

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
LIFE FUND 5.1, LLC, <i>et al.</i> , ¹)	Case No. 09 B 32672
)	
Debtors.)	Jointly Administered

**ORDER AUTHORIZING THE TRUSTEE TO EXCLUDE
AND RESTRICT ACCESS TO THE PURCHASE PRICE ALLOCATION
TO LIFE INSURANCE POLICY PURCHASE AND SALE AGREEMENT(S)**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), pursuant to sections 105(a) and 107(b) of the Bankruptcy Code, Rule 9018 of the Bankruptcy Rules and Local Rule 5005-4 for entry of an order authorizing the Trustee to exclude and restrict access to any purchase price allocation; and upon consideration of the Motion and all pleadings related thereto; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest; and after due deliberation, and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, Ltd.; (5) A&O Bonded Life Settlements, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Motion.

2. The Trustee is authorized to exclude the Purchase Price Allocation from the PSA filed with the Court (whether so filed prior or subsequent to entry of this Order) and to exclude other such allocations from future proposals and agreements submitted to or filed with the Court.

3. Without further order of the Court, only the Court, the United States Trustee, and at the discretion of the Trustee, parties that have executed non-disclosure agreements with the Trustee and are not direct competitors of the potential purchasers and parties that assert a direct interest in a policy are entitled to view purchase price allocations redacted in reliance on this order.

4. The Trustee is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

~~5. This court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.~~ *AK*

Enter:

06 JUN 2011


HON. A. BENJAMIN GOLDGAR
UNITED STATES BANKRUPTCY JUDGE

Prepared by:

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