

U.S. TRUSTEE QUARTERLY FEE STATEMENT
Pursuant to Fed R. Bankr. P. 2015(a)(5)

CASE NAME: Life Fund 5.1 LLC

CASE NO.: 09-32672

FOR CALENDAR QUARTER ENDING: September 30, 2011

DISBURSEMENTS¹

1. MONTH	DISBURSEMENTS
July	\$ 97,512.45
August	\$ 132,044.72
September	\$ 9,478.95
TOTAL DISBURSEMENTS FOR QUARTER	\$ 239,036.12
2. QUARTERLY FEE OWED PURSUANT TO 28 U.S.C. § 1930 (a)(6)	\$ 1,950.00
3. QUARTERLY FEE PAID (attach proof of payment)	\$ 1,950.00
4. AMOUNT OF UNPAID FEES (if any)	\$ 0.00

I, Brandon W. Levitan, acting as the duly authorized agent for the Trustee declare under penalty of perjury under the laws of the United States that I have read and certify that the figures, statements, disbursement itemizations, and account balances as listed in the U.S. Trustee Quarterly Fee Statement are true and correct as of the date of this report to the best of my knowledge, information and belief.

DATED: October 26 2011

/s/ Brandon W. Levitan

For the Trustee of the Debtor

(Print of type name and capacity of person signing this declaration)

Brandon W. Levitan, counsel to Jeff Marwil, as Trustee
of the Debtor's Estate

¹ For periods subsequent to plan confirmation, this includes payments pursuant to the confirmed plan as well as all other disbursements.

LIFE FUND 5.1 LLC ET AL.
JEFF J. MARWILL AS TRUSTEE
#09-32672 JOINTLY ADMIN.
70 W MADISON STE 3800
CHICAGO, IL 60602

1168

32-1/1110 TX

Date Oct 24, 2011

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Pay To The Order of U.S. TRUSTEE

\$ 1,950.00

One Thousand Nine Hundred Fifty and 00/100

Dollars

 Security Features on Back

Bank of America



For LIFE FUND 5.1, LLC

⑈001168⑈ ⑆111000012⑆ 375 556 2450⑈

J. Marwill

MP