

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
) Case No. 09-32672
LIFE FUND 5.1, LLC, et al.,) (Jointly Administered)
)
Debtors.) Hon. A. Benjamin Goldgar

**ORDER AUTHORIZING THE TRUSTEE TO EMPLOY
AND RETAIN PERKINS COIE LLP AS HIS COUNSEL**

Upon the Application (the "Application")¹ of the Trustee for the entry of an order authorizing the Trustee to employ and retain Perkins Coie LLP as his counsel effective *nunc pro tunc* to September 21, 2009; the Court having reviewed the Application; and the Court having determined that the relief requested in the Application is in the best interests of the Trustee, the Debtors' estates, the Debtors' investors, the Debtors' creditors, and other parties-in-interest; and it appearing that notice of the Application was good and sufficient under the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

FOUND, DETERMINED, ORDERED AND ADJUDGED THAT:

1. The Application is GRANTED.
2. The Trustee is authorized to employ and retain David M. Neff and the law firm of Perkins Coie LLP as his counsel effective *nunc pro tunc* to September 21, 2009.
3. Perkins Coie LLP's professional compensation shall be subject to further order of Court.

Dated: October 7, 2009


United States Bankruptcy Judge
07 OCT 2009

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.