

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
LIFE FUND 5.1, LLC, et. al.,)	
)	Case No. 09-32672
Debtors.)	(Jointly Administered)
JEFF MARWIL, solely as TRUSTEE of)	
LIFE FUND 5.1, LLC, et. al.,)	
)	Hon. A. Benjamin Goldgar
Plaintiff,)	
)	
v.)	Adversary No.: 10 A 42
)	
BRENT ONCALE; RUSSELL MACKERT;)	
ADLEY ABDULWAHAB, a/k/a ADLEY)	
WAHAB; CHRISTIAN ALLMENDINGER;)	
A&O LIFE FUNDS, LP; A&O LIFE)	
FUNDS MANAGEMENT, LLC; and)	
SHEPHERD CAPITAL MANAGEMENT,)	
LLC,)	
)	Answer or other response: Aug. 18, 2010
Defendants.)	Hearing Date: Aug. 30, 2010 at 10:00 a.m.

**NOTICE OF (1) FILING OF AMENDED COMPLAINT,
(2) RESPONSE DATE, AND (3) STATUS HEARING**

TO: SEE ATTACHED CERTIFICATE OF SERVICE

PLEASE TAKE NOTICE that on July 21, 2010, the undersigned filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, the **First Amended Complaint**, a copy of which is enclosed herewith and hereby served upon you.

PLEASE TAKE FURTHER NOTICE that pursuant to order of the Bankruptcy Court, Defendants Christian Allmendinger and Brent Oncale are ordered to file an answer or otherwise respond to the First Amended Complaint on or before August 18, 2010.

PLEASE TAKE FURTHER NOTICE that a status hearing on the above-captioned adversary proceeding is scheduled for August 30, 2010 at 10:00 a.m., or as soon thereafter as

counsel can be heard, before the Honorable A. Benjamin Goldgar in courtroom 613 of the United States Bankruptcy Court for the Northern District of Illinois, 219 South Dearborn Street, Chicago, Illinois 60604, or before any other judge who may be sitting in his place and stead.

Dated: Chicago, Illinois
July 21, 2010

JEFF MARWIL, not individually, but solely in his capacity as chapter 11 Trustee of the Debtors' estates

By: /s/ Jeremy T. Stillings
One of his attorneys

PROSKAUER ROSE LLP
Marc E. Rosenthal (ARDC #6202850)
Jeremy Stillings (ARDC #6279868)
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Counsel to the Trustee

CERTIFICATE OF SERVICE

I, Jeremy T. Stillings, hereby certify that on the 21st day of July, 2010, I caused true and correct copies of the foregoing **Notice of (1) Filing of Amended Complaint, (2) Response Date, and (3) Status Hearing** to be served: (a) by Electronic Case Filing upon counsel of record who are filing users of the Court's Electronic Case Filing system, and (b) upon the following individuals via First Class United States Mail:

Brent Oncale
1 Riverway, Suite 470
Houston, TX 77056

Brent Oncale
9125 Chatsworth Drive
Houston, TX 77024-3713

Russell E. Mackert
5555 West Loop South, Suite 605
Houston, TX 77401

Russell E. Mackert
28303 Bolinas Ct.
Spring, TX 77386-1813

Adley Abdulwahab a/k/a Adley Wahab
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Houston, TX 77401

/s/ Jeremy T. Stillings

Jeremy T. Stillings