHICAGO, IL 60602

1121

32-1/1110 TX
0

Date FEB 9, 2011

Pay To The Order of U.S. TRUSTEE

\$ 975.00

NINE HUNDRED SEVENTY FIVE AND ⁰⁰/₁₀₀ Dollars



Bank of America



For CASE NO. 09-32672
LIFE FUND 5.1 LLC

J. Marwil

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