

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
LIFE FUND, 5.1, LLC, et. al.,) Case No. 09-32672
) (Jointly Administered)
)
Debtors.) Honorable A. Benjamin Goldgar

NOTICE OF FILING AND BANKRUPTCY HEARING NOTICE TO CREDITORS

PLEASE TAKE NOTICE that on January 3, 2012, the undersigned filed the *Application of Patrick M. Collins, as Trustee, for Compensation* (the "Application");

PLEASE TAKE FURTHER NOTICE that a hearing on the Application is scheduled for **Monday, January 30, 2012 at 9:30 a.m.** before the Honorable A. Benjamin Goldgar, or any judge sitting in his stead, in Room 613 of the Everett McKinley Dirksen Building, 219 South Dearborn Street, Chicago, Illinois 60604;

PLEASE TAKE FURTHER NOTICE that a copy of the Application can be obtained by visiting the website <http://www.lifefundtrustee.com>.

Dated: January 9, 2012

PERKINS COIE LLP

By: /s/ David M. Neff

David M. Neff (ARDC #6190202)
Brian A. Audette (ARDC #6277056)
131 S. Dearborn Street - Suite 1700
Chicago, Illinois 60603-5559
Telephone: (312) 324-8400
Facsimile: (312) 324-9400