

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
LIFE FUND 5.1, LLC, *et. al.*,¹) Case No. 09-32672
)
Substantively Consolidated Debtors.)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF CHAPTER 11
TRUSTEE'S SECOND AMENDED PLAN OF CONSOLIDATION AND LIQUIDATION**

PLEASE TAKE NOTICE that the Effective Date for the Chapter 11 Trustee's Second Amended Plan of Consolidation and Liquidation (the "Plan")² occurred on **January 27, 2012**. Each of the conditions precedent to consummation of the Plan enumerated in Article IX of the Plan has been satisfied in accordance with the terms of the Plan.

Dated: Chicago, Illinois
January 27, 2012

/s/ Jeremy T. Stillings
Jeremy T. Stillings (ARDC# 06279868)
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¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management Ltd.; (5) A&O Bonded Life Settlements, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.

² All terms used but not defined herein shall have the meaning ascribed to them in the Plan.