

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: ) Chapter 11  
)  
LIFE FUND 5.1, LLC, *et al.*, ) No. 09 B 32672  
) (jointly administered)  
)  
Debtors. ) Judge Goldgar

**ORDER CONFIRMING SECOND AMENDED  
PLAN OF CONSOLIDATION AND LIQUIDATION**

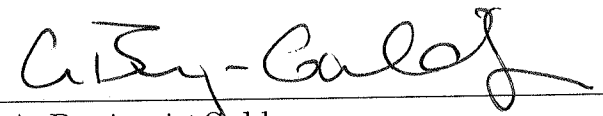
This matter came before the court for a hearing on the confirmation of the chapter 11 trustee's second amended plan of consolidation and liquidation.

Notice was given to all interested parties, and no objections to confirmation were filed. (To the extent the letter filed with the court by Mr. Alton Combs (Dkt. No. 828) is intended as an objection to confirmation, the objection is overruled for the reasons stated on the record.) The ballot report filed with the court shows that the only creditor class entitled to vote has voted overwhelmingly in favor of confirmation.

Accordingly IT IS HEREBY ORDERED:

The second amended plan of consolidation and liquidation is confirmed.

Dated: December 7, 2011

  
A. Benjamin Goldgar  
United States Bankruptcy Judge