

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on September 2, 2009.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Life Fund 5.1, LLC
203 N. LaSalle Street, Suite 2100
Chicago, IL 60603

Case Number: 09-32672
Office Code: 1

Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos:
20-8477081

Attorney for Debtor (name and address):

Michael L. Gesas
Arnstein & Lehr, LLP
120 South Riverside Plaza
1200
Chicago, IL 60606-3910
Telephone number: 312 876-7125

Meeting of Creditors:

Date: **October 14, 2009**

Time: **01:30 PM**

Location: **219 South Dearborn, Office of the U.S. Trustee, 8th Floor, Room 804, Chicago, IL 60604**

All debtors are required to attend and bring a picture ID and proof of their Social Security Number to the 341 meeting.

Deadlines to File a Proof of Claim:

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: December 14, 2009

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

Eastern Division
219 S Dearborn
7th Floor
Chicago, IL 60604
Telephone number: 1-888-232-6814

For the Court:

Clerk of the Bankruptcy Court:
Kenneth S. Gardner

Hours Open: Monday – Friday 9:00 AM – 4:30 PM

Date: September 3, 2009

EXPLANATIONS

B9F ALT (Official Form 9F ALT) (12/08)

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p>Legal Advice</p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Creditors Generally May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.</p>
<p>Meeting of Creditors</p>	<p>A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.</p>
<p>Claims</p>	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.</p>
<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.</p>
<p>Creditor with a Foreign Address</p>	<p>Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.</p>
<p>— Refer to Other Side for Important Deadlines and Notices —</p>	
<p> </p>	

District/Off: 0752-1

User: amcc7

Date Created: 9/3/2009

Case: 09-32672

Form ID: b9f

Total: 110

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

14404424 Securities and Exchange Commission

TOTAL: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Life Fund 5.1, LLC	203 N. LaSalle Street, Suite 2100	Chicago, IL 60603	
aty	Michael L. Gesas	Arnstein & Lehr, LLP	120 South Riverside Plaza	1200 Chicago, IL
	60606-3910			
14404332	Ahmann, James H.	249 Cardinal Dr.	Bloomington, IL 60108	
14404333	American General Life Insurance Co.	American General Center	MC338N	Nashville, TN
	37250			
14404334	Amidei, Maurice E. and Sara A.	9802 Chiselhurst Dr.	Houston, TX 77065	
14404335	Amidei, Sara A.	9802 Chiselhurst Dr.	Houston, TX 77065	
14404336	Anderson, Larry W.	3609 57th St.	Lubbock, TX 79413	
14404337	Baker, Lee H.	1390 Leadville Ave.	Salt Lake City, UT 84116	
14404338	Balliet, Kenneth	3914 Fordham Park	Houston, TX 77058	
14404339	Bhattacharya, Anima	3208 Osceola Dr.	Plano, TX 75074	
14404340	Biswas, Dayal R.	3214 Shadywind Dr.	Houston, TX 77082	
14404341	Bolei, Jeanette G.	19435 State HWY 371 N.	Brainerd, MN 56401	
14404342	Bradshaw, Jack A. and Ilene P.	8687 Buena Vista Dr.	Sandy, UT 84094	
14404343	Bradshaw, Michael F.	2571 Milo Way	Holladay, UT 84117	
14404344	Briscoe II, Mason	1702 Hawthorne Dr.	Richmond, TX 77469	
14404345	Brown, Bert	9210 Stoneridge Canyon Lane	Houston, TX 77089	
14404346	Buffington, Michael W.	719 Starlight Pass	Heath, TX 75032	
14404347	Cannizzo, Kathryn M.	14546 Clydesdale Lane	Homer Glen, IL 60491	
14404348	Cauble, Jeffrey J.	20379 Honeycutt Mill Rd.	Albermarle, NC 28001	
14404349	Cauble, Wendy	20379 Honeycutt Mill Rd.	Albermarle, NC 28001	
14404350	Celt, Helen M.	10898 East Gull Lake Diver.	Brainerd, MN 56401	
14404351	Chapman, Mildred	2371 CR 312	Broadus, TX 75929	
14404352	Chau and Linh JTWROS	Dang, Nguyen	12806 Dadebrook Ct.	Houston, TX 77041
14404353	Clark, Michael Kurt	6970 Terrell	Groves, TX 77619	
14404354	Cook, Franklin D.	178 Trinity Rd.	Dublin, GA 31021	
14404355	Cordell, Kenneth R.	9550 Ella Lee Lane #3108	Houston, TX 77024	
14404356	Cortez, Dave	19486 Leon Road	Vacherie, LA 70090	
14404357	D'Souza, Sylvia	8840 E. Sunland Ave. Lot 54	Mesa, AZ 85208	
14404358	Daniel & Gerlinde Schmerback Family Tr.		1614 Solway Dr.	Lewisville, TX 75067
14404359	Daniel, Elana	1900 Wilmette Ave. 4th Floor	Wilmette, IL 60091	
14404360	Davis, Bruce D.	17206 Northbridge Ct.	Spring, TX 77379	
14404361	Davis, Tommy L.	2107 Grand Terrace	Sugar Land, TX 77489	
14404362	Denobrega, Maria Arlete and Antonio		1103 W. Edgewood Dr.	Friendswood, TX 77546
14404363	DiRienzo, Anthony and Joan JTWROS		13478 Andova Dr.	Largo, FL 33774
14404364	Domico, Jean L.	11069 Sea Tropic Lane	Fort Meyers, FL 32746	
14404365	Entrust Group	Entrust Retirement Services, Inc.	17171 Park Row, Suite 100	Houston, TX
	77084			
14404366	Erisman, Sharon L.	W291S2749 Cambrian Ridge	Waukesha, WI 53188	
14404367	Fleming, William J.	1221 SW 152 Terr	Pembroke PNS, FL 33027	
14404368	Floyd, Bobby N.	16438 Camino Del Sol	Houston, TX 77083	
14404369	Flynn, John R.	61319 Hwy 1090	Slidell, LA 70461	
14404370	Forbess, Brenda Martin	301 N. Fisk Ave.	Brownwood, TX 76801	
14404371	Fosse, Alexander R.	15610 111th. Ave.	Sun City, AZ 85350	
14404372	Garrett, Randall J.	1584 La Costa Ct.	Draper, UT 84020	
14404373	Genworth Life	700 Main Street	Lynchburg, VA 24504	
14404374	Giger, James J. and Therese M.		1675 Estate Circle	Naperville, IL 60565
14404375	Hanneman, Rita K.	11774 Sunset Dr.	Marshfield, WI 54449	
14404376	Heisz, William C. Jr.	304 Callaway Blvd.	LaCrosse, WI 54603	
14404377	Hendricks, Jimmie F.	4709 SE 41st.	Del City, OK 73115	
14404378	Herman, Ben	476 E. Bay Tree	Vernon Hills, IL 60061	
14404379	Herman, Marianne	476 E. Bay Tree	Vernon Hills, IL 60061	
14404380	Hilger, George M. and Nancy A.		12211 S. Avers	Alsip, IL 60803
14404381	Horton, Peggy A.	18 Mojave Dr.	Shawnee, OK 74801	
14404382	Houston, Linda J.	370 Edwin Rd.	Hickory Valley, TN 38042	
14404383	Illinois Department of Revenue	Bankruptcy Section	100 W. Randolph - Level 7-425	Chicago, IL
	60606			
14404384	Internal Revenue Service	District Director	P.O. Box 745	Chicago, IL 60690
14404385	James Richard and Dorothy Lee Scott RT		9401 S. HWY 137	Miami, OK 74354
14404386	Jennie Candiotte Revocable Trust		13817 Via Nadina	DelRay Beach, FL 33446
14404387	Juergens, Kurt A.	17107 Crescent Canyon Dr.	Houston, TX 77095	
14404388	Kai, Sumner	11911 Pine Belt Dr.	Cypress, TX 77429	
14404389	Kantara, Mary	707 Almond Pointe	League City, TX 77573	

14404390 Kavalayil, Rosamma 158 Perfidia Dr. Houston, TX 77015
 14404391 Kelsey, Paul Lewis 505 Tullie Longview, TX 75601
 14404392 Kess, Thomas J., Sr. 13412 Blythefield Ter. Bradenton, FL 34202
 14404393 Kessler, Robert and Robin JTWROS 1007 Ice Chrystal Ct. Odenton, MD 21113
 14404394 Kramer, David and Sherry JTWROS 17317 River Rd. Channelview, TX 77530
 14404395 Lange, Scott M. 1664 Derby Dr. Batavia, IL 60510
 14404396 Livingston, William H. 845 Sweetpea Blvd. Rochelle, GA 31079
 14404397 Louis, Moza J. 10887 Vereda Sol Del Dios San Diego, CA 92130
 14404398 Lynch, Timothy M. RR. 1 Box 600 Marietta, OK 73448
 14404399 Marley, Lynne 1100 Pinellas Bayway S. Unit G3 Tierra Verde, FL 33715
 14404400 McDonald, David Terry 400 Riverside Dr. Brownwood, TX 76801
 14404401 McKenzie, June A. 17501 W. River Dr. Morley, MI 49336
 14404402 Mele, Roger 33 W. Missouri Ave #20 Phoenix, AZ 85013
 14404403 Narramore, Sharon L. 2001 Oak Trail Dr. May, TX 76857
 14404404 Nellis, Noel 338 Regency Cr. Dublin, GA 31021
 14404405 Netek, Don F., Jr. 6347 Crestside Dr. Pasadena, TX 77505
 14404406 Ott, Melvin and Edna JTWROS 22011 Main Blvd. Tomball, TX 77375
 14404407 Pacific Life 700 Newport Center Drive Newport Beach, CA 92660-6397
 14404408 Peck, Kathleen K. 2438 Cty Hwy P Chippewa Falls, WI 54729
 14404409 Piche, Don B. 11507 Clara Barton Dr. Fairfax Station, VA 22039
 14404410 Piche, Jon E. 111 Wind Forest Lane Yorktown, VA 23692
 14404411 Piche, Julie A. 11507 Clara Barton Dr. Fairfax Station, VA 22039
 14404412 Piche, Ronald T. 19706 Hollywind Cr. Houston, TX 77094
 14404413 Pond, Larry G. 934 Hartman Dr. Baytown, TX 77521
 14404414 Pritchard, Luther D., Jr. 12517 Brook Lane Chester, VA 23831
 14404415 Ramirez, Jose M. 7524 FM 723 Richmond, TX 77469
 14404416 Roach, Gary and Beverly 15302 County Road # 109 Merrifield, MN 56465
 14404417 Robinson, Shelton and Faye 8527 Thornberry Hollow Missouri City, TX 77459
 14404418 Roy and Ilse Harris Family Trust 4015 Raintree Flowermound, TX 75028
 14404419 Ruth Lenehan Trustee 2429 Thurmont Rd. Akron, OH 44313
 14404420 Schwartz, Jerome S. 847 Voyager Dr. Houston, TX 77062
 14404421 Scott, Stephen G. 327 Pidgeon Bay Rd. Summerville, SC 29483
 14404423 Secretary of State Securities Dept. Chicago Division 69 W Washington St, Suite 1220 Chicago, IL 60602
 14404422 Secretary of State Securities Dept. Jefferson Terrace, Suite 300 A 300 W Jefferson St Springfield, IL 62702
 14404425 Shah, Indu R. 2831 Peninsula Dr. Missouri City, TX 77459
 14404426 Simms, Shirley L. 9524 Dawnshire Rd. Richmond, VA 23237
 14404427 Simon, Cheryl L. 255 S. Capital Blvd. Unit 1401 Boise, ID 83702
 14404428 Spiroch, Mindy E. 7493 Sally Lyn Lane Lake Worth, FL 33467
 14404429 Taylor, Tad S. 2625 N. Hwy 360 Apt. 621 Grand Prairie, TX 75050
 14404430 Texas State Securities Board Houston Division 1919 N Loop West, Suite 300 Houston, TX 77008
 14404431 Texas State Securities Board-Austin 208 E 10th St, 5th Fl, Rusk Bldg Austin, TX 78701
 14404432 Thompson, Jerry G. 1802 Erwin Pl. McKinney, TX 75069
 14404433 Transamerica 401 N. Tryon Street, Suite 700 Charlotte, NC 28202
 14404434 Veltus, Richard and Esther JTWROS 2246 Hearthstone Drive Kaukauna, WI 54130
 14404435 West Coast Life Insurance Company P.O. Box 2224 Birmingham, AL 35246-0030
 14404436 Wey, Jong-Shinn 4009 Panther Ridge Lane Plano, TX 75074
 14404437 Wilkerson, Lulu G. 122 Bear Rock Rd. Hendersonville, NC 28739
 14404438 Youngblood, Grank A. 1745 Orianna Rd. Adrian, GA 31002
 14404439 Zhu, Xuchu 1115 Briar Rose Dr. Baton Rouge, LA 70810

TOTAL: 109