

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
LIFE FUND 5.1, LLC, <i>et al.</i> , ¹)	Case No. 09 B 32672
)	
Debtors.)	Jointly Administered

**ORDER AUTHORIZING THE RETENTION
OF ALAN D. LASKO & ASSOCIATES, P.C. AS ACCOUNTANTS**

Upon the application [Docket No. ___] (the "Application")² of Jeff Marwil, not individually, but solely as chapter 11 trustee (the "Trustee") to the estates (the "Estates") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") authorizing the Trustee to employ and retain Alan D. Lasko & Associates, P.C. ("Lasko & Associates") as accountants and the affidavit of Alan D. Lasko (the "Lasko Affidavit") filed in connection therewith; the Court having heard the statements of counsel in support of the relief requested therein at a hearing thereon (the "Hearing");

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. The Trustee is authorized, pursuant to section 327(a) of the Bankruptcy Code, to execute and perform under the Engagement Letter. Specifically, but without limitation, the Trustee is authorized to pay from funds of the Estates to Lasko & Associates a \$10,000 retainer.
3. The Trustee's retention of Lasko & Associates is effective as of the date of filing of the Application.

¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, LLC; (5) A&O Bonded Life Settlement, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

² Each capitalized term used, but not otherwise defined herein, shall have the meaning ascribed to such term in the Application.

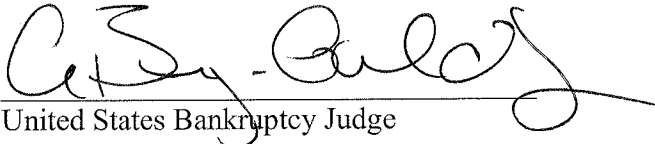
4. The hourly rates set forth in the Application are approved pursuant to Section 328(a) of the Bankruptcy Code.

5. Lasko & Associates shall be subject to this Court's Administrative Order Establishing Interim Compensation Procedures for Professionals Retained by the Chapter 11 Trustee (the "Interim Compensation Order"), provided, however, that Lasko & Associates may include any request for payment of fees or reimbursement of expenses incurred during the month of February 2011 in its quarterly application for the months of March, April and May 2011.

6. Compensation of Lasko & Associates for services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases shall be pursuant to applications to be submitted to and approved by this Court in accordance with the Interim Compensation Order, other than as specifically set forth in paragraph 5 of this Order.

7. The Trustee is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

Dated: **23 FEB 2011**
Chicago, Illinois


United States Bankruptcy Judge

Order Prepared By:
Jeremy T. Stillings (ARDC# 06279868)
PROSKAUER ROSE LLP
70 West Madison, Suite 3800
Chicago, Illinois 60602-4342
(312) 962-3529
Counsel to the Trustee