

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
LIFE FUND 5.1, LLC, *et. al.*¹,) Case No. 09-32672
)
Substantively Consolidated Debtors.)

NOTICE OF: (1) ENTRY OF AN ORDER CONFIRMING THE CHAPTER 11 TRUSTEE'S SECOND AMENDED PLAN OF CONSOLIDATION AND LIQUIDATION, AND (2) CONSTITUTION OF THE LIQUIDATING TRUST CREDITOR PANEL

PLEASE TAKE NOTICE that on December 8, 2011, the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division entered an order [Docket No. 865] (the "Confirmation Order") confirming the Chapter 11 Trustee's Second Amended Plan of Consolidation and Liquidation.

PLEASE TAKE FURTHER NOTICE that parties may obtain a copy of the Confirmation Order online through the Bankruptcy Court's electronic case filing system or by downloading the Confirmation Order from the Trustee's website at www.lifefundtrustee.com.

PLEASE TAKE FURTHER NOTICE that the Liquidating Trust Creditor Panel has been constituted pursuant to Article 3.1 of the Liquidating Trust Agreement [Docket No. 820-2]. The members of the Liquidating Trust Creditor Panel are: (1) Dr. Michael Kessler, (2) Barry Cohn, (3) Dr. Charles Giger, (4) Evelyn L. Gibson, and (5) Ivo Dabelic.

Dated: Chicago, Illinois
December 22, 2011

/s/ Jeremy T. Stillings
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¹ The Debtors in the cases are: (1) Life Fund 5.1, LLC; (2) Life Fund 5.2, LLC; (3) A&O Life Fund, LLC; (4) A&O Resource Management, LLC; (5) A&O Bonded Life Settlement, LLC; (6) A&O Bonded Life Assets, LLC; and (7) Houston Tanglewood Partners, LLC.